| BID OF | | | |
|---|--|--|--|
| | | | |
| 2017 | | | |
| PROPOSAL, CONTRACT, BOND AND SPECIFICATIONS | | | |
| FOR | | | |
| MADISON MUNICIPAL BUILDING - EXTERIOR HISTORIC WINDOW PAINTING | | | |
| CONTRACT NO. 7946 | | | |
| PROJECT NO. 53W1464 | | | |
| MUNIS NO. 10129 | | | |
| IN | | | |
| MADISON, DANE COUNTY, WISCONSIN | | | |
| AWARDED BY THE COMMON COUNCIL MADISON, WISCONSIN ON | | | |
| | | | |
| CITY ENGINEERING DIVISION 1600 EMIL STREET MADISON, WISCONSIN 53713 | | | |

https://bidexpress.com/login

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This Proposal, and Agreement have been prepared by:

CITY ENGINEERING DIVISION CITY OF MADISON MADISON, DANE COUNTY, WISCONSIN

Robert F. Phillips, P.E., City Engineer

RFP: ms

SECTION A: ADVERTISEMENT FOR BIDS AND INSTRUCTIONS TO BIDDERS

REQUEST FOR BID FOR PUBLIC WORKS CONSTRUCTION CITY OF MADISON, WISCONSIN

A BEST VALUE CONTRACTING MUNICIPALITY

| PROJECT NAME: | MADISON MUNICIPAL BUILDING - EXTERIOR HISTORIC WINDOW PAINTING |
|---|---|
| CONTRACT NO.: | 7946 |
| SBE GOAL | 8% |
| BID BOND | 5% |
| PRE BID (SBE) MEETING (11:00 A.M.) | APRIL 7, 2017 |
| PRE BID BUILDING TOUR (11:00 A.M. TO 1:00 P.M.) | APRIL 5, 2017 |
| BIDDER QUESTIONS, CLARIFICATIONS, AND | APRIL 14, 2017 |
| REQUESTS FOR SUBSTITUTIONS (4:30 P.M.) | |
| PREQUALIFICATION APPLICATION DUE (1:00 P.M) | APRIL 14, 2017 |
| BID SUBMISSION (1:00 P.M.) | APRIL 21, 2017 |
| BID OPEN (1:30 P.M.) | APRIL 21, 2017 |
| PUBLISHED IN WSJ | MARCH 31, APRIL 7 & 14, 2017 |

PRE BID (SBE) MEETING: Representatives of the Affirmative Action Department will be present to discuss the Small Business Enterprise requirements at 1600 Emil Street, Madison Wisconsin.

PRE-BID BUILDING TOUR: A pre-bid building tour will be conducted and all bidding contractors are encouraged to attend. The meeting will be held - as indicated in the schedule above - and the agenda will begin as scheduled in the table above. This will be an opportunity for bidding contractors to walk through and around. Please meet in the existing lobby of the Madison Municipal Building (MMB) 215 Martin Luther King Jr. Boulevard. There is limited street parking. The Government East Parking Ramp is located "behind" the MMB at 215 South Pinckney Street. Part of the building tour may be in an active construction site. All bidding contractors attending the walkthrough shall be required to bring their own hard hats and safety glasses.

BIDDER QUESTIONS, CLARIFICATIONS, AND REQUESTS FOR SUBSTITUTIONS:

If needed, Meyer Scherer & Rockcastle, Ltd., and City Staff shall publish addenda to respond to any questions, clarifications, or requests for substitutions.

- Any questions or requests for clarifications regarding plans and specifications shall be submitted directly to the Project Architect at Meyer Scherer & Rockcastle, Ltd and the City Project Managers. Responses that change the contract scope and/or schedule will be published by the City of Madison in the form of a bidding addendum.
- Requests for substitutions shall be done according to Specification 01 25 13 Product Substitution Procedures and other specifications as necessary. Use the form at the end of the specification. Contractors are cautioned to review all specifications and note whether substitutions for specific products will be allowed or not.
- See the contract contact information at the end of Section D-Special Provisions for contact information. All questions and/or substitution requests shall be sent via email, reference MADISON MUNICIPAL BUILDING - EXTERIOR HISTORIC WINDOW PAINTING 7946.
- The deadline for receiving all questions, clarifications, and requests for substitutions shall be as indicated in the schedule table above.

PREQUALIFICATION APPLICATION: Forms are available on our website, www.cityofmadison.com/business/pw/forms.cfm. If not currently prequalified in the categories listed in Section A, an amendment to your Prequalification will need to be submitted prior to the same due date. Postmark is not applicable.

BID SUBMISSION: By hand to 1600 EMIL ST., MADISON, WI 53713 or online at www.bidexpress.com.

BID OPEN: is at 1600 EMIL ST., MADISON, WI 53713.

STANDARD SPECIFICATIONS

The City of Madison's Standard Specifications for Public Works Construction - 2017 Edition, as supplemented and amended from time to time, forms a part of these contract documents as if attached hereto.

These standard specifications are available on the City of Madison Public Works website, www.cityofmadison.com/Business/PW/specs.cfm.

The Contractor shall review these Specifications prior to preparation of proposals for the work to be done under this contract, with specific attention to Article 102, "BIDDING REQUIREMENTS AND CONDITIONS" and Article 103, "AWARD AND EXECUTION OF THE CONTRACT." For the convenience of the bidder, below are highlights of three subsections of the specifications.

SECTION 102.1: PRE-QUALIFICATION OF BIDDERS

In accordance with Wisconsin State Statutes 66.0901 (2) and (3), all bidders must submit to the Board of Public Works proof of responsibility on forms furnished by the City. The City requires that all bidders be qualified on a biennial basis.

Bidders must present satisfactory evidence that they have been regularly engaged in the type of work specified herein and they are fully prepared with necessary capital, materials, machinery and supervisory personnel to conduct the work to be contracted for to the satisfaction of the City. All bidders must be prequalified by the Board of Public Works for the type of construction on which they are bidding prior to the opening of the bid.

In accordance with Section 39.02(9)(a)I. of the General Ordinances, all bidders shall submit in writing to the Affirmative Action Division Manager of the City of Madison, a Certificate of Compliance or an Affirmative Action Plan at the same time or prior to the submission of the proof of responsibility forms.

The bidder shall be disqualified if the bidder fails to or refuses to, prior to opening of the bid, submit a Certificate of compliance, Affirmative Action Plan or Affirmative Action Data Update, as applicable, as defined by Section 39.02 of the General Ordinances (entitled Affirmative Action) and as required by Section 102.11 of the Standard Specifications.

SECTION 102.4 PROPOSAL

No bid will be accepted that does not contain an adequate or reasonable price for each and every item named in the Schedule of Unit Prices.

A lump sum bid for the work in accordance with the plans and specifications is required. The lump sum bid must be the same as the total amounts bid for the various items and it shall be inserted in the space provided.

All papers bound with or attached to the proposal form are considered a part thereof and must not be detached or altered when the proposal is submitted. The plans, specifications and other documents designated in the proposal form will be considered a part of the proposal whether attached or not.

A proposal submitted by an individual shall be signed by the bidder or by a duly authorized agent. A proposal submitted by a partnership shall be signed by a member/partner or by a duly authorized agent thereof. A proposal submitted by a corporation shall be signed by an authorized officer or duly authorized registered agent of such corporation, and the proposal shall show the name of the State under the laws of which such corporation was chartered. The required signatures shall in all cases appear in the space provided thereof on the proposal.

Each proposal shall be placed, together with the proposal guaranty, in a sealed envelope, so marked as to indicate name of project, the contract number or option to which it applies, and the name and address of the Contractor or submitted electronically through Bid Express (www.bidexpress.com). Proposals will be accepted at the location, the time and the date designated in the advertisement. Proposals received after the time and date designated will be returned to the bidder unopened.

