



City of Madison
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City of Madison, Wisconsin **2018 CAPER**

Consolidated Annual Performance & Evaluation Report
for the period **January 1, 2018** through **December 31, 2018**

Community development projects and their progress toward the community and neighborhood development objectives described in Madison's 2015-2019 Consolidated Plan

City of Madison Community Development Division

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CR-05 - Goals and Outcomes

Progress the jurisdiction has made in carrying out its strategic plan and its action plan.

91.520(a)

During 2018, the City's Community Development Division (CDD) maintained its focus on efforts designed to expand the supply of affordable housing, provide opportunities for new micro-enterprise businesses, create jobs, and support a local service network that will reduce homelessness in our community and make future incidences of homelessness rare, brief and non-reoccurring.

CDD continued to lead the City's efforts to expand its housing supply by implementing the City's Affordable Housing Initiative (AHI). This five-year old program was created to expand and improve the supply of affordable housing in Madison. In this Initiative, the City partners with private developers and uses City funds strategically to leverage other financing; most notably, Federal Low-Income Housing Tax Credits (LIHTCs) administered by the Wisconsin Housing and Economic Development Authority (WHEDA). During the course of 2018, the City evaluated and committed nearly \$6.8 million through the AHI to four development proposals that were also seeking LIHTCs. HOME funds contributed about \$1.9 million of that allocation. These developments will construct nearly 310 more units of affordable housing and leverage about \$47 million of LIHTCs.

During the Action Plan period, the City focused its federal funds on primary Plan objectives affecting affordable housing, economic development, and neighborhood resources. These focal points continue to be key areas of emphasis during 2019.

2018 highlights include these major activities, completed by the Division or its funded agencies:

1. Stable investment in the community.

The CDD invested over \$7 million in the community to address the goals and objectives outlined in Madison's 2015-2019 Consolidated Plan. The three primary focus areas were (a) affordable housing; (b) economic development and employment opportunities; and (c) strong and healthy neighborhoods. Despite uncertainty surrounding the stability of future funding, CDD was able to maintain its financial commitments to partner agencies and continue to support needed programs without service disruptions or project delays.

2. Sustained support of economic development efforts.

In 2018, the CDD's support for organizations involved with business development and micro-enterprise activities exceeded the annual goals established in the City's Strategic Plan. In the area of Job Creation and Business Development, CDBG funds aided the creation of 36 new FTEs, the majority of which were filled by LMI individuals. In addition, CDD-supported organizations provided support and business assistance to about 1,367 individuals who are emerging or micro-enterprise businesses.

3. Expansion of the City's support for affordable housing.

The City's efforts to expand housing went beyond the work of the Affordable Housing Initiative. CDD provided funding to agencies for efforts to improve household stabilization and to acquire and rehabilitate housing stock in targeted neighborhoods within the City. These efforts promoted household stabilization in a variety of ways. Tenant households were offered financial assistance to fend off the threat of evictions. First-time homebuyers received help to make mortgages attainable, and affordable. Cash-strapped homeowners got help to finance needed home repairs or undertake modest renovation projects.

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the Consolidated Plan and explain, if applicable, why progress was not made toward meeting goals and objectives.

91.520(g)

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee's program year goals.

Accomplishments - Program Year & Strategic Plan to Date

Goal	Category	Source / Amount	Indicator	Unit of Measure	Strategic Plan to Date			Program Year		
					Expected	Actual	Percent Complete	Expected	Actual	Percent Complete
Housing Supply	Affordable Housing	CDBG: \$732,959 MECC (City): \$7,535	Homeowner housing rehabilitated	Household or housing unit	1,050	407	38.76%	112	92	82.14%
		City: \$1,215,000 HOME: \$400,000	Rental units constructed	Household or housing unit	170	43	25.29%	209	115	55.02%
		n/a	Rental units rehabilitated	Household or housing unit		123			93	
		HOME: \$70,945	Homeowner housing added	Household or housing unit	56	15	26.79%	2	0	0.00%
		City: \$71,758	Housing for homeless added	Household or housing unit		46			45	
Housing Assistance	Affordable Housing	CDBG: \$881,276 HOME: \$24,000 HCRI: \$398,100	Direct financial assistance to homebuyers	Households assisted	295	175	59.32%	48	44	91.67%
	Homeless	ESG: \$25,000 City: \$34,780 ETH (ESG / THP / HPP): \$239,157	Tenant-based rental assistance / Rapid Re-housing	Households assisted		90			53	
	Homeless	ESG: \$109,594 City: \$340,702 ETH (ESG / THP / HPP): \$176,122	Homeless person / Overnight shelter	Persons assisted	42,255	8,291	19.62%	665	1,385	208.27%
	Non-Homeless Special Needs	CDBG: \$103,616 ESG: \$31,576 City: \$831,736 ETH (ESG / THP / HPP): \$175,787	Homelessness prevention / fair housing activities	Persons assisted	8,765	7,707	87.93%	750	496	66.13%
Job Creation & Community Business Development	Non-Housing Community Development	CDBG: \$1,368,414	Jobs created/retained	Jobs	294	216	73.47%	23	36	156.52%
			Businesses assisted	Businesses assisted		20			7	
Small Business (Micro-Enterprise) Development	Non-Housing Community Development	CDBG: \$478,523	Businesses assisted	Businesses assisted	184	4,139	2,249.46%	440	1,367	310.68%
Adult Workforce Development	Non-Housing Community Development	City: \$777,842	Other	Job seekers trained	15,243	8,183	53.68%	1,300	1,962	150.92%

Goal	Category	Source / Amount	Indicator	Unit of Measure	Strategic Plan to Date			Program Year		
					Expected	Actual	Percent Complete	Expected	Actual	Percent Complete
Neighborhood Centers & Community Gardens	Non-Housing Community Development	CDBG: \$365,702 City: \$1,073,182 Future Madison: \$19,186	Public service activities other than low/moderate income housing benefit	Persons assisted	256,939	153,844	59.88%	32,365	39,257	121.29%
Capital Improvements for Community Organizations	Non-Housing Community Development	CDBG: \$300,000	Public facility or infrastructure activities other than low/moderate income housing benefit	Persons assisted	60,000	10,655	17.76%	4,700	9,329	198.49%
Neighborhood Revitalization Plans & Projects	Non-Housing Community Development	CDBG: \$122,140	Public facility or infrastructure activities other than low/moderate income housing benefit	Persons assisted	72,000	136	0.19%	2,278	5,246	230.29%
Planning and Administration	Planning / Administration	CDBG: \$473,996 HOME: \$101,282 ESG: \$14,871 City: \$480,533 ETH (ESG / THP / HPP): \$18,761 HCRI: \$44,396	Other	Contracts administered	450	372	82.67%	95	102	107.37%

Outcomes proposed in the Plan were achieved as anticipated for most objectives. In many cases, outcomes were significantly better than anticipated. For some objectives, outcomes fell short of expectations. A brief description is provided below for each objective where expected outcomes were not as strong as anticipated.

- *Homeowner housing rehabilitated:* In 2018, Community Development Division awarded \$732,959 of CDBG funds to assist in housing stock improvements of low-to moderate income homeowners. These supported improvements for 92 homeowners. There are currently 20 additional homeowners in the process of completing rehabilitation work on their property which has not been completed and will be reported in the 2019 CAPER.
- *Rental units constructed:* In 2018, 160 new affordable units were created through support from the Community Development Division. There are an additional 104 affordable units currently under construction, 272 units planned for construction in 2019-2020 and 310 proposed units seeking LIHTCs at this time. Construction timelines were delayed in 2018 due to weather constraints.
- *Non Homeless Special Needs Populations:* In 2018, Community Development Division expended \$135,192 in CDBG and ESG funds to support Homeless Prevention and Fair Housing. A total of 496 individuals received assistance through federal funds. The goal of 750 households included programs that receive City tax levy but are not included in this report.

