City of Madison Property Information

Property Address: 555 S Midvale Blvd Unit 321

Parcel Number: 070929123233

Information current as of: 5/18/24 12:00AM

OWNER(S)

PENDER, KATHLEEN A

555 S MIDVALE BLVD # 321

MADISON, WI 53711

REFUSE COLLECTION

District: 08A

SCHOOLS

District: Madison

CITY HALL

Alder District: 11 Alder Bill Tishler

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| Assessment Year | Land | Improvements | Total |
|-----------------|----------|--------------|-----------|
| 2023 | \$22,800 | \$290,000 | \$312,800 |
| 2024 | \$26,000 | \$330,600 | \$356,600 |

2023 TAX INFORMATION

| Net Taxes: | \$5,629.35 |
|---------------------|------------|
| Special Assessment: | \$2.89 |
| Other: | \$0.00 |
| Total: | \$5,632.24 |

| DDC |)PFRTY | TNIECD | |
|-----|--------|--------|--|
| | | | |

| Property Type: | Condominium | Property Class: | Residential |
|----------------|--------------------|------------------|-------------|
| Zoning: | PD | Lot Size: | 0 sq ft |
| Frontage: | 0 - S Midvale Blvd | Water Frontage: | NO |
| TIF District: | 0 | Assessment Area: | 5061 |

RESIDENTIAL BUILDING INFORMATION

| Home Style: | Garden | Dwelling Units: | 1 |
|-------------|--------|-----------------|------|
| Stories: | 1.0 | Year Built: | 2008 |

Exterior Wall: Brick Cement/Smart

Foundation: Concrete

Roof:FlatRoof Replaced:2008Garage 1:Stalls:0.0Driveway:NoneShared Drive:NO

INTERIOR INFORMATION

Bedrooms: 2 Full Baths: 1
Fireplace: 1 Half Baths: 1

LIVING AREAS (Size in sq ft)

Description: Living Area: Total Living Area: 1,104

1st Floor: 0
2nd Floor: 0

3rd Floor: 1,104

Above 3rd Floor: 0

Attic Area: Finished: 0

Basement: Finished: 0 Total Basement: 0

Crawl Space: 0
OTHER STRUCTURES (Size in sq ft)

Balcony: 61

MECHANICALS

Central A/C: YES

SALE/CONVEYANCE DETAILS (includes sales and other forms of conveyances)

Information current as of: 5/18/24 12:00AM

Grantor: PENDER EST, LORELL

Grantee: PENDER, KATHLEEN A

Date of Conveyance: 8/2022 Conveyance Price: \$136,000.00 Conveyance Type: Other Conveyance Included: 4 Parcels

Grantor: FREDRICK, SCOTT, MARY FREDRICK

Grantee: PENDER, KATHLEEN & LORELL

Date of Conveyance: 6/2021 Conveyance Price: \$293,000.00 Conveyance Type: Condominium Deed Conveyance Included: 4 Parcels

Grantor: LOWES, ROBERT CARLTON

Grantee: FREDRICK, SCOTT, MARY FREDRICK

Date of Conveyance: 7/2017 Conveyance Price: \$274,900.00 Conveyance Type: Condominium Deed Conveyance Included: 4 Parcels

Grantor: LOWES, ROBERT C, BARBARA LOWES

Grantee: LOWES, ROBERT CARLTON

Date of Conveyance: 6/2014 Conveyance Price: \$0.00 Conveyance Type: Other Conveyance Included: 4 Parcels

Grantor: PARKS, ANN T
Grantee: LOWES, ROBERT C

Date of Conveyance: 4/2014 Conveyance Price: \$248,000.00 Conveyance Type: Warranty Deed Conveyance Included: 4 Parcels

Grantor: MIDVALE PLAZA JT VENTURE, LLP

Grantee: PARKS, ANN T

Date of Conveyance: 6/2013 Conveyance Price: \$243,000.00 Conveyance Type: Warranty Deed Conveyance Included: 4 Parcels

LEGAL DESCRIPTION

Information current as of: 5/18/24 12:00AM

Notice: This description may be abbreviated and is for assessment purposes only. It should not be used to transfer property

Lot Number: 0
Block: 0

SEQUOYA COMMONS, A CONDOMINIUM, UNIT 321 & A % INTEREST IN THE COMMON AREA AS DECLARED AND RECORDED IN DANE COUNTY REGISTER OF DEEDS AS DOCUMENT 4413562 & AMENDMENT NO. 1 DOCUMENT 4455553.

Property Information Questions?