SECTION 102.5: BID DEPOSIT (PROPOSAL GUARANTY)

All bids, sealed or electronic, must be accompanied with a Bid Bond equal to at least 5% of the bid or a Certificate of Annual/Biennial Bid Bond or certified check, payable to the City Treasurer. Bid deposit of the successful bidders shall be returned within forty-eight (48) hours following execution of the contract and bond as required.

MINOR DISCREPENCIES

Bidder is responsible for submitting all forms necessary for the City to determine compliance with State and City bidding requirements. Nothwithstanding any language to the contrary contained herein, the City may exercise its discretion to allow bidders to correct or supplement submissions after bid opening, if the minor discrepancy, bid irregularity or omission is insignificant and not one related to price, quality, quantity, time of completion or performance of the contract.

Bidders for this Contract(s) must be Pre-Qualified for at least one of the following type(s) of construction denoted by an \boxtimes

| <u>Buil</u> | <u>ding</u> | g Demolition | | | |
|-------------|-------------|--|-----------|---------------|--|
| 101 | | Asbestos Removal | 110 | | Building Demolition |
| 120 | | House Mover | | | |
| Stro | ٥ŧ | Litility and Site Construction | | | |
| | | Utility and Site Construction | 200 | $\overline{}$ | Detaining Walle Drescot Medular Units |
| 201 | | Asphalt Paving | | | Retaining Walls, Precast Modular Units |
| 205 | | | 270 | = | |
| 210 | | | 2/5 | Ш | Sanitary, Storm Sewer and Water Main |
| 215 | | Concrete Paving | 070 | $\overline{}$ | Construction |
| 220 | | Con. Sidewalk/Curb & Gutter/Misc. Flat Work | | | Sawcutting |
| 221 | _ | Concrete Bases and Other Concrete Work | | _ | Sewer Lateral Drain Cleaning/Internal TV Insp. |
| 222 | | Concrete Removal | 285 | | |
| 225 | | Dredging | | | Sewer Pipe Bursting |
| 230 | | Fencing | | | Soil Borings |
| 235 | | Fiber Optic Cable/Conduit Installation | | | Soil Nailing |
| 240 | | Grading and Earthwork | | _ | Storm & Sanitary Sewer Laterals & Water Svc. |
| 241 | | Horizontal Saw Cutting of Sidewalk | 310 | | |
| 242 | _ | Infrared Seamless Patching | 315 | Ш | Street Lighting |
| 245 | | Landscaping, Maintenance | | | Tennis Court Resurfacing |
| 246 | | Ecological Restoration | | | Traffic Signals |
| 250 | | Landscaping, Site and Street | 325 | | Traffic Signing & Marking |
| 251 | | Parking Ramp Maintenance | 332 | | Tree pruning/removal |
| 252 | | Pavement Marking | 333 | | Tree, pesticide treatment of |
| 255 | | Pavement Sealcoating and Crack Sealing | | | Trucking |
| 260 | | Petroleum Above/Below Ground Storage | | | Utility Transmission Lines including Natural Gas, |
| | _ | Tank Removal/Installation | | | Electrical & Communications |
| 262 | | Playground Installer | 399 | П | Other |
| | _ | . laygi sama metane. | 000 | _ | <u></u> |
| Brid | ge | <u>Construction</u> | | | |
| 501 | | Bridge Construction and/or Repair | | | |
| | | | | | |
| Build | <u>ding</u> | g Construction | | | |
| 401 | | Floor Covering (including carpet, ceramic tile installation, | 437 | | Metals |
| | | rubber, VCT | 440 | \boxtimes | Painting and Wallcovering |
| 402 | | Building Automation Systems | 445 | | Plumbing |
| 403 | | Concrete | 450 | | Pump Repair |
| 404 | | Doors and Windows | 455 | \Box | • • |
| 405 | _ | Electrical - Power, Lighting & Communications | | | Roofing and Moisture Protection |
| 410 | | Elevator - Lifts | | | Tower Crane Operator |
| 412 | | Fire Suppression | | _ | Solar Photovoltaic/Hot Water Systems |
| 413 | | Furnishings - Furniture and Window Treatments | 465 | _ | |
| 415 | | General Building Construction, Equal or Less than \$250,000 | | _ | Warning Sirens |
| | | | | | |
| 420 | | General Building Construction, \$250,000 to \$1,500,000 | 470 | _ | |
| 425 | | General Building Construction, Over \$1,500,000 | | | Waster Supply Wells |
| 428 | | Glass and/or Glazing | 480 | Ш | Wood, Plastics & Composites - Structural & |
| 429 | \sqcup | Hazardous Material Removal | | _ | Architectural |
| 430 | ᆜ | Heating, Ventilating and Air Conditioning (HVAC) | 499 | Ш | Other |
| 433 | _ | Insulation - Thermal | | | |
| 435 | | Masonry/Tuck pointing | | | |
| . | | | | | |
| Stat | <u>e o</u> | f Wisconsin Certifications | | | |
| 1 | | Class 5 Blaster - Blasting Operations and Activities 2500 feet | and cl | ose | r to inhabited buildings for quarries, open pits and |
| | | road cuts. | | | |
| 2 | | Class 6 Blaster - Blasting Operations and Activities 2500 feet | and cl | ose | r to inhabited buildings for trenches, site |
| | | excavations, basements, underwater demolition, underground | | | |
| 3 | | Class 7 Blaster - Blasting Operations and Activities for structu | res gre | eate | r than 15 ' in height, bridges, towers, and any of |
| | | the objects or purposes listed as "Class 5 Blaster or Class 6 B | | | \$ 7 \$ 7 Y |
| 4 | П | Petroleum Above/Below Ground Storage Tank Removal and I | | | (Attach copies of State Certifications.) |
| 5 | Ħ | Hazardous Material Removal (Contractor to be certified for as | | | |
| U | ш | of Health Services, Asbestos and Lead Section (A&LS).) See | | | |
| | | www.dhs.wisconsin.gov/Asbestos/Cert. State of Wisconsin Pe | | | |
| | | attached. | , I OIIII | anc | on Aspesios Abatement Certificate must be |
| 6 | \neg | Certification number as a Certified Arborist or Certified Tree W | /orka- | 20 | administered by the International Society of |
| 6 | Ш | | orker | as i | auministered by the international Society of |
| 7 | | Arboriculture | | | ith the contiliention in the colorest front of |
| 7 | Ш | Pesticide application (Certification for Commercial Applicator I | | | ith the certification in the category of turf and |
| | _ | landscape (3.0) and possess a current license issued by the D | DATCF | (۱ | |
| 8 | 1 1 | State of Wisconsin Master Plumbers License. | | | |

SECTION B: PROPOSAL

Please refer to the Bid Express Website at https://bidexpress.com look up contract number and go to Section B: Proposal Page

You can access all City of Madison bid solicitations for FREE at www.bidexpress.com

Click on the "Register for Free" button and follow the instructions to register your company and yourself. You will be asked for a payment subscription preference, since you may wish to bid online someday. Simply choose the method to pay on a 'per bid' basis. This requires no payment until / unless you actually bid online. You can also choose the monthly subscription plan at this time. You will, however, be asked to provide payment information. Remember, you can change your preference at anytime. You will then be able to complete your free registration and have full access to the site. Your free access does not require completion of the 'Digital ID' process, so you will have instant access for viewing and downloading. To be prepared in case you ever do wish to bid online, you may wish to establish your digital ID also, since you cannot bid without a Digital ID.

If you have any problems with the free registration process, you can call the bidexpress help team, toll free at 1-888-352-2439 (option 1, option1).