Assess how the jurisdiction’s use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.

In 2018, the City of Madison's use of federal HUD funds, particularly CDBG, was consistent with the goals, priorities and objectives described in both its 2015-2019 Consolidated Plan and its 2018 Action Plan. The City's primary emphasis was on affordable housing, including housing supply, housing assistance and homelessness. In addition, the City invested significant resources in both its economic development and employment opportunities goal and in its strong and healthy neighborhoods goal. Support for job creation, community business development, small business development, neighborhood centers and community gardens were key elements of the City's 2018 efforts.

CR-10 - Racial and Ethnic Composition of Families Assisted

Describe the families assisted (including the racial and ethnic status of families assisted). 91.520(a)

Assistance to racial and ethnic populations by source of funds

	CDBG	HOME	ESG
White	28,020	16	508
Black or African American	12,911	20	912
Asian	1,752	6	4
American Indian or American Native	371	0	45
Native Hawaiian or Other Pacific Islander	111	0	2
Total	43,165	42	1,471
Hispanic	3,489	0	117
Not Hispanic	39,676	42	1,354

The racial and ethnic composition of families assisted by the City CDD was generally in line with expectations for 2018. As anticipated, racial and ethnic minorities were significantly over-represented as compared to Whites, who comprise 78.8% of Madison's overall population.

Of those assisted by the City's CDD in 2018, 64% were White, 31% were African American, 4% were Asian, and approximately 1% were American Indian, American Native, Native Hawaiian or Other Pacific Islander. In addition, approximately 8% were Hispanic.

Identify the resources made available.

Source of Funds	Anticipated Total Resources Made Available During 2015-2019 Consolidated Plan	Amount Expended During 2018 Program Year
CDBG	\$ 11,272,357	\$ 4,826,626
HOME	4,363,514	596,227
ESG	577,112	181,041
Other Sources	City of Madison	8,140,810
	ETH (ESG / THP / HPP)	1,140,000
	Future Madison	75,122
	HCRI	700,000

In 2018, the CDD used a diverse array of federal, state and local funds to support programs and projects across its three primary goal areas.

Identify the geographic distribution and location of investments.

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
n/a	n/a	n/a	n/a

The City CDD does not undertake geographic targeting, per se. Its approach to geographic allocation of funds is to support core service activities that address community-wide concerns while simultaneously focusing some resources on targeted high-needs neighborhoods. This system primarily benefited low- and moderate-income households (defined as those with incomes of less than 80% of the area median and hereafter referred to as LMI). City CDD-funded activities occurred primarily in census tracts in which 51% or more of households met the HUD LMI standard of 80% or less of area median income.

Leveraging

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

In 2018, the CDD secured and put to use other public resources to address local community development priorities. In 2018, the CDD was awarded the following State of Wisconsin funds:

- Emergency Solutions Grant (ESG)
- Homeless Prevention Program (HPP)
- Housing Assistance Program (HAP) *[formerly known as Transitional Housing Program (THP)]*
- Housing Cost Reduction Initiative (HCRI)

During 2018, the City’s CDD worked with community agencies, neighborhood groups, private businesses and public sector partners to leverage additional community and neighborhood development resources. In many cases, the CDD was the first agency to fund a project, thus helping to leverage additional public and private funds. For example, the City invested over \$394,500 of CDBG funds to support its Home Buy the American Dream (HBAD) down payment assistance program. These funds were used to leverage an additional \$395,000 of HCRI funds that were awarded from the State of WI and used to continue to support LMI households obtain homeownership. This program also leveraged an additional \$7,746,920 from the private market to support mortgages for first-time homebuyers.

Federal resources from HUD leveraged City of Madison general purpose revenue (GPR) to support programs and projects throughout the City. Based on the priority given to neighborhood centers by local residents, the history of funding provided to homeless services, and the federal spending caps, the City continued to supplement key public service projects, with a particular focus on homelessness. The total City commitment to these CDD-funded activities amounted to roughly \$1.87 million in 2018. Besides investing in the operations and programming at neighborhood centers, the City has also begun to purchase properties (with GPR) that will operate as future neighborhood centers in some of the City's targeted areas. The ownership of property to support the need for community space in neighborhoods is an expansion of the City's commitments to neighborhood centers.

The City of Madison continued to seek a match of 25% of granted funds from each sub-recipient agency that received HOME funds. For ESG projects, funded agencies were required to provide a one-for-one match. The City CDD provided the required match for ESG administrative funds. A total of \$355,869 in HOME funds was matched by agencies, while \$159,594 in ESG Match funds was contributed.

Fiscal Year Summary - HOME Match Report

1. Excess match from prior Federal fiscal year	\$ 4,893,511
2. Match contributed during current Federal fiscal year	355,869
3. Total match available for current Federal fiscal year (Line 1 plus Line 2)	5,249,380
4. Match liability for current Federal fiscal year	92,000
5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4)	5,157,380

Match Contribution for the Federal Fiscal Year

Project No. or Other ID	Date of Contribution	Cash (non-Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land / Real Property	Required Infrastructure	Site Preparation, Construction Materials, Donated labor	Bond Financing	Total Match
HII DN027.15	10/09/2018	\$ 0	\$ 345,869	\$ 0	\$ 0	\$ 0	\$ 0	\$ 345,869
HII DN027.15	12/19/2018	\$ 10,000	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 10,000

HOME MBE/WBE report

Program Income

Enter the program amounts for the reporting period.

Balance on hand at beginning of reporting period	Amount received during reporting period	Total amount expended during reporting period	Amount expended for TBRA	Balance on hand at end of reporting period
\$ 810,446	\$ 984,553	\$ 423,791	\$ 0	\$ 1,371,208

Minority Business Enterprises and Women Business Enterprises

Indicate the number and dollar value of contracts for HOME projects completed during the reporting period.

	Total	Minority Business Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Contracts						
Number	6	0	0	1	2	3
Dollar Amount	\$ 113,719	\$ 0	\$ 0	\$ 15,120	\$ 66,171	\$ 32,428
Sub-Contracts						
Number	0	0	0	0	0	0
Dollar Amount	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
	Total	Women Business Enterprises			Male	
Contracts						
Number	6	1			5	
Dollar Amount	\$ 113,719	\$ 15,120			\$ 98,599	
Sub-Contracts						
Number	0	0			0	
Dollar Amount	\$ 0	\$ 0			\$ 0	

Minority Owners of Rental Property

Indicate the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted.

	Total	Minority Property Owners				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Dollar Amount	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0

Relocation and Real Property Acquisition

Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition.

Parcels Acquired		0	0			
Businesses Displaced		0	0			
Nonprofit Organizations Displaced		0	0			
Households Temporarily Relocated, not Displaced		0	0			
Households Displaced	Total	Minority Property Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Cost	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

Number of Households

	One-Year Goal	Actual
Number of Homeless households to be provided affordable housing units	56	44
Number of Non-Homeless households to be provided affordable housing units	306	317
Number of Special-Needs households to be provided affordable housing units	9	28
Total	371	389

Number of Households Supported

	One-Year Goal	Actual
Number of households supported through Rental Assistance *	0	0
Number of households supported through the Production of New Units	198	160
Number of households supported through Rehab of Existing Units	125	174
Number of households supported through Acquisition of Existing Units	48	55
Total	371	389

* The City of Madison did not adopt this specific goal as part of its 2018 Action Plan.

Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

For 2018, differences between one-year goals and actual outcomes have to do primarily with the timing of large affordable housing development projects supported by the City's Affordable Housing Initiative in concert with Low-Income Housing Tax Credits. Many Affordable Housing Initiative-funded developments supported by the City of Madison as early as 2015 were completed in 2018, and a large number of units were made available to low-income households as a result. One hundred fifty-two (152) of the 389 households supported by the City of Madison were assisted, in part, by the Affordable Housing Initiative.

Discuss how these outcomes will impact future annual action plans.

Units completed as part of AH/ LIHTC-supported projects in 2019 will be reflected in the City's 2019 CAPER. Future annual action plans will incorporate LIHTC projects on a less aggressive schedule to ensure a more accurate estimate of likely outcomes. In 2019, CDD will continue to be aggressive at seeking out development proposals that can leverage federal and other non-governmental funding sources. This should yield an increase in the number of assisted households in the 2019 and 2020 CAPERs.

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

Unlike in past years, the largest population to which the City of Madison distributed its federal funds was persons who were extremely low-income, but low-income and moderate-income persons still represented nearly half of all persons served.

Number of Persons Served

	CDBG Actual	HOME Actual
Extremely Low-income	108	16
Low-income	47	5
Moderate-income	59	1
Total	214	22

Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:

➤ **Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs.**

The City of Madison, along with the Dane County Continuum of Care (CoC), created a Coordinated Entry process so that all literally homeless individuals receive a common needs assessment. The community uses the Vulnerability Index Service Prioritization Decision Assistance Tool (VI-SPDAT) designed by OrgCode Consulting, LLC. Staff at emergency shelters and the local day resource center for people experiencing homelessness are trained on completing the assessment. In addition, street outreach workers are trained in the assessment, and function as a mobile hub for connection to the Coordinated Entry System. Staff at the day resource center and outreach workers are in key positions to engage with people who are experiencing unsheltered homelessness. Trainings are provided regularly to ensure that staff providing coordinated entry functions are up to date on the assessment tool and community expectations. Assessments are done within 7-10 days of an individual or household experiencing literal homelessness, and the individual or household is quickly placed on the CoC's Housing Priority List. All staff with coordinated entry duties ensure that assessments are entered into the Homeless Management Information System (HMIS) accurately. Dane CoC has added supplemental questions to the VI-SPDAT in order to gauge additional needs that may require a direct referral to local programs (e.g., victim service providers, Veterans Services).

The City of Madison financially supports street outreach teams to reach out to unsheltered individuals. In 2018, the City provided full funding for a street outreach team to focus on certain portions of its downtown area and on those people who are near the top of the housing priority list. The street outreach teams prioritize individuals who are not connected to shelter systems to complete needs assessments and connect them to services. A City-funded street outreach provider organizes a bi-monthly outreach meeting, which brings together paid outreach as well as grass roots or faith-based volunteers who reach out to the unsheltered population. The purpose of the meetings is to ensure that individuals are connected to outreach services that meet their needs. Street outreach providers have worked together to identify the populations and geographic areas they serve in order to avoid duplication of services. Street outreach workers are collaborating and addressing immediate needs of this vulnerable population of people living on the streets.

➤ **Addressing the emergency shelter and transitional housing needs of homeless persons.**

The City of Madison supports the operations and case management at emergency shelters in the Dane CoC. The City assists shelters to ensure their programs are quickly assisting households in moving into permanent housing. To do this, the City supports a variety of support services such as case management, job training, and rapid re-housing. The City reviews performance outcomes such as average length of stay (HUD Performance Measure 1) to ensure the shelters are high performing. All shelters must participate in Coordinated Entry and shelter providers meet monthly to address concerns or improve services. To help support emergency shelters, the City supports the Day Resource Center, which can provide additional case management needs for homeless individuals. Shelter providers are engaged in ongoing evaluation of their shelter rules and policies, looking for additional ways to make their facilities low-barrier and housing-focused.

In the past year, Dane CoC's transitional housing stock has decreased. Providers are converting some of the transitional housing into permanent housing, which is beneficial for our community. The CoC continues to support a few transitional housing programs that focus on specific populations. There is a continued need for transitional housing for young people ages 18-24, including those who are parenting. The City will support effective low-barrier transitional housing that is targeted to specific populations or transitional housing used specifically for bridge housing while a household waits for available permanent housing.

➤ **Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs.**

The City took the following actions funded with federal, state, and local funds, as outlined in the *Community Plan to End Homelessness for Dane County*:

- Provided support services to eliminate barriers that keep homeless persons from stable housing. Support services include case management, job coaching and employment searches, obtaining mainstream resources, advocating for alcohol and other drug treatment, accessing mental health services, providing assistance with child care and parenting issues, budget counseling and protective payees when warranted, accessing transportation, and learning how to communicate with landlords and neighbors.
- Provided safety net housing in the form of funds for staff and operations of emergency shelter until more permanent, stable housing can be obtained.
- Provided case management to homeless families to identify housing in an attempt to divert them from emergency shelter.
- Provided an inventory of affordable housing through ESG- and State-funded rent subsidies that make existing housing affordable for formerly homeless families.
- Continued working with developers to open 45 units of permanent supportive housing to serve chronically homeless families with children.

The CoC participates in the H2 (Housing and Healthcare) Initiative. The purpose of the initiative is to bring these two sectors together to better serve people experiencing homelessness. In 2017, this issue was renewed and now there are both housing providers and representatives from the major health care facilities at the table. The CoC is working with a nonprofit who is developing a medical respite facility. The County Jail has hired reentry staff who work closely with the CoC in an attempt to avoid discharge into homelessness and connect to Coordinated Entry as appropriate. The reentry staff are trained on the VI-SPDAT in order to quickly connect individuals. The CoC has reached out to foster care agencies to figure out ways to partner. They are in the initial stages of working with the Committee to End Youth Homelessness and are supportive of its efforts. The CoC is in the early stages of developing working relationships with the Employment and Training Network in order to proactively align homeless services with employment services. It is anticipated that relationships will strengthen and continue, as all sectors recognize the importance of collaboration and better coordination of services.

The City's actions to prevent homelessness were accomplished by funding activities that included housing counseling and financial assistance in the form of rent in arrears and short-term rent subsidies to help tenants maintain their housing. Services included the following prevention activities:

- short-term rent subsidies;
- rent payments; and
- housing mediation with landlords and tenants who are being evicted, in order to prevent eviction.

In 2018, the City provided funding for diversion practices into the homeless services system. Households who had a safe place to stay, but needed support to do so, are offered financial and support services. The CoC believes that shelter space should be available to those who have no other safe alternatives. If a household has a safe space to be, the CoC will support that and provide assistance to secure permanent housing. As diversion services are getting off the ground, we see that some households are obtaining permanent housing without ever needing to enter an emergency shelter.

- **Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again.**

The CoC provides shelter case management/outreach services to people experiencing homelessness with the purpose of assisting with the transition to permanent housing and independent living. The services provided are housing-focused to shorten the length of time that people experience homelessness. In addition, the CoC uses rapid re-housing, Permanent Supportive Housing and other permanent housing opportunities to transition people quickly into housing units. These resources provide entry cost assistance and ongoing rental assistance. There are numerous housing programs in the CoC that provide varying levels of support services in order to assist households to maintain their housing and avoid reentering homelessness. This is done through connection to natural supports, connection to neighborhood resources and accessing employment and mainstream resources.

In 2018, the CoC applied for additional funds through the CoC Competition to provide rapid re-housing to adults. In addition, Dane County dedicated funds for this purpose in its 2019 budget.

In looking at System Performance Measures, the CoC has seen an increase in the number of adult leavers increasing their income from both employment and non-employment sources. There is a slight decrease in the length of time people experience homelessness. When households exit to permanent housing, about 22% of them are returning to homelessness after two years, which represents a slight decrease. The CoC continues to work on exits to permanent housing from homelessness. Shelter staff are looking at ways to ensure their programming is housing-focused. When households enter permanent housing, we see that 93% of them either maintain that housing or move to other permanent housing.