Assessor's Office

210 Martin Luther King, Jr. Boulevard, Room 101

Madison, Wisconsin 53703-3342

Phone: (608) 266-4531

Email: assessor@cityofmadison.com

REAL PROPERTY TAX INFORMATION FOR 2023

Information current as of: 5/17/24 07:00AM

| Category | Assessed Value | Average Assessment Ratio | Est. Fair Market Value |
|-------------------------------------|----------------|--------------------------|------------------------|
| Land | 22,800 | 99.440000% | 22,928 |
| Improvements | 290,000 | 99.440000% | 291,633 |
| Total | 312,800 | 99.440000% | 314,561 |
| Net Assessed Value Rate (mill rate) | | | 0.018278463 |
| School Levy Tax Credit | | | -584.86 |

| Taxing Jurisdiction | 2022 Net Tax | 2023 Net Tax | % Tax Change |
|-------------------------|--------------|--------------|--------------|
| DANE COUNTY | 703.22 | 790.67 | 12.4% |
| MATC | 204.91 | 208.14 | 1.6% |
| CITY OF MADISON | 2,093.37 | 2,222.89 | 6.2% |
| MADISON SCHOOL | 2,388.28 | 2,495.80 | 4.5% |
| Total | 5,389.78 | 5,717.50 | 6.1% |
| First Dollar Credit | -84.75 | -88.15 | 4.0% |
| Lottery & Gaming Credit | 0.00 | 0.00 | 0.0% |
| Net Property Tax | 5,305.03 | 5,629.35 | 6.1% |

Specials

STREET IMPROVEMENT 2.89

| Total Due | | |
|--------------------|-----------|------------|
| Installment | Due Date | |
| First Installment | 1/31/2024 | \$1,410.22 |
| Second Installment | 3/31/2024 | \$1,407.34 |
| Third Installment | 5/31/2024 | \$1,407.34 |
| Fourth Installment | 7/31/2024 | \$1,407.34 |
| Full Amount | 1/31/2024 | \$5,632.24 |

| Transaction In | formation | | |
|----------------|------------|---------|----------------|
| Date | Amount | Type | Receipt Number |
| 01/24/2024 | \$5,632,24 | payment | 99484394 |

Tax Information Questions?

Treasurer's Office

210 Martin Luther King, Jr. Boulevard, Room 107

Madison, Wisconsin 53703-3342

Phone: (608) 266-4771

Email: <u>treasurer@cityofmadison.com</u>

Disclaimer: The City of Madison collects and displays tax payments only for the current tax season of December through July 31st. If you have questions regarding property taxes for prior tax years, please contact the Dane County Treasurer's Office at (608) 266-4151 or for tax payment history, go to Dane County's <u>Access Dane</u>.

REAL PROPERTY TAX REFERENDA INFORMATION FOR 2023

Information current as of: 5/17/24 07:00AM

For informational purposes only - Voter approved temporary tax increases

| Taxing Jurisdiction | Total Additional Taxes | Total Additional Taxes Applied to Property Year Increase Ends |
|----------------------------|---------------------------|--|
| MADISON SCHOOL, RF-4990 | 4,272,016.47 | 35.32 2042 |
| MADISON SCHOOL, RF-4990 | 20,000,000.00 | 165.34 2042 |

For informational purposes only - Wisconsin law requires information to be displayed for any temporary property tax increases approved through a referendum or resolution by a county, municipality, school district, or technical college. If you would like more information, contact the taxing jurisdiction directly.

Tax Referenda Information Questions?

Treasurer's Office

210 Martin Luther King, Jr. Boulevard, Room 107

Madison, Wisconsin 53703-3342

Phone: (608) 266-4771

Email: treasurer@cityofmadison.com

SPECIAL ASSESSMENTS

Information current as of: 5/17/24 10:00PM

There are three (3) types of special assessments.

- Final assessments and charges are the actual amounts due for completed work.
- Preliminary assessments are estimated amounts for work in progress.
- Deferred assessments are those for which payment is deferred until certain conditions are met, or which indicate potential future assessments or charges on a property. Deferred assessments and charges may be subject to accrued interest or indexing.
- For more information, please call (608) 266-4008.

Special assessments may be required to be paid as part of a property sale or refinancing.

If a preliminary assessment is paid and the subsequent final assessment is less, a refund will be issued as a credit to the owner of record on the next tax bill after the final is approved, unless refund information is provided with the payment or to the City Finance Office.

| Special/Charge | Year | Туре | Interest Rate | Original Assessment | Outstanding Principal |
|--------------------|------|-------|------------------|------------------------|--------------------------|
| STREET IMPROVEMENT | 2023 | FINAL | 2.000 | \$ 22.13 | \$ 19.36 |

Special Assessment Questions?

Finance Office

210 Martin Luther King, Jr. Boulevard, Room 406

Madison, Wisconsin 53703-3345

Phone: 266-4671

Email: finance@cityofmadison.com