SECTION C: SMALL BUSINESS ENTERPRISE

Instructions to Bidders City of Madison SBE Program Information

2 Small Business Enterprise (SBE) Program Information

2.1 Policy and Goal

The City of Madison reaffirms its policy of nondiscrimination in the conduct of City business by maintaining a procurement process which remains open to all who have the potential and ability to sell goods and services to the City. It is the policy of the City of Madison to allow Small Business Enterprises (SBE) maximum feasible opportunity to participate in City of Madison contracting. The bidder acknowledges that its bid has been submitted in accordance with the SBE program and is for the public's protection and welfare.

Please refer to the "ADVERTISEMENT FOR BIDS" for the goal for the utilization of SBEs on this project. SBEs may participate as subcontractors, vendors and/or suppliers, which provide a commercially useful function. The dollar value for SBE suppliers or 'materials only' vendors shall be discounted to 60% for purposes of meeting SBE goals.

A bidder which achieves or exceeds the SBE goal will be in compliance with the SBE requirements of this project. In the event that the bidder is unable to achieve the SBE goal, the bidder must demonstrate that a good faith effort to do so was made. Failure to either achieve the goal or demonstrate a good faith effort to do so will be grounds for the bidder being deemed a non-responsible contractor ineligible for award of this contract.

A bidder may count towards its attainment of the SBE goal only those expenditures to SBEs that perform a commercially useful function. For purposes of evaluating a bidder's responsiveness to the attainment of the SBE goal, the contract participation by an SBE is based on the percentage of the total base bid proposed by the Contractor. The total base bid price is inclusive of all addenda.

Work performed by an SBE firm in a particular transaction can be counted toward the goal only if it involves a commercially useful function. That is, in light of industry practices and other relevant considerations, does the SBE firm have a necessary and useful role in the transaction, of a kind for which there is a market outside the context of the SBE Program, or is the firm's role a superfluous step added in an attempt to obtain credit towards goals? If, in the judgment of the Affirmative Action Division, the SBE firm will not perform a commercially useful function in the transaction, no credit towards goals will be awarded.

The question of whether a firm is performing a commercially useful function is completely separate from the question of whether the firm is an eligible SBE. A firm is eligible if it meets the definitional criteria and ownership and control requirements, as set forth in the City of Madison's SBE Program.

If the City of Madison determines that the SBE firm is performing a commercially useful function, then the City of Madison must then decide what that function is. If the commercially useful function is that of an SBE vendor / supplier that regularly transacts business with the respective product, then the City of Madison will count 60% of the value of the product supplied toward SBE goals.

To be counted, the SBE vendor / supplier must be engaged in selling the product in question to the public. This is important in distinguishing an SBE vendor / supplier, which has a regular trade with a variety of customers, from a firm which performs supplier-like functions on an <u>ad hoc</u> basis or for only one or two contractors with whom it has a special relationship.

A supplier of bulk goods may qualify as an eligible SBE vendor / supplier if it either maintains an inventory or owns or operates distribution equipment. With respect to the distribution equipment; e.g., a fleet of trucks, the term "operates" is intended to cover a situation in which the supplier leases the equipment on a regular basis for its entire business. It is not intended to cover a situation in which the firm simply provides drivers for trucks owned or leased by another party; e.g., a prime contractor, or leases such a party's trucks on an <u>ad hoc</u> basis for a specific job.

If the commercially useful function being performed is not that of a qualified SBE vendor / supplier, but rather that of delivery of products, obtaining bonding or insurance, procurement of personnel, acting as a broker or manufacturer's representative in the procurement of supplies, facilities, or materials, etc., only the fees or commissions will apply towards the goal.

For example, a business that simply transfers title of a product from manufacturer to ultimate purchaser; e. g., a sales representative who re-invoices a steel product from the steel company to the Contractor, or a firm that puts a product into a container for delivery would not be considered a qualified SBE vendor / supplier. The Contractor would not receive credit based on a percentage of the cost of the product for working with such firms.

Concerning the use of services that help the Contractor obtain needed supplies, personnel, materials or equipment to perform a contract: only the fee received by the service provider will be counted toward the goal. For example, use of a SBE sales representative or distributor for a steel company, if performing a commercially useful function at all, would entitle the Contractor receiving the steel to count only the fee paid to the representative or distributor toward the goal. This provision would also govern fees for professional and other services obtained expressly and solely to perform work relating to a specific contract.

Concerning transportation or delivery services: if an SBE trucking company picks up a product from a manufacturer or a qualified vendor / supplier and delivers the product to the Contractor, the commercially useful function it is performing is not that of a supplier, but simply that of a transporter of goods. Unless the trucking company is itself the manufacturer or a qualified vendor / supplier in the product, credit cannot be given based on a percentage of the cost of the product. Rather, credit would be allowed for the cost of the transportation service.

The City is aware that the rule's language does not explicitly mention every kind of business that may contribute work on this project. In administering these programs, the City would, on a case-by-case basis, determine the appropriate counting formula to apply in a particular situation.

2.2 Contract Compliance

Questions concerning the SBE Program shall be directed to the Contract Compliance Officer of the City of Madison Department of Civil Rights, Affirmative Action Division, 210 Martin Luther King, Jr. Blvd., Room 523, Madison, WI 53703; telephone (608) 266-4910.

2.3 Certification of SBE by City of Madison

The Affirmative Action Division maintains a directory of SBEs which are currently certified as such by the City of Madison. Contact the Contract Compliance Officer as indicated in Section 2.2 to receive a copy of the SBE Directory or you may access the SBE Directory online at www.cityofmadison.com/dcr/aaTBDir.cfm.

All contractors, subcontractors, vendors and suppliers seeking SBE status must complete and submit the Targeted Business Certification Application to the City of Madison Affirmative Action Division by the time and date established for receipt of bids. A copy of the Targeted Business Certification Application is available by contacting the Contract Compliance Officer at the address and telephone indicated in Section 2.2 or you may Targeted access the Business Certification Application online www.citvofmadison.com/dcr/aaTBDir.cfm. Submittal of the Targeted Certification Application by the time specified does not guarantee that the applicant will be certified as a SBE eligible to be utilized towards meeting the SBE goal for this project.

2.4 Small Business Enterprise Compliance Report

2.4.1 Good Faith Efforts

Bidders shall take all necessary affirmative steps to assure that SBEs are utilized when possible and that the established SBE goal for this project is achieved. A contractor who self performs a portion of the work, and is pre-qualified to perform that category of work, may subcontract that portion of the work, but shall not be required to do so. When a bidder is unable to achieve the established SBE goal, the bidder must demonstrate that a good faith effort to do so was made. Such a good faith effort should include the following:

- 2.4.1.1 Attendance at the pre-bid meeting.
- 2.4.1.2 Using the City of Madison's directory of certified SBEs to identify SBEs from which to solicit bids.
- 2.4.1.3 Assuring that SBEs are solicited whenever they are potential sources.
- 2.4.1.4 Referring prospective SBEs to the City of Madison Affirmative Action Division for certification.
- 2.4.1.5 Dividing total project requirements into smaller tasks and/or quantities, where economically feasible, to permit maximum feasible SBE participation.
- 2.4.1.6 Establishing delivery schedules, where requirements permit, which will encourage participation by SBEs.
- 2.4.1.7 Providing SBEs with specific information regarding the work to be performed.
- 2.4.1.8 Contacting SBEs in advance of the deadline to allow such businesses sufficient time to prepare a bid.
- 2.4.1.9 Utilizing the bid of a qualified and competent SBE when the bid of such a business is deemed reasonable (i.e. 5% above the lowest bidder), although not necessarily low.
- 2.4.1.10 Contacting SBEs which submit a bid, to inquire about the details of the bid and confirm that the scope of the work was interpreted as intended.
- 2.4.1.11 Completion of Cover Page (page C-6), Summary Sheet (page C-7) and SBE Contact Reports (pages C-8 and C9) if applicable.