If a housing situation is not working for a household, the agencies within the CoC work together with the household to identify housing opportunities that might work better. The community recognizes that ending homelessness is the responsibility of all agencies. Building and improving relationships among agency staff will assist in collaboration and coordination of services.

CR-30 - Public Housing

91.220(h); 91.320(j)

Actions taken to address the needs of public housing.

The Community Development Division (CDD) and the City's Community Development Authority (CDA) continued their successful collaboration on initiatives aimed at both increasing the number and improving the quality of affordable housing units available in the City of Madison. In 2018, efforts remained focused on four ongoing initiatives:

1. Creating homeownership opportunities for individuals with Housing Choice Vouchers, in collaboration with community partners who provide needed supportive resources. In 2018, CDD used down payment assistance to help support three Section 8 participants purchase their first home.
2. Reinforcing neighborhood revitalization goals through strategic use of place-based Housing Choice Vouchers. In 2018, CDD used CDBG funds to support Neighborhood Planning for the Triangle - Monona Bay Neighborhood, which includes one of CDA's largest housing facilities. The City and CDA worked closely on the collaboration to complete that Neighborhood Plan.
3. Aligning both place-based vouchers and public housing residency with employment and training, and other services to support increased self-sufficiency.
4. Combining resources to create housing opportunities for the City's most vulnerable citizens, particularly the chronically homeless. In 2018, the City worked in collaboration with CDA to fund a new program offering Section 8 vouchers to families who have "graduated" from Permanent Supportive Housing.

The CDA and CDD collaborated on a second phase of permanent supportive housing, known as Tree Lane Family Housing. This development targets chronically homeless families in a new construction, 45-unit apartment building. The project includes project-based Housing Choice Vouchers and capital funds administered by the CDD. This project was completed in June 2018 and, as a result, 45 households (with 104 children) transitioned from homelessness to supportive permanent housing.

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership.

In 2018, the CDD and CDA continued to collaborate on programs and services supporting households' access to homeownership opportunities. The CDA's Mosaic Ridge Project, designed to assist first-time homebuyers at a variety of incomes with purchase of single-family homes as part of the Allied Neighborhood re-development plan, is one such example. In 2018, three properties were purchased by Housing Choice Voucher holders. CDA has entered into a new contract with a local realtor who is working closely with CDD staff to create financing packages for new potential homeowners.

Actions taken to provide assistance to troubled PHAs.

Existing PHA operations are strong and required no assistance during the program year.

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. *91.220 (j); 91.320 (i)*

In 2017, the City began to administer an ordinance to provide a waiver to the Park Impact Fee for affordable housing development projects, requiring land use restriction agreements to ensure long-term housing affordability. This change will remove this cost-barrier to the development of affordable housing.

The City also continued its commitment to the Affordable Housing Initiative (AHI), originally launched in 2014. The AHI was designed to strategically commit City funds in successfully leveraging federal Low-Income Housing Tax Credits (LIHTCs) for affordable rental housing projects. The City's AHI originally set a goal to add 200 of rental units each year, for a five-year period.

In addition to successfully leveraging LIHTC benefits, the City expects to work with at least one of these projects to access additional Tax Incremental Financing (TIF), leveraging additional financial support for affordable housing development.

Actions taken to address obstacles to meeting underserved needs. *91.220(k); 91.320(j)*

During 2018, the City of Madison's Community Development Division (CDD) undertook a variety of actions to address obstacles to meeting the needs of underserved persons and households. The Division partnered with area nonprofits, businesses, funders and the Madison Metropolitan School District to identify community needs, refine priorities and discuss ways to eliminate barriers to addressing identified needs.

CDD staff continued its use of the City's Neighborhood Indicators program as part of its community development research, strategy development and implementation efforts, and is beginning to use this data to inform its Site & Neighborhood Standards. With nine years of information to draw from, the Neighborhood Indicators data has been instrumental in identifying particular characteristics of neighborhoods on which the Division can strategically target its resources.

The City has continued to expand the activities under its Racial Equity and Social Justice Initiative (RESJI), with a focus on integrating racial equity and social justice strategies within the City's budget and policy decision-making processes.

In 2018, CDD staff continued to serve on various committees throughout the Madison area as part of a broad effort to develop strategies to address the needs of local underserved populations. Examples of such groups and committees include the City's Neighborhood Resource Teams, the Homeless Services Consortium, the Allied Task Force, Food Policy Committee and the Home Buyers Round Table.

In the first half of 2018, CDD staff worked with the City's Planning Division to update the City's 20-year Comprehensive Plan. During that time, over 15,000 stakeholders were engaged to help identify the City's highest needs and to help prioritize strategies to address those needs. This information is currently being used to update CDD's next Five-Year Consolidated Plan, as well.

Actions taken to reduce lead-based paint hazards. *91.220(k); 91.320(j)*

The City continued to implement lead paint hazard control activities into its HUD-funded activities. The City-County Public Health Department and City Building Inspection Division continued to coordinate implementation of a local ordinance designed to reduce lead paint removal and dust hazards to neighbors. The City notifies all homeowners with identified lead paint deficiencies of the availability of low-interest installment loans and deferred payment loans for rehabilitation (available to LMI households) to assist in remediation.

The CDD continued to enforce regulations on lead paint hazards, and the City encountered no difficulties in complying with these regulations. The Division requires a lead hazard inspection for all CDD-assisted residential properties built before 1978. These inspections were scheduled and paid for by the CDD.

Actions taken to reduce the number of poverty-level families.

91.220(k); 91.320(j)

Activities administered by the Community Development Division (CDD) concentrate on initiatives designed to improve the quality of life and expand access and opportunities to the City's neediest residents. Specifically, the CDD works to expand decent and affordable housing opportunities, create strong and vibrant neighborhoods, and expand economic opportunities for low- and moderate-income individuals throughout the community.

The Division continued to implement three major strategies to help reduce poverty within the City of Madison. These include:

- **Access to information**
Marketing information about available resources to poverty level households;
- **Resource coordination**
Ensuring that CDD-funded housing assistance programs are proactively linked to other resources needed by people living in poverty; and,
- **City resources**
Improving the City of Madison's CDD-based resource delivery systems to be more responsive to people living in poverty.

In 2018, the CDD continued its intensive review of all funding priorities and strategies in the Division. The goal of this process, known as Results Madison, is to ensure CDD is held accountable for performance-based budgeting and provides baseline data measures for the City. Once baseline data measures are established, CDD will be able to track the effectiveness of funding from various sources and how the impact of these funds can reduce the number of poverty-level families. The Results Madison process concluded in 2018, and the outcome has helped to inform how the entire Division prioritizes its budgeting. There is now more clarity regarding what the Division funds, and the City- and federally-funded funding objectives are clearly represented under one of five Division goals.

Actions taken to develop institutional structure.

91.220(k); 91.320(j)

During 2018, the CDD continued to refine and revise its programs, create efficiencies and improve service delivery. A major undertaking in 2018 was the initiation of greater coordination between CDD's Community Development (CDBG) and Community Resources units, which has allowed the Division to better capitalize on staff expertise, enhancing work product and improve efficiencies, and will result in greater community service and impact.

On a broader City level, CDD staff continued to play an active and important role in the City's Neighborhood Resource Teams. These inter-departmental teams are comprised of City staff from departments that play a key role in City neighborhoods with high levels of poverty. Among the key City partners are the Building Inspection Division, the Police and Fire Departments, as well as the CDBG and Community Resources units within the CDD. Division staff also participated alongside other City agencies on the Equity Core Team, a group tasked with developing an "equity lens" the City uses as part of its policy-making and budgeting decision-making processes. The Equity Core Team provides foundational staff leadership and support for the City's Racial Equity and Social Justice Initiative (RESJI).