2.4.2 Reporting SBE Utilization and Good Faith Efforts

The Small Business Enterprise Compliance Report is to be submitted by the <u>bidder</u> with the bid: This report is due by the specified bid closing time and date. Bids submitted without a completed SBE Compliance Report as outlined below may be deemed non-responsible and the bidder ineligible for award of this contract. Nothwithstanding any language to the contrary contained herein, the City may exercise its discretion to allow bidders to correct or supplement submissions after bid opening, if the minor discrepancy, bid irregularity or omission is insignificant and not one related to price, quality, quantity, time of completion, performance of the contract, or percentage of SBE utilization.

- 2.4.2.1 If the Bidder <u>meets or exceeds</u> the goal established for SBE utilization, the Small Business Enterprise Compliance Report shall consist of the following:
 - 2.4.2.1.1 **Cover Page**, Page C-6; and
 - 2.4.2.1.2 **Summary Sheet,** C-7.
- 2.4.2.2 If the bidder <u>does not meet</u> the goal established for SBE utilization, the Small Business Enterprise Compliance Report shall consist of the following:
 - 2.4.2.2.1 **Cover Page**, Page C-6;
 - 2.4.2.2.2 **Summary Sheet,** C-7; and
 - 2.4.2.2.3 **SBE Contact Report**, C-8 and C-9. (A <u>separate</u> Contact Report must be completed for <u>each applicable</u> SBE which is not utilized.)

2.5 Appeal Procedure

A bidder which does not achieve the established goal and is found non-responsible for failure to demonstrate a good faith effort to achieve such goal and subsequently denied eligibility for award of contract may appeal that decision to the Small Business Enterprises Appeals Committee. All appeals shall be made in writing, and shall be delivered to and received by the City Engineer no later than 4:30 PM on the third business day following the bidder's receipt of the written notification of ineligibility by the Affirmative Action Division Manager. Postmark not acceptable. The notice of appeal shall state the basis for the appeal of the decision of the Affirmative Action Division Manager. The Appeal shall take place in accordance with Madison General Ordinance 33.54.

2.6 SBE Requirements After Award of the Contract

The successful bidder shall identify SBE subcontractors, suppliers and vendors on the subcontractor list in accordance with the specifications. The Contractor shall submit a detailed explanation of any variances between the listing of SBE subcontractors, vendors and/or suppliers on the subcontractor list and the Contractor's SBE Compliance Report for SBE participation.

No change in SBE subcontractors, vendors and/or suppliers from those SBEs indicated in the SBE Compliance Report will be allowed without prior approval from the Engineer and the Affirmative Action Division. The contractor shall submit in writing to the City of Madison Affirmative Action Division a request to change any SBE citing specific reasons which necessitate such a change. The Affirmative Action Division will use a general test of reasonableness in approving or rejecting the contractor's request for change. If the request is approved, the Contractor will make every effort to utilize another SBE if available.

The City will monitor the project to ensure that the actual percentage commitment to SBE firms is carried out.

2.7 SBE Definition and Eligibility Guidelines

A Small Business Enterprise is a business concern awarded certification by the City of Madison. For the purposes of this program a Small Business Enterprise is defined as:

- A. An independent business operated under a single management. The business may not be a subsidiary of any other business and the stock or ownership may not be held by any individual or any business operating in the same or a similar field. In determining whether an entity qualifies as a SBE, the City shall consider all factors relevant to being an independent business including, but not limited to, the date the business was established, adequacy of its resources for the work in which it proposes to involve itself, the degree to which financial, equipment leasing and other relationships exist with other ineligible firms in the same or similar lines of work. SBE owner(s) shall enjoy the customary incidents of ownership and shall share in the risks and profits commensurate with their enjoyment interests, as demonstrated by an examination of the substance rather than form or arrangements that may be reflected in its ownership documents.
- B. A business that has averaged no more than \$4.0 million in annual gross receipts over the prior three year period and the principal owner(s) do not have a personal net worth in excess of \$1.32 million.

Firm and/or individuals that submit fraudulent documents/testimony may be barred from doing business with the City and/or forfeit existing contracts.

SBE certification is valid for one (1) year unless revoked.

Small Business Enterprise Compliance Report

This information may be submitted electronically through Bid Express or submitted with bid in sealed envelope.

Cover Sheet

| Prime Bidder Information | |
|---|---|
| Company: | |
| Address: | |
| Telephone Number: | Fax Number: |
| Contact Person/Title: | |
| Prime Bidder Certification | |
| l, | |
| Name | Title |
| Company | certify that the information |
| contained in this SBE Compliance Report is true and | d correct to the best of my knowledge and belief. |
| | |
| Witness' Signature | Bidder's Signature |
| Date | |

Small Business Enterprise Compliance Report

Summary Sheet

SBE Subcontractors Who Are NOT Suppliers

| Name(s) of SBEs Utilized | Type of Work | % of Total Bid Amount |
|---|--------------|-----------------------|
| | | % |
| | | % |
| | | % |
| | | % |
| | | % |
| | | % |
| | | % |
| | | % |
| | | % |
| | | % |
| | | % |
| | | % |
| | | % |
| Subtotal SBE who are NOT suppliers: | | % |
| | | |
| SBE Subcontractors Who Are Suppliers | | |
| | | |
| Name(s) of SBEs Utilized | Type of Work | % of Total Bid Amount |
| | | % |
| | | % |
| | | % |
| | | % |
| | | % |
| | | % |
| Subtotal Contractors who are suppliers: | % x 0.6 = | % (discounted to 60%) |
| Total Percentage of SBE Utilization: | %. | |

Small Business Enterprise Compliance Report

SBE Contact Report

Submit <u>separate</u> copy of this form for <u>each</u> SBE which you are not able to utilize towards meeting the SBE goal for this project. Attach separate sheets if necessary.

| SBE | <u>Information</u> | | |
|-------|--|--|--|
| Com | pany: | | |
| Addre | ess: | | |
| Telep | phone Number: | | |
| Conta | act Person/Title: | | |
| 1. | Outline below all efforts to solicit a bid from the above SBE. Include date, means of contact, who from your company made this contact and the result. | | |
| | | | |
| 2. | Describe the information provided to the aforementioned SBE regarding the scope of work for which he/she was to provide a bid. | | |
| | | | |
| | Is this the same scope of work on which the subcontractor you intend to utilize based his/her bid? | | |
| | ☐ Yes ☐ No | | |
| 3. | Did this SBE submit a bid? ☐ Yes ☐ No | | |
| 4. | Is the General Contractor pre-qualified to self-perform this category of work? | | |
| | ☐ Yes ☐ No | | |

| 5. | If you responded "Yes" to Question 3, please check the items below which apply and provide the requested detail. If you responded "No" to Question 3, please skip ahead to item 6 below. | | | | |
|----|--|--|--|--|--|
| | | The SBE listed above is unavailable for work on this project for the following reasons Provide specific detail for this conclusion. | | | |
| | | The SBE listed above is unqualified for work on this project. Provide specific details fo this conclusion. | | | |
| | | The SBE listed above provided a price that was unreasonable (i.e. more than 5% above the lowest bidder). Provide specific detail for this conclusion including the SBE's price and the price of the subcontractor you intend to utilize. | | | |
| | | A contract with the SBE listed above may constitute a breach of the bidder's collective bargaining agreements. Provide specific detail for this conclusion including, but no limited to, correspondence from the SBE indicating it will not sign a project labo agreement and/or correspondence from the applicable trade union indicating a project labor agreement will not be allowed at the time of project bidding. | | | |
| | | Other; please specify reason(s) other than listed above which made it impossible for you to utilize this SBE on this project. | | | |
| 6. | Descr | ibe any other good faith efforts: | | | |
| | | | | | |

SECTION D: SPECIAL PROVISIONS

MADISON MUNICIPAL BUILDING - EXTERIOR HISTORIC WINDOW PAINTING CONTRACT NO. 7946

It is the intent of these Special Provisions to set forth the final contractual intent as to the matter involved and shall prevail over the Standard Specifications and plans whenever in conflict therewith. In order that comparisons between the Special Provisions can be readily made, the numbering system for the Special Provisions is equivalent to that of the Specifications.