Actions taken to enhance coordination between public and private housing and social service agencies.

91.220(k); 91.320(j)

In addition to its 2018 organizational initiatives, the CDD worked with its community partners to plan, develop and invest in proven and innovative projects that contributed to the priorities and objectives established by the CDBG Committee, Mayor, Common Council and city residents.

The Division continued its collaborative efforts with other local funders in an effort to overcome gaps in institutional structures and enhance coordination of community development efforts. Among the local funders with whom CDD staff worked were WHEDA, the United Way and Dane County Human Services. In May 2018, the City of Madison hosted a networking event in partnership with the United Way of Dane County and YWCA of Madison to encourage collaboration between housing developers and nonprofit supportive service providers. In addition, Division staff continued working with local coalitions, including the Homeless Services Consortium, Third Sector Housing, neighborhood center executive directors, and the Home Buyers Round Table.

The CDD continued its strong collaboration with community organizations to enhance and expand efforts to address homeless issues. In 2018, these efforts included acting as applicant, contract administrator and fiscal agent for State EHH funds (Emergency Solutions Grant, Housing Program, and Homeless Prevention Program) on behalf of the local consortium of homeless prevention agencies. The CDD also served formally as collaborative applicant for the Madison/Dane County Homeless Assistance Program. In addition, CDD staff provided necessary environmental reviews for local agencies receiving Continuum of Care contracts for rental assistance directly from HUD.

The City's Community Development Authority updated sections of the City's *Biennial Housing Report* with current data on the City's housing data, with a focus on trends and challenges experienced by various racial and ethnic groups. The housing report identifies supply and demand issues in both the market and affordable housing sectors, as well as the primary challenges affecting the affordable housing market; and highlights local initiatives and national best practices. The report also develops specific recommendations to guide City policies and priorities, and ensures collaboration among the City's housing initiatives and policies.

Identify actions taken to overcome the effects of any impediments identified in the jurisdiction's analysis of impediments to fair housing choice. 91.520(a)

In 2018, the City continued to work with its public and private community partners to fund and implement a wide range of affordable housing development projects, down payment assistance programs, homebuyer education and financial literacy programs, and fair housing education and enforcement programs. The City's efforts to address impediments focused principally on actions to increase the supply of rental housing, increase the number of affordable housing options within the City, and mitigate spatial impediments.

More specifically, the City took the following steps in 2018 to address the five categories of impediments to fair housing identified in the 2013 AI:

(1) Actions to Address Supply Impediments

- Worked with developers to move forward projects awarded both City Affordable Housing Funds and WHEDA Low-Income Housing Tax Credits (LIHTCs). These projects will increase the supply of the rental housing stock in Madison. Each project contains a set number of units that are rent restricted for affordability.
- Continued to offer a point scoring preference for funding requests that include larger affordable housing units.
- Supported a Permanent Supportive Housing project, which will provide up to 45 two-, three- and four-bedroom units for families.

(2) Actions to Alleviate Affordability Impediments

- Collaborated with a nonprofit organization working to develop a co-housing project on Madison's east side that proposed to include a significant number of affordable owner units.
- Collaborated with staff from the City's Planning Division during its Comprehensive Plan update process to encourage the inclusion of low- and very low-income residents in development within all City neighborhoods.
- Worked with staff from the Community Development Authority, tasked with staffing the City's Housing Strategy Committee, to evaluate the impacts of the housing market on various racial and ethnic groups, as part of the City's Housing Strategy Report update.

(3) Actions to Alleviate Financial Impediments

- Provided funding for homebuyer education with specific marketing to minorities and low-income households.

Analysis of Impediments to Fair Housing Choice

- (1) Supply Impediments (Private Sector)
 - Inadequate Supply of Rental Housing
 - Inadequate Supply of Larger Assisted Rental Units
 - Inadequate Supply of Single Room Occupancy Units
- (2) Affordability Impediments (Private Sector)
 - Inadequate Supply of Affordable Housing
- (3) Financial Impediments (Private Sector)
 - Lack of Loans to Minorities
- (4) Spatial Impediments (Public and Private Sector)
 - Assisted/Subsidized Housing Projects Directed Toward Low Income Neighborhoods
 - Racial Segregation
 - Transit Commuting Times Excessive from some Areas
 - Poor Grocery Store Access in Some Minority Neighborhoods
- (5) Administrative Impediments (Public Sector)
 - Limited Use of Fair Housing Complaint Procedures
 - Uncertain Implementation Strategy and Responsibility
 - Zoning Code Permits Concentration of Disabled Residents
 - Protected Classes Underrepresented on Boards and Commissions

- Continued to provide down payment assistance to low- and moderate-income homebuyers.
- Supported post-purchase education to improve the ownership experience through participation in the Home Buyers Round Table.
- Encouraged local lenders to Affirmatively Further Fair Housing through direct communication with lenders and through participation in the Home Buyers Round Table.

(4) Actions to Alleviate Spatial Impediments

- Addressed and resisted neighborhood opposition to affordable housing through the active participation of City staff in neighborhood meetings, Plan Commission meetings and Common Council meetings.
- Collaborated with staff of the Community Development Authority and with WHEDA to prioritize for new units, neighborhoods that are well-located with key amenities, and without concentrations of low-income households.
- Collaborated with staff of the Community Development Authority on continued updates of the City's Housing Strategy Report.
- Prioritized for City Affordable Housing funding projects that are located on transit corridors.
- Continued to enhance our Affordable Housing Targeted Areas map to ensure that funding for additional income-restricted units was not further concentrated in areas with higher rates of poverty or a higher percentage of existing assisted housing units.

(5) Actions to Alleviate Administrative Impediments

- Implemented a system of increased collaboration and coordination around affordable housing among City departments and divisions.
- Ensured Department of Civil Rights evaluated and enhanced the procedure process for Fair Housing Complaints.
- Actively sought women and people of color to serve on the City's CDBG Committee. The committee now includes five people of color and three women.

The CDD also continued its partnership with the Fair Housing Center of Greater Madison, ensuring fair housing testing and enforcement services, as well as training sessions to educate private property owners and managers about fair housing laws and best practices for tenant screening and management.

In 2018, the CDD began analyzing available data to prepare for the upcoming submission of our Analysis of Impediments to Fair Housing Choice report (AI), which will be submitted in 2019. The CDD has analyzed and is updating fair housing data and is currently in the process of drafting the recommendations for this next AI. The Division is using updated recommendations and data to inform our Five-Year Consolidated Plan for 2020-2024.

The full version of the AI study is available online at
http://www.cityofmadison.com/cdbg/documents/MadisonAI_2013_FINAL_w_Maps.pdf

CR-40 - Monitoring

91.220; 91.230

Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements.

Throughout the year, CDD staff monitored and evaluated the progress of individual projects towards contracted goals and expenditures. Agencies are required to submit regular monthly or quarterly program activity, financial and contract compliance reports. This information was used to monitor program activity and contract compliance with all regulations, including administrative, financial and programmatic operations. Timely expenditure of funds was a component of these monitoring activities. In addition, the reported accomplishment data was used to determine trends, re-evaluate scopes of services and provide assistance to agencies in addressing barriers to meeting their goals. Progress toward achieving the Plan goals was also discussed at staff meetings and monthly CDBG Committee meetings.

Staff conducted on-site reviews of tenant files and desk reviews of Annual Rent Reports and provided substantial technical assistance on an array of issues typical of HOME-assisted rental projects. These included when and how to "float" units, ensuring

proper documentation of income, ensuring rents were below rent limits including utility allowances, ensuring appropriate lease language, and advising on ongoing compliance for projects with multiple sources of funding (e.g., HOME & LIHTC, HOME & Section 811, etc.).