Whenever in these Specifications the term "Standard Specifications" appears, it shall be taken to refer to the City of Madison Standard Specifications for Public Works Construction and Supplements thereto.

ARTICLE 102.9 BIDDER'S UNDERSTANDING

Tax Exempt Status. Effective with all contracts executed after January 1, 2016, the sales price from the sale, storage, use or other consumption of tangible personal property that is used in conjunction with a public works improvement for a tax exempt entity (including the City of Madison), is exempt from State sales tax. Said property must become a component of the project owned by the tax exempt entity and includes: any building; shelter; parking lot; parking garage; athletic field; storm sewer; water supply system; or sewerage and waste water treatment facility, but does not include a highway, street or road. The contractor shall ensure that the exemption for sales and use tax available under Wis. Stat. Sec. 77.54(9m) applies where available. The contractor shall provide all necessary documentation as required by the State of Wisconsin and the City of Madison to comply with this exemption.

See link to Wisconsin Department of Revenue Tax Bulletin, January 2016, Number 192 and 2015 Wis. Act 126 for additional information.

Contractors wishing to sub contract with a non-union Small Business Enterprise (SBE) may encourage the non-union SBE subcontractor to consider entering into a Project Labor Agreement with the subject union specific to the Madison Municipal Building project, to enable the General Contractor to count the participation of the non-union SBE for SBE Goal achievement. Interested SBE Subcontractors may contact the Executive Director, Building and Construction Trades Council of South Central Wisconsin at btrades@sbcglobal.net or at (608) 256-3161 to discuss entering into such an agreement.

SECTION 102.12 BEST VALUE CONTRACTING

This Contract shall be considered a Best Value Contract if the Contractor's bid is equal to or greater than \$59,000 for a single trade contract; or equal to or greater than \$288,000 for a multi-trade contract pursuant to MGO 33.07(7).

ARTICLE 103 AWARD AND EXECUTION OF THE CONTRACT

The awarded Contractor shall completely execute the signing of all contract documents and submit them to City Engineering (Attn: Alane Boutelle, 1600 Emil Street, Madison, WI 53703) prior to 12:00 pm on Friday, May 19, 2017. Delays by the Contractor in submitting the required completed contract documents will not adjust the project completion date.

The Payment and Performance Bonds shall be dated no sooner than Wednesday, May 17, 2017.

ARTICLE 104 SCOPE OF WORK

This contract is for the Exterior Historic Window Painting at the existing Madison Municipal Building (MMB) located at 215 Martin Luther King Jr. Boulevard. The Madison Municipal Building is designated on the National and State Register of Historic Places; and is listed as a City Historic Landmark. The

summary of the scope of work for the Madison Municipal Building is comprehensive; including, but not limited to.

Exterior paint removal, surface preparation and application of primer and finishes on exterior window frames and components. Category II Non-friable Caulking removal and caulking replacement at perimeter frames of Historical windows.

The scope of work includes the furnishing of all labor, materials, equipment, tools, and other services necessary to complete the work in accordance with the intent of this contract. The Contractor shall use properly functioning equipment capable of performing the tasks required. The Contractor shall furnish workers who perform quality work and who are experienced and knowledgeable in the work proposed.

SECTION 104.1 LANDS FOR WORK

General outlines for the Lands for Work for this contract are represented on the Civil drawings. All use of the City Lands for Work – by the Contractor - shall be reviewed and approved by the City's Project Manager.

Lands for work shall include areas within the property boundaries of the MMB. The overall building renovation project which includes masonry repair work adjacent and above the historic windows will coincide with this project. The contractor awarded this project shall be required to coordinate its work with all other contractors on site.

It is anticipated there will be an adjacent below grade four to five storey parking structure – plan north of the MMB - constructed in a time line parallel to the work of this contract; commencing approximately October 2017. A new rear property line will be added (set 25'-0" off the face of the rear stone face of MMB), and will be a shared property line with the adjacent parking structure. Upon commencement of the adjacent parking structure the Contractor for this contract will not have access to the area north of the rear shared property. All work north of the shared property line must be coordinated with the adjacent project's contractor and City Project Manager.

The front and sides of the MMB are bordered by City Right of Way, including pedestrian sidewalks and streets. This is a high traffic area for both pedestrians and vehicles and it is the City's intention to maintain access to the public right of way throughout the construction duration on Doty Street and Martin Luther King Jr. Blvd. There will be a limited amount of construction Occupancy of Streets allowed along the Wilson Street side of the MMB including the sidewalk and parking lane.

Please note – If this street occupancy is utilized, the Contractor is responsible for grinding/removing the existing street markings, installation of temporary street markings for the duration of construction, and reinstallation of permanent street markings upon vacating the street occupancy. Any damage to the ROW will be corrected by the Contractor at no cost to the City.

Street occupancy permits will need to be coordinated with Traffic Engineering /Parking Utility. All fees (street occupancy permits, street occupancy use, parking meter fees) associated with the street occupancy are the responsibility of the Contractor and shall be coordinated with Traffic Engineering / Parking Utility. Contact Michael Duhr, Department of Transportation Traffic Engineering Division, (608) 267-1158, mduhr@cityofmadison.com).

Exception to fees – Contractor is responsible for acquiring all Occupancy of Streets permits, but will not be responsible for Occupancy of Streets use fees; or meter fees, for the limited Occupancy of Streets on Wilson Street adjacent to MMB.

No tobacco product use is allowed on the Lands for Work.

SECTION 104.2 INTENT AND COORDINATION OF CONTRACT DOCUMENTS

The contract documents are complimentary of each other and consist of all of the following:

The City Standard Specifications for Public Works Construction, 2016 Edition

- These Special Provisions including all plans and specifications as noted by the exhibits listed below.
- All Addenda to the bidding documents.

EXHIBITS FOR BIDDING PURPOSES:

Exhibit A - Plan information sheets

Exhibit B - Specifications

The following exhibits are provided for reference.

REF DOC 1 - Hazardous Material Report Letter and lab results.

SECTION 105.5 INSPECTION OF WORK

The Contractor shall coordinate directly with any and all regulatory agencies having jurisdiction over the licensing, permitting, and inspection of work as described in the construction documents.

SECTION 105.6 CONTRACTORS RESPONSIBILITY FOR WORK

The Contractor shall not take advantage of any discrepancy in the plans or specifications. This shall include but not be limited to apparent errors, omissions, and interpretations involving codes, regulations, and standards.

Any Contractor who identifies such a discrepancy during the bidding process shall notify the Project Architect and City Project Manager of the discrepancy prior to the "Questions and Clarifications Deadline" as noted in Section A of the bid documents.

Any Contractor who identifies such a discrepancy after the bidding process and/or after contract signing shall immediately notify the Project Architect and City Project Manager in writing and request clarification on how to proceed.

SECTION 105.7 CONTRACT DOCUMENTS

The Contractor is responsible for reproducing all construction documents necessary to complete the Work at their own cost. This shall include plans, specifications, addenda for the General Contractor and all Sub-contractors.

SECTION 105.12 <u>COOPERATION BY THE CONTRACTOR</u>

As indicated in section 104.1 LANDS FOR WORK there will be a separate Board of Public Works contract for the overall building renovation project which includes masonry repair work adjacent and above the historic windows will coincide with this project. Also, it is anticipated there will be an adjacent below grade four to five storey parking structure – plan north of the MMB - constructed in a time line parallel to the work of this contract; commencing approximately October 2017. The Contractor for this Work must coordinate with the adjacent contractor to assist in access for both parties.

The area around the Madison Municipal Building is a major public zone for the City of Madison, and is the site of – and access to – many major City events (e.g. Wednesday Farmer's Market, Ironman Triathlon, Art Fair on the Square, Dane County Farmer's Market, etc.). The Contractor must coordinate with the City Project Manager and other City Officials as applicable to confirm the work of this contract will not adversely affect or interrupt major civic activities/events in the area.

The Contractor shall notify adjacent property owners for any work affecting neighboring facilities. Contractor shall provide sufficient notification time to avoid any disruption to neighboring facility operations.

SECTION 107.2 PROTECTION AND RESTORATION OF PROPERTY

The Contractor shall be responsible for the protection and restoration of all new and existing work.

SECTION 108.2 PERMITS AND LICENSING

The Contractor shall be required to apply, pay for, and obtain all permits or licenses that may be required by these contract documents regardless of ordinance, statute, or other regulatory requirement.

SECTION 109.7 TIME OF COMPLETION

Work shall only begin after the contract is completely executed and the start work letter is received. It is anticipated that the start work letter shall be issued on or about May 29, 2017.

The Contractor shall have reached a level of <u>final completion</u> **NO LATER THAN Friday**, **June 29**, **2018**. This milestone by definition will be completion of painting of all Historic Windows.

NON STANDARD BID ITEMS

BID ITEM 94000 - BASE BID

DESCRIPTION: The BASE BID shall include exterior paint removal, surface preparation and application of primer and finishes on exterior window frames and components. Caulking removal and replacement at perimeter frames of Historical windows.

METHOD OF MEASUREMENT: The BASE BID shall be measured as Lump Sum of the required construction and installations described in the plans and specifications.

BASIS OF PAYMENT: The BASE BID shall be paid at the contract unit price. Partial payments shall be reviewed and authorized as described in the above referenced specifications.

POINTS OF CONTACT

All Contractors with questions or concerns regarding the bidding of these contract documents to do so by email so we may properly log, track and respond to all applicable issues.

* Reference Madison Municipal Building -Exterior Historic Window Painting 7946 in the subject line of all emails

The City Project Managers for City Engineering, Facility Management for this contract is:

Mike Schuchardt, Construction Manager Department of Public Works Engineering Division – Facilities Management PH: (608) 261-9249 mschuchardt@cityofmadison.com

Alternate:

Bryan Cooper, Architect IV
Department of Public Works
Engineering Division – Facilities Management
PH: (608) 261-5533

bcooper@cityofmadison.com

SECTION E: BIDDERS ACKNOWLEDGEMENT

MADISON MUNICIPAL BUILDING - EXTERIOR HISTORIC WINDOW PAINTING CONTRACT NO. 7946

Bidder must state a Unit Price and Total Bid for each item. The Total Bid for each item must be the product of quantity, by Unit Price. The Grand Total must be the sum of the Total Bids for the various items. In case of multiplication errors or addition errors, the Grand Total with corrected multiplication and/or addition shall determine the Grand Total bid for each contract. The Unit Price and Total Bid must be entered numerically in the spaces provided. All words and numbers shall be written in ink.

| 1. | The undersigned having familiarized himself/herself with the Contract documents, including Advertisement for Bids, Instructions to Bidders, Form of Proposal, City of Madison Standard Specifications for Public Works Construction - 2017 Edition thereto, Form of Agreement, Form of Bond, and Addenda issued and attached to the plans and specifications on file in the office of the City Engineer, hereby proposes to provide and furnish all the labor, materials, tools, and expendable equipment necessary to perform and complete in a workmanlike manner the specified construction on this project for the City of Madison; all in accordance with the plans and specifications as prepared by the City Engineer, including Addenda Nos through to the Contract, at the prices for said work as contained in this proposal. (Electronic bids submittals shall acknowledge addendum under Section E and shall not acknowledge here) |
|-----------|--|
| 2. | If awarded the Contract, we will initiate action within seven (7) days after notification or in accordance with the date specified in the contract to begin work and will proceed with diligence to bring the project to full completion within the number of work days allowed in the Contract or by the calendar date stated in the Contract. |
| 3. | The undersigned Bidder or Contractor certifies that he/she is not a party to any contract, combination in form of trust or otherwise, or conspiracy in restraint of trade or commerce or any other violation of the anti-trust laws of the State of Wisconsin or of the United States, with respect to this bid or contract or otherwise. |
| 4. | I hereby certify that I have met the Bid Bond Requirements as specified in Section 102.5. (IF BID BOND IS USED, IT SHALL BE SUBMITTED ON THE FORMS PROVIDED BY THE CITY. FAILURE TO DO SO MAY RESULT IN REJECTION OF THE BID). |
| 5. | I hereby certify that all statements herein are made on behalf of (name of corporation, partnership, or person submitting bid) a corporation organized and existing under the laws of the State of |
| | a partnership consisting of; an individual trading as; of the City of; state of; that I have examined and carefully prepared this Proposal, |
| | cf ; of the City of State |
| | from the plans and specifications and have checked the same in detail before submitting this Proposal; that I have fully authority to make such statements and submit this Proposal in (its, their) behalf; and that the said statements are true and correct. |
| OLONIATI | ups- |
| SIGNATI | |
| TITLE, IF | FANY |
| | and subscribed to before me this day of, 20 |
| (Notary | Public or other officer authorized to administer oaths) |

Bidders shall not add any conditions or qualifying statements to this Proposal.

My Commission Expires

SECTION F: BEST VALUE CONTRACTING

MADISON MUNICIPAL BUILDING - EXTERIOR HISTORIC WINDOW PAINTING CONTRACT NO. 7946

Best Value Contracting

| | son General Ordinance (M.G.O.), 33.07(7), does provide for some exemptions from the |
|----------------------------------|--|
| active | e apprentice requirement. Apprenticeable trades are those trades considered apprenticeable e State of Wisconsin. Please check applicable box if you are seeking an exemption. |
| | Contractor has a total skilled workforce of four or less individuals in all apprenticeable trades combined. |
| | No available trade training program; The Contractor has been rejected by the only available trade training program, or there is no trade training program within 90 miles. |
| | Contractor is not using an apprentice due to having a journey worker on layoff status, provided the journey worker was employed by the contractor in the past six months. |
| | First-time Contractor on City of Madison Public Works contract requests a onetime exemption but intends to comply on all future contracts and is taking steps typical of a "good faith" effort. |
| | Contractor has been in business less than one year. |
| | Contractor doesn't have enough journeyman trade workers to qualify for a trade training program in that respective trade. |
| | An exemption is granted in accordance with a time period of a "Documented Depression" as defined by the State of Wisconsin. |
| on th 33.07 appre agend | Contractor shall indicate on the following section which apprenticeable trades are to be used is contract. Compliance with active apprenticeship, to the extent required by M.G.O. (7), shall be satisfied by documentation from an applicable trade training body; an inticeship contract with the Wisconsin Department of Workforce Development or a similar by in another state; or the U.S Department of Labor. This documentation is required prior to contractor beginning work on the project site. |
| | The Contractor has reviewed the list and shall not use any apprenticeable trades on this project. |

| LIST | APPRENTICABLE TRADES (check all that apply to your work to be performed on this contract) |
|------|---|
| | BRICKLAYER |
| | CARPENTER |
| | CEMENT MASON / CONCRETE FINISHER |
| | CEMENT MASON (HEAVY HIGHWAY) |
| | CONSTRUCTION CRAFT LABORER |
| | DATA COMMUNICATION INSTALLER |
| | ELECTRICIAN |
| | ENVIRONMENTAL SYSTEMS TECHNICIAN / HVAC SERVICE TECH/HVAC INSTALL / SERVICE |
| | GLAZIER |
| | HEAVY EQUIPMENT OPERATOR / OPERATING ENGINEER |
| | INSULATION WORKER (HEAT & FROST) |
| | IRON WORKER |
| | IRON WORKER (ASSEMBLER, METAL BLDGS) |
| | PAINTER & DECORATOR |
| | PLASTERER |
| | PLUMBER |
| _ | RESIDENTIAL ELECTRICIAN |
| | ROOFER & WATER PROOFER |
| | SHEET METAL WORKER |
| | SPRINKLER FITTER |
| | STEAMFITTER |
| | STEAMFITTER (REFRIGERATION) |
| | STEAMFITTER (SERVICE) |
| | TAPER & FINISHER |
| | TELECOMMUNICATIONS (VOICE, DATA & VIDEO) INSTALLER-TECHNICIAN |
| | TILE SETTER |