The Community Development Grants Supervisor oversaw a risk assessment system for all projects under contract. Each community development specialist completed and submitted risk assessment forms that were subsequently reviewed by the Grants Supervisor to identify any high-risk projects. On-site monitoring visits were completed for selected projects, utilizing the *CDBG Entitlement Program Guide for Review*.

In 2018, two ESG projects were identified as relatively high-risk, and on-site monitoring was completed for each. The CDD continued to monitor project progress through reimbursement requests and periodic discussions with subrecipient contract managers, and (when appropriate) provided technical assistance to ensure compliance with HUD and other funding requirements.

Subrecipient agencies receiving funds from the CDD entered into contracts that detailed the specific funding source (CDBG, HOME, ESG, etc.) and associated program requirements, regulations, procedures, accomplishment standards, and (where appropriate) penalties for non-compliance. In 2018, CDD staff reviewed contracts with responsible subrecipient staff at the start of the contract to ensure the agency had a clear understanding of program requirements, with special attention to project completion and expenditure timelines. Staff also regularly monitored progress on assigned contracts and worked to address any unforeseen issues with subrecipient agencies. The Community Development Grants Supervisor was consulted regarding related issues and worked with program staff to resolve identified concerns.

The Community Development Grants Supervisor routinely receives and reviews IDIS reports such as the PR02 (Activity Report), to ensure the City's compliance with HUD requirements regarding the timeliness of grant disbursements.

Citizen Participation Plan

91.105(d); 91.115(d)

Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

The CAPER was posted on the City website on Friday, March 1, 2019, and comments were encouraged until 4 p.m., on Monday, March 18, 2019, fulfilling the required 15-day public comment period. A "post" was created for the front page of the CDD website to ensure people who review "CDD Highlights" had access to the report. The report was also posted to the City's Legistar system and was an agenda item for the March 7, 2019 CDBG Committee meeting. The agenda for the CDBG Committee meeting always starts with the opportunity for public comment. The City of Madison meeting schedule is accessed by various minority, non-English speaking persons and persons with disabilities, as well as service agencies that advocate for these populations and help circulate the availability of the performance report. Additionally, the following information is included with the agenda to ensure people know they have access to translation services, if needed:

If you need an interpreter, translator, materials in alternate formats or other accommodations to access this service, activity or program, please call the phone number below immediately.

Si necesita un intérprete, un traductor, materiales en formatos alternativos u otros arreglos para acceder a este servicio, actividad o programa, comuníquese inmediatamente al número de teléfono que figura a continuación.

Yog tias koj xav tau ib tug neeg txhais lus, ib tug neeg txhais ntawv, cov ntaub ntawv ua lwm yam los sis lwm cov kev pab kom siv tau qhov kev pab, kev ua num los sis kev pab cuam no, thov hu rau tus xov tooj hauv qab no tam sim no.

Community Development Division, 266-6520

The City received no public comments on its 2018 CAPER.

Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

The City of Madison CDD made no significant changes to its program objectives from its adopted 2018 Action Plan. A review of the year's accomplishments and ongoing community needs has led to a decision to continue in 2019 to focus on the development of new units of affordable housing; place emphasis on homelessness prevention, diversion, street outreach, shelter and case management; and support neighborhood centers in their role as focal points for community development and support. CDD also plans to release an RFP in 2019 to set clearer goals and objectives in the area of economic development.

Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?

No.

Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations.

Please list those projects that should have been inspected on-site this program year based upon the schedule in §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.

To ensure compliance with the City of Madison Minimum Housing Codes for rental properties, a sample of HOME-assisted rental units is inspected every three years in accordance with §92.504(d). For rental projects that were completed during the program year, 100% of the units were inspected before initial occupancy and then again within one year of completion.

For 2018 inspections, the CDD enacted a Memorandum of Agreement with the City of Madison's Building Inspection (BI) Division. BI inspected 113 (or 29%) of the 392 HOME (and NSP) rental units in the City's portfolio that are within their current period of affordability. (The City has a total of 524 HOME and NSP rental units, including 132 that are outside the period of affordability, and thus do not require inspections.) Results of the inspections were routine, with no major compliance concerns noted. Included among the findings were items such as malfunctioning stovetop burners, damaged window screens, broken light switches, damaged door jambs, and missing or malfunctioning smoke or CO detectors. Sixty-six of the units inspected were fully in compliance with both Housing Quality Standards and City of Madison Minimum Housing Codes, and required no re-inspections.

The following table lists all the units that were inspected for 2018. Of the 116 units scheduled for inspection, 47 units (41%) required re-inspection, of which 44 are complete with the remaining in progress. Two of the three uninspected units were undergoing rehab and will be inspected prior to occupancy, after the rehab is complete. Regarding the third unit, inspectors were unable to inspect it due to access issues with the tenant. BI is working with the tenant to address these issues prior to evaluating the unit.

HOME Units Inspected During 2018

Agency/Owner	Project	# of Units Inspected
Common Wealth Development	CWD Leland Drive Rental Acquisition/Rehab	2
Future Madison Housing	Northpointe I	3
Future Madison Housing	Eastpointe	7
The Road Home	Housing & Hope Phase II	4
Goodwill	Old Middleton Apartments	2
Housing Initiatives	Ruskin Street Rental Housing Development	3
Housing Initiatives	Stonebridge 2	3
Housing Initiatives	1313 Crowley Street	2

Agency/Owner	Project	# of Units Inspected
Housing Initiatives	1336 E Mifflin Street	4
Housing Initiatives	1012 E Dayton Street	4
Housing Initiatives	2505 Brentwood Parkway	4
Housing Initiatives	5028 Camden Road	4
Housing Initiatives	Carling Drive (Rental Acquisition 2010)	4
Housing Initiatives	HI Troy Drive (Rental Acquisition 2013)	4
Housing Initiatives	3734 W Karstens Drive	4
Housing Initiatives	HI Mifflin/Butler Acquisition	11
Independent Living	The Gardens Repair	1
Madison Development Corporation	738 E Dayton Street	2
Madison Development Corporation	Fisher Street NSP Rental Housing	1
Madison Development Corporation	Taft Street NSP Rental Housing	1
Movin' Out, Inc.	Ponwood Acquisition	1
Movin' Out, Inc.	Maple Valley Drive	2
Movin' Out, Inc.	4618 Eldorado Lane	1
Movin' Out, Inc.	441 Hilton Drive	1
Movin' Out, Inc.	MO Troy Drive Land Acquisition	1
Porchlight	Housing First for Families	4
Porchlight	519 E. Johnson Street	2
Porchlight	CDA Truax Park Phase 2 PSH	8
Porchlight	Lien Road PSH	16
Project Home	Prairie Crossing	5
Stone House Development	Park Central Apartments	3

Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units.

92.351(b)

The City of Madison's HOME written agreement requires agencies to submit an Affirmative Marketing Plan for developments containing five or more HOME-assisted units and obtain approval from the CDD prior to marketing or leasing any HOME-assisted unit(s). CDD staff monitored the implementation of this requirement as part of a rental development project checklist. CDD staff also manages a comprehensive long-term compliance program for HOME-assisted rental housing projects, which includes monitoring ongoing affirmative marketing efforts as part of annual on-site and desk reviews. During annual desk reviews, agencies are required to provide evidence to support that the agency followed its Affirmative Marketing Plan in the form of advertisements, email lists, flyers, etc. During annual on-site reviews, agencies are also required to submit a demographic summary of assisted units to demonstrate adequate results of affirmative marketing efforts.