SECTION G: BID BOND

KNOW ALL MEN BY THESE PRESENT, THAT Principal and Surety, as identified below, are held and firmly bound unto the City of Madison, (hereinafter referred to as the "Obligee"), in the sum of five per cent (5%) of the amount of the total bid or bids of the Principal herein accepted by the Obligee, for the payment of which the Principal and the Surety bind themselves, their heirs, executors, administrators, successors and assigns, jointly and severally, firmly by these presents.

The conditions of this obligation are such that, whereas the Principal has submitted, to the City of Madison a certain bid, including the related alternate, and substitute bids attached hereto and hereby made a part hereof, to enter into a contract in writing for the construction of:

MADISON MUNICIPAL BUILDING - EXTERIOR HISTORIC WINDOW PAINTING CONTRACT NO. 7946

- 1. If said bid is rejected by the Obligee, then this obligation shall be void.
- 2. If said bid is accepted by the Obligee and the Principal shall execute and deliver a contract in the form specified by the Obligee (properly completed in accordance with said bid) and shall furnish a bond for his/her faithful performance of said contract, and for the payment of all persons performing labor or furnishing materials in connection therewith, and shall in all other respects perform the agreement created by the acceptance of said bid, then this obligation shall be void.

If said bid is accepted by the Obligee and the Principal shall fail to execute and deliver the contract and the performance and payment bond noted in 2. above executed by this Surety, or other Surety approved by the City of Madison, all within the time specified or any extension thereof, the Principal and Surety agree jointly and severally to forfeit to the Obligee as liquidated damages the sum mentioned above, it being understood that the liability of the Surety for any and all claims hereunder shall in no event exceed the sum of this obligation as stated, and it is further understood that the Principal and Surety reserve the right to recover from the Obligee that portion of the forfeited sum which exceed the actual liquidated damages incurred by the Obligee.

The Surety, for value received, hereby stipulates and agrees that the obligations of said Surety and its bond shall be in no way impaired or affected by an extension of the time within which the Obligee may accept such bid, and said Surety does hereby waive notice of any such extension.

IN WITNESS WHEREOF, the Principal and the Surety have hereunto set their hands and seals, and such of them as are corporations have caused their corporate seals to be hereto affixed and these presents to be signed by their proper officers, on the day and year set forth below.

| Seal | PRINCIPAL | | |
|---------------------|-------------------|--------------------------|---|
| | Name of Principal | | _ |
| | Ву | | Date |
| | Name and Title | | _ |
| Seal | SURETY | | |
| | Name of Surety | | _ |
| | Ву | | Date |
| | Name and Title | | _ |
| Nationa authorit | ıl Provider No | for the year, | e above company in Wisconsin under and appointed as attorney in fact with e bond referred to above, which power |
| Date | | Agent Signature | |
| | | Address | |
| | | City, State and Zip Code | |
| | | Telephone Number | |

NOTE TO SURETY & PRINCIPAL

The bid submitted which this bond guarantees shall be rejected if the following instrument is not attached to this bond:

Power of Attorney showing that the agent of Surety is currently authorized to execute bonds on behalf of the Surety, and in the amounts referenced above.

Certificate of Biennial Bid Bond

| TIME PERIOD - VALID (FROM/TO) | | | | | |
|--|--|--|--|--|--|
| NAME OF SURETY | | | | | |
| NAME OF CONTRACTOR | | | | | |
| CERTIFICATE HOLDER | | | | | |
| City of Madison, Wisconsin | | | | | |
| | | | | | |
| This is to certify that a biennial bid bond issued by the above-named Surety is currently on file with the City of Madison. | | | | | |
| This certificate is issued as a matter of information and conveys no rights upon the certificate holder and does not amend, extend or alter the coverage of the biennial bid bond. | | | | | |
| Cancellation: Should the above policy be cancelled before the expiration date, the issuing Surety will give thirty (30) days written notice to the certificate holder indicated above. | | | | | |
| | | | | | |
| Signature of Authorized Contractor Representative | | | | | |
| Date | | | | | |
| = === | | | | | |

SECTION H: AGREEMENT

| Sevent | AGREEMENT made this teen between on, Wisconsin, hereinafter called | | | |
|-----------------|---|------------------------|--|--|
| | EAS, the Common Council of the, and by virt ctor the work of performing certa | ue of authority | vested in the said Counci | • |
| NOW, follows | THEREFORE, the Contractor a | and the City, f | or the consideration hereina | after named, agree as |
| 1. | Scope of Work. The Contractor following listed complete work Standard Specifications, Suppall items of work covered or stip | or improvemental Speci | nt in full compliance with the fications, Special Provisions | e Plans, Specifications, and contract; perform |

MADISON MUNICIPAL BUILDING - EXTERIOR HISTORIC WINDOW PAINTING CONTRACT NO. 7946

furnish, unless otherwise provided in the contract, all materials, implements, machinery, equipment, tools, supplies, transportation, and labor necessary to the prosecution and completion

- 2. **Completion Date/Contract Time.** Construction work must begin within seven (7) calendar days after the date appearing on mailed written notice to do so shall have been sent to the Contractor and shall be carried on at a rate so as to secure full completion <u>SEE SPECIAL PROVISIONS</u>, the rate of progress and the time of completion being essential conditions of this Agreement.
- 3. **Contract Price.** The City shall pay to the Contractor at the times, in the manner and on the conditions set forth in said specifications, the sum of ______(\$____) Dollars being the amount bid by such Contractor and which was awarded to him/her as provided by law.
- 4. **Affirmative Action.** In the performance of the services under this Agreement the Contractor agrees not to discriminate against any employee or applicant because of race, religion, marital status, age, color, sex, disability, national origin or ancestry, income level or source of income, arrest record or conviction record, less than honorable discharge, physical appearance, sexual orientation, gender identity, political beliefs, or student status. The Contractor further agrees not to discriminate against any subcontractor or person who offers to subcontract on this contract because of race, religion, color, age, disability, sex, sexual orientation, gender identity or national origin.

The Contractor agrees that within thirty (30) days after the effective date of this agreement, the Contractor will provide to the City Affirmative Action Division certain workforce utilization statistics, using a form to be furnished by the City.

If the contract is still in effect, or if the City enters into a new agreement with the Contractor, within one year after the date on which the form was required to be provided, the Contractor will provide updated workforce information using a second form, also to be furnished by the City. The second form will be submitted to the City Affirmative Action Division no later than one year after the date on which the first form was required to be provided.

The Contractor further agrees that, for at least twelve (12) months after the effective date of this contract, it will notify the City Affirmative Action Division of each of its job openings at facilities in Dane County for which applicants not already employees of the Contractor are to be considered. The notice will include a job description, classification, qualifications and application procedures

of the work or improvements:

and deadlines. The Contractor agrees to interview and consider candidates referred by the Affirmative Action Division if the candidate meets the minimum qualification standards established by the Contractor, and if the referral is timely. A referral is timely if it is received by the Contractor on or before the date started in the notice.