In an analysis of the CDD's 2018 rental portfolio, 51% of heads of household self-reported race or ethnicity as non-white. The CDD conducted this analysis on all CDD federally-assisted units, which includes mostly HOME-assisted units plus a smaller number of NSP- and CDBG-assisted units. By comparison, the total population of non-white renter households in the City of Madison with incomes at or below 80% CMI is 31% (*HUD-CHAS Data 2010-2014*).

These beneficiary data summaries continue to indicate that participants in most HOME-assisted projects reflect a broad diversity of demographic characteristics and support a reasonable conclusion that affirmative marketing efforts have been successful. The CDD continuously looks for ways to expand affirmative marketing efforts, promote outreach and market to target populations, and closely monitors results.

As part of its efforts to affirmatively market homeownership assistance and homebuyer education, the CDD maintains literature on available programs in English, Spanish and Hmong. Staff works with area HUD-approved counseling agencies to coordinate and support financial education programs to targeted neighborhoods. Information on these classes and programs are marketed through various sources, such as social media, newspaper ads and newsletters, and through continuous efforts from staff to

contribute to community-based organizations committed to assisting LMI households to obtain housing and associated education.

Refer to IDIS reports to describe the amount and use of program income for projects, including the number of projects and owner and tenant characteristics.

HOME Program Income Expenditures By Project

Agency	Proj #	Project Name	HOME PI Funds	Income Level	Household Size	Race
CDD	BB 326	HBAD / Coolidge	\$ 10,000	Moderate	1	White
Habitat for Humanity	BJ 053	Housing for Homebuyers / Cherbourg	\$ 18,000	Low	6	Asian
Habitat for Humanity	BJ 054	Housing for Homebuyers / Treichel	\$ 24,000	Low	8+	Black
Habitat for Humanity	BJ 055	Housing for Homebuyers / Brandenburg	\$ 24,000	Low	5	Black
Habitat for Humanity	BJ 056	Housing for Homebuyers / Allied	\$ 24,000	Low	2	Black
Movin' Out	BK 104	Homeownership / Glacier Hill	\$ 1,700	Moderate	2	Black
WPHD	BL 009	Lease-To-Purchase / E Washington	\$ 29,500	<i>not yet completed</i>		
WPHD	BL 010	Lease-To-Purchase / Gilbert	\$ 41,300	<i>not yet completed</i>		
Housing Initiatives	DN 027	Mifflin/Butler Rental Housing Acquisition & Rehab	\$ 45	Extremely Low	1 (x11 HHs)	White / Black
Movin' Out	DR 023	Madison On Broadway (The Royal)	\$ 380,000	<i>not yet completed</i>		

Describe other actions taken to foster and maintain affordable housing.

91.220(k)

As detailed in sections CR-05 and CR-15, the City continued to implement its broad scope Affordable Housing Initiative in 2018, working with both nonprofit and for-profit developers to maintain and increase the local supply of affordable housing. The effort's primary focus was on securing competitive Low-Income Housing Tax Credits (LIHTCs) by partnering with developers and offering significant City financial support to high quality projects that met identified criteria.

Also in 2018, the CDD maintained a homeownership down payment assistance program, an owner-occupied housing rehabilitation program and a rental housing assistance program. Each is detailed elsewhere in this report.

ESG Supplement to the CAPER in *e-snaps* For Paperwork Reduction Act

Recipient Information

All Recipients Complete

Basic Grant Information

Recipient Name	MADISON
Organizational DUNS Number	07-614-7909
EIN/TIN Number	39-6005507
Identify the Field Office	MILWAUKEE
Identify CoC(s) in which the recipient or subrecipient(s) will provide ESG assistance	Madison/Dane County CoC

ESG Contact Name

Linette S. Rhodes
 Interim Community Development Grants Supervisor
 (608) 261-9240
lrhodes@cityofmadison.com

ESG Contact Address

215 Martin Luther King, Jr. Boulevard, Suite 300
 PO Box 2627
 Madison WI 53703-2627

ESG Secondary Contact

Sarah Lim
 Community Development Specialist
 (608) 261-9148
slim@cityofmadison.com

Reporting Period

All Recipients Complete

Program Year Start Date	01/01/2018
Program Year End Date	12/31/2018

Homeless Management Information System (HMIS) Data

Persons Served

Number of Persons Served	Total	a. Without children	b. With children and adults	c. With only children	d. Unknown household type
a. Adults	985	574	408	0	3
b. Children	555	0	552	0	3
c. Don't know / refused	1	0	0	0	1
d. Data not collected	2	0	0	0	2
Total	1,543	574	960	0	9

Households Served

Households Served	Total	a. Without children	b. With children and adults	c. With only children	d. Unknown household type
Number of Households Served					
Total Households	831	559	270	0	2
Point-in-Time Count of Households on the Last Wednesday					
January	101	77	24	0	0
April	114	82	32	0	0
July	131	90	41	0	0
October	106	75	31	0	0

Gender

Gender of Adults	Total	a. Without children	b. With children and adults	c. Unknown household type
a. Male	165	27	136	2
b. Female	813	540	272	1
c. Trans Female (MTF / male to female)	4	4	0	0
d. Trans Male (FTM / female to male)	2	2	0	0
e. Gender non-conforming	1	1	0	0
f. Don't know / refused	0	0	0	0
g. Data not collected	0	0	0	0
Total	985	574	408	3

Gender of Children	Total	a. With children and adults	b. With only children	c. Unknown household type
a. Male	287	286	0	1
b. Female	268	266	0	2
c. Trans Female (MTF / male to female)	0	0	0	0
d. Trans Male (FTM / female to male)	0	0	0	0
e. Gender non-conforming	0	0	0	0
f. Don't know / refused	0	0	0	0
g. Data not collected	0	0	0	0
Total	555	552	0	3

Gender of Persons Missing Age Information	Total	a. Without children	b. With children and adults	c. With only children	d. Unknown household type
a. Male	2	0	0	0	2
b. Female	1	0	0	0	1
c. Trans Female (MTF / male to female)	0	0	0	0	0
d. Trans Male (FTM / female to male)	0	0	0	0	0
e. Gender non-conforming	0	0	0	0	0
f. Don't know / refused	0	0	0	0	0
g. Data not collected	0	0	0	0	0
Total	3	0	0	0	3

Gender by Age Ranges	Total	a. Under age 18	b. Age 18-24	c. Age 25-61	d. Age 62 and over	e. Client Doesn't Know/ Client Refused	f. Data not collected
a. Male	454	287	23	138	4	1	1
b. Female	1,082	268	140	643	30	0	1
c. Trans Female (MTF / male to	4	0	0	4	0	0	0
d. Trans Male (FTM / female to	2	0	0	2	0	0	0
e. Gender non-conforming	1	0	0	1	0	0	0
f. Don't know / refused	0	0	0	0	0	0	0
g. Data not collected	0	0	0	0	0	0	0
Total	1,543	555	163	788	34	1	2

Age	Total	a. Without children	b. With children and adults	c. With only children	d. Unknown household type
a. Under 5	240	0	238	0	2
b. 5 - 12	240	0	239	0	1
c. 13 - 17	75	0	75	0	0
d. 18 - 24	163	81	82	0	0
e. 25 - 34	290	112	176	0	2
f. 35 - 44	238	127	111	0	0
g. 45 - 54	161	129	32	0	0
h. 55 - 61	99	93	5	0	1
i. 62+	34	32	2	0	0
j. Don't know / refused	1	0	0	0	1
k. Data not collected	2	0	0	0	2
Total	1,543	574	960	0	9