Articles of Agreement Article I

The Contractor shall take affirmative action in accordance with the provisions of this contract to insure that applicants are employed, and that employees are treated during employment without regard to race, religion, color, age, marital status, disability, sex, sexual orientation, gender identity or national original and that the employer shall provide harassment free work environment for the realization of the potential of each employee. Such action shall include, but not be limited to, the following: employment, upgrading, demotion or transfer, recruitment or recruitment advertising, layoff or termination, rates of pay or other forms of compensation and selection for training including apprenticeship insofar as it is within the control of the Contractor. The Contractor agrees to post in conspicuous places available to employees and applicants notices to be provided by the City setting out the provisions of the nondiscrimination clauses in this contract.

Article II

The Contractor shall in all solicitations or advertisements for employees placed by or on behalf of the Contractors state that all qualified or qualifiable applicants will be employed without regard to race, religion, color, age, marital status, disability, sex, sexual orientation, gender identity or national origin.

Article III

The Contractor shall send to each labor union or representative of workers with which it has a collective bargaining agreement or other contract or understanding a notice to be provided by the City advising the labor union or worker's representative of the Contractor's equal employment opportunity and affirmative action commitments. Such notices shall be posted in conspicuous places available to employees and applicants for employment.

Article V

The Contractor agrees that it will comply with all provisions of the Affirmative Action Ordinance of the City of Madison, including the contract compliance requirements. The Contractor agrees to submit the model affirmative action plan for public works contractors in a form approved by the Affirmative Action Division Manager.

Article VI

The Contractor will maintain records as required by Section 39.02(9)(f) of the Madison General Ordinances and will provide the City Affirmative Action Division with access to such records and to persons who have relevant and necessary information, as provided in Section 39.02(9)(f). The City agrees to keep all such records confidential, except to the extent that public inspection is required by law.

Article VII

In the event of the Contractor's or subcontractor's failure to comply with the Equal Employment Opportunity and Affirmative Action Provisions of this contract or Section 39.03 and 39.02 of the Madison General Ordinances, it is agreed that the City at its option may do any or all of the following:

1. Cancel, terminate or suspend this Contract in whole or in part.

- 2. Declare the Contractor ineligible for further City contracts until the Affirmative Action requirements are met.
- 3. Recover on behalf of the City from the prime Contractor 0.5 percent of the contract award price for each week that such party fails or refuses to comply, in the nature of liquidated damages, but not to exceed a total of five percent (5%) of the contract price, or five thousand dollars (\$5,000), whichever is less. Under public works contracts, if a subcontractor is in noncompliance, the City may recover liquidated damages from the prime Contractor in the manner described above. The preceding sentence shall not be construed to prohibit a prime Contractor from recovering the amount of such damage from the non-complying subcontractor.

Article VIII

The Contractor shall include the above provisions of this contract in every subcontract so that such provisions will be binding upon each subcontractor. The Contractor shall take such action with respect to any subcontractor as necessary to enforce such provisions, including sanctions provided for noncompliance.

Article IX

The Contractor shall allow the maximum feasible opportunity to small business enterprises to compete for any subcontracts entered into pursuant to this contract. (In federally funded contracts the terms "DBE, MBE and WBE" shall be substituted for the term "small business" in this Article.)

- 5. Substance Abuse Prevention Program Required. Prior to commencing work on the Contract, the Contractor, and any Subcontractor, shall have in place a written program for the prevention of substance abuse among its employees as required under Wis. Stat. Sec. 103.503.
- 6. Contractor Hiring Practices.

Ban the Box - Arrest and Criminal Background Checks. (Sec. 39.08, MGO)

This provision applies to all prime contractors on contracts entered into on or after January 1, 2016, and all subcontractors who are required to meet prequalification requirements under MGO 33.07(7)(I), MGO as of the first time they seek or renew pre-qualification status on or after January 1, 2016. The City will monitor compliance of subcontractors through the pre-qualification process.

a. Definitions. For purposes of this section, "Arrest and Conviction Record" includes, but is not limited to, information indicating that a person has been questioned, apprehended, taken into custody or detention, held for investigation, arrested, charged with, indicted or tried for any felony, misdemeanor or other offense pursuant to any law enforcement or military authority.

"Conviction record" includes, but is not limited to, information indicating that a person has been convicted of a felony, misdemeanor or other offense, placed on probation, fined, imprisoned or paroled pursuant to any law enforcement or military authority.

"Background Check" means the process of checking an applicant's arrest and conviction record, through any means.

- **b. Requirements.** For the duration of this Contract, the Contractor shall:
 - 1. Remove from all job application forms any questions, check boxes, or other inquiries regarding an applicant's arrest and conviction record, as defined herein.

- 2. Refrain from asking an applicant in any manner about their arrest or conviction record until after conditional offer of employment is made to the applicant in question.
- 3. Refrain from conducting a formal or informal background check or making any other inquiry using any privately or publicly available means of obtaining the arrest or conviction record of an applicant until after a conditional offer of employment is made to the applicant in question.
- 4. Make information about this ordinance available to applicants and existing employees, and post notices in prominent locations at the workplace with information about the ordinance and complaint procedure using language provided by the City.
- 5. Comply with all other provisions of Sec. 39.08, MGO.
- **c. Exemptions:** This section shall not apply when:
 - 1. Hiring for a position where certain convictions or violations are a bar to employment in that position under applicable law, or
 - 2. Hiring a position for which information about criminal or arrest record, or a background check is required by law to be performed at a time or in a manner that would otherwise be prohibited by this ordinance, including a licensed trade or profession where the licensing authority explicitly authorizes or requires the inquiry in question.

To be exempt, Contractor has the burden of demonstrating that there is an applicable law or regulation that requires the hiring practice in question, if so, the contractor is exempt from all of the requirements of this ordinance for the position(s) in question.

IN WITNESS WHEREOF, the Contractor has hereunto set his/her hand and seal and the City has caused these presents to be sealed with its corporate seal and to be subscribed by its Mayor and City Clerk the day and year first above written.

| Countersigned: | | | | |
|---|--------|----------------------|------|------|
| Ç | | Company Name | | |
| Witness | Date | President | | Date |
| Witness | Date | Secretary | | Date |
| CITY OF MADISON, WISCONSI | N | | | |
| Provisions have been made to that will accrue under this contract | | Approved as to form: | | |
| Finance Director | | City Attorney | | |
| Signed this | day of | | , 20 | |
| Witness | | Mayor | | Date |
| Witness | | City Clerk | | Date |

SECTION I: PAYMENT AND PERFORMANCE BOND

| KNOW ALL MEN BY THESE PRESENTS, that w | | |
|--|---|--|
| as p | rincipal, | and |
| Company of | the City of Madison, we hereby bind ourselve | he City of ney of the es and our |
| The condition of this Bond is such that if the a perform all of the terms of the Contract entered is construction of: | | |
| | EXTERIOR HISTORIC WINDOW PAIN ACT NO. 7946 | TING |
| in Madison, Wisconsin, and shall pay all clair prosecution of said work, and save the City harm in the prosecution of said work, and shall save I (under Chapter 102, Wisconsin Statutes) of employed be void, otherwise of full force, virtue and effection | nless from all claims for damages because of n harmless the said City from all claims for com oyees and employees of subcontractor, then th | negligence npensation |
| Signed and sealed this | day of | |
| Countersigned: | | |
| | Company Name (Principal) | |
| Witness | President | Seal |
| Secretary | _ | |
| Approved as to form: | | |
| | Surety Salary Employee Commission | Seal on |
| | By | |
| City Attorney | Attorney-in-Fact | |
| This certifies that I have been duly licensed as National Producer Numberwith authority to execute this payment and per revoked. | for the year, and appointed as attorr | ney-in-fact |
| Date | Agent Signature | |
| | | |