Race & Ethnicity	Total	a. Without children	b. With children and adults	c. With only children	d. Unknown household type
Race					
a. White	508	287	218	0	3
b. Black or African-American	914	252	656	0	6
c. Asian	4	3	1	0	0
d. American Indian or Alaska Native	45	20	25	0	0
e. Native Hawaiian or Other Pacific Islander	2	1	1	0	0
f. Multiple races	67	11	56	0	0
g. Don't know / refused	0	0	0	0	0
h. Data not collected	3	0	3	0	0
Total	1,543	574	960	0	9
Ethnicity					
a. Non-Hispanic/non-Latino	1,422	543	871	0	8
b. Hispanic/Latino	117	30	86	0	1
c. Don't know / refused	0	0	0	0	0
d. Data not collected	4	1	3	0	0
Total	1,543	574	960	0	9

Physical & Mental Health Conditions	Total persons	a. Without children	b. With children and adults	c. With only children	d. Unknown household type
Physical and Mental Health Conditions at Start					
a. Mental health problem	299	215	84	0	0
b. Alcohol abuse	27	26	1	0	0
c. Drug abuse	26	18	8	0	0
d. Both alcohol and drug abuse	35	26	9	0	0
e. Chronic health condition	89	63	26	0	0
f. HIV/AIDS and related diseases	2	1	1	0	0
g. Developmental disability	57	26	31	0	0
h. Physical disability	182	131	51	0	0
Physical and Mental Health Conditions at Exit					
a. Mental health problem	264	185	79	0	0
b. Alcohol abuse	22	21	1	0	0
c. Drug abuse	24	16	8	0	0
d. Both alcohol and drug abuse	31	24	7	0	0
e. Chronic health condition	90	57	33	0	0
f. HIV/AIDS and related diseases	1	1	0	0	0
g. Developmental disability	56	25	31	0	0
h. Physical disability	163	118	45	0	0
Physical and Mental Health Conditions for Stayers					
a. Mental health problem	39	29	10	0	0
b. Alcohol abuse	6	5	1	0	0
c. Drug abuse	3	2	1	0	0
d. Both alcohol and drug abuse	4	2	2	0	0
e. Chronic health condition	15	12	3	0	0
f. HIV/AIDS and related diseases	1	0	1	0	0
g. Developmental disability	7	4	3	0	0
h. Physical disability	25	17	8	0	0

Domestic Violence	Total	a. Without children	b. With children and adults	c. With only children	d. Unknown household type
Persons with Domestic Violence History					
a. Yes	388	267	121	0	0
b. No	587	298	286	0	3
c. Don't know / refused	2	1	1	0	0
d. Data not collected	8	8	0	0	0
Total	985	574	408	0	3
Persons Fleeing Domestic Violence					
a. Yes	144	90	54	0	0
b. No	171	123	48	0	0
c. Don't know / refused	22	17	5	0	0
d. Data not collected	51	37	14	0	0
Total	388	267	121	0	0
Living Situation					
Homeless situations					
a1. Emergency shelter	236	116	120	0	0
a2. Transitional housing for homeless persons	0	0	0	0	0
a3. Place not meant for human habitation	251	156	94	0	1
a4. Safe haven	1	1	0	0	0
a5. Interim housing	0	0	0	0	0
Subtotal	488	273	214	0	1
Institutional settings					
b1. Psychiatric facility	0	0	0	0	0
b2. Substance abuse or detox center	1	1	0	0	0
b3. Hospital (non-psychiatric)	16	13	3	0	0
b4. Jail, prison or juvenile detention	10	9	1	0	0
b5. Foster care home or foster care group home	0	0	0	0	0
b6. Long-term care facility or nursing home	2	2	0	0	0
b7. Residential project or halfway house with no homeless criteria	1	1	0	0	0
Subtotal	30	26	4	0	0
Other locations					
c01. PH for homeless persons	3	1	2	0	0
c02. Owned by client, no subsidy	9	6	3	0	0
c03. Owned by client, with subsidy	0	0	0	0	0
c04. Rental by client, no subsidy	105	63	42	0	0
c05. Rental by client, with VASH subsidy	0	0	0	0	0
c06. Rental by client, with GPD TIP subsidy	1	1	0	0	0
c07. Rental by client, with other subsidy	32	27	5	0	0
c08. Hotel or motel paid by client	43	30	13	0	0
c09. Staying or living with friend(s)	133	78	54	0	1
c10. Staying or living with family	124	54	69	0	1
c11. Don't know / refused	8	7	1	0	0
c12. Data not collected	9	8	1	0	0
Subtotal	467	275	190	0	2
Total	985	574	408	0	3

Non-Cash Benefits

	At start	At Latest Annual Assessment for Stayers	At Exit for Leavers
Type of Non-Cash Benefit Sources			
a. Supplemental Nutritional Assistance Program	516	0	489
b. WIC	25	0	26
c. TANF Child Care services	12	0	8
d. TANF transportation services	3	0	3
e. Other TANF-funded services	2	0	1
f. Other source	25	0	19

Health Insurance

	At start	At Annual Assessment for Stayers	At Exit for Leavers
a. Medicaid	481	0	460
b. Medicare	126	0	117
c. State Children's Health Insurance	171	0	164
d. VA Medical Services	8	0	6
e. Employer-provided health insurance	7	0	5
f. Health insurance through COBRA	3	0	1
g. Private pay health insurance	15	0	13
h. State Health Insurance for Adults	282	0	248
i. Indian Health Services Program	7	0	5
j. Other	13	0	10
k. No health insurance	564	0	465
l. Client doesn't know/Client refused	3	0	2
m. Data not collected	7	0	7
n. Number of stayers not yet required to have an annual assessment	0	161	0
o. 1 source of health insurance	858	0	803
p. More than 1 source of health insurance	114	0	107

Length of Participation

	Total	Leavers	Stayers
Length of Participation — ESG projects			
a. 0 to 7 days	619	564	55
b. 8 to 14 days	118	112	6
c. 15 to 21 days	103	94	9
d. 22 to 30 days	123	103	20
e. 31 to 60 days	268	230	38
f. 61 to 90 days	153	136	17
g. 91 to 180 days	137	125	12
h. 181 to 365 days	21	17	4
i. 366 to 730 days (1-2 yrs.)	1	1	0
j. 731 to 1,095 days (2-3 yrs.)	0	0	0
k. 1,096 to 1,460 days (3-4 yrs.)	0	0	0
l. 1,461 to 1,825 days (4-5 yrs.)	0	0	0
m. More than 1,825 days (>5 yrs.)	0	0	0
n. Data not collected	0	0	0
Total	1,543	1,382	161

	Total	a. Without children	b. With children and adults	c. With only children	d. Unknown household type
Length of Participation by Household Type					
a. 0 to 7 days	619	267	349	0	3
b. 8 to 14 days	118	49	63	0	6
c. 15 to 21 days	103	46	57	0	0
d. 22 to 30 days	123	40	83	0	0
e. 31 to 60 days	268	79	189	0	0
f. 61 to 90 days	153	30	123	0	0
g. 91 to 180 days	137	49	88	0	0
h. 181 to 365 days	21	14	7	0	0
i. 366 to 730 days (1-2 yrs.)	1	0	1	0	0
j. 731 to 1,095 days (2-3 yrs.)	0	0	0	0	0
k. 1,096 to 1,460 days (3-4 yrs.)	0	0	0	0	0
l. 1,461 to 1,825 days (4-5 yrs.)	0	0	0	0	0
m. More than 1,825 days (>5 yrs.)	0	0	0	0	0
n. Data not collected	0	0	0	0	0
Total	1,543	574	960	0	9

Exit Destination—All persons

	Total	a. Without children	b. With children and adults	c. With only children	d. Unknown household type
Permanent destinations					
a01. Moved from one HOPWA funded project to HOPWA PH	0	0	0	0	0
a02. Owned by client, no ongoing subsidy	2	0	2	0	0
a03. Owned by client, with ongoing subsidy	0	0	0	0	0
a04. Rental by client, no ongoing subsidy	173	56	117	0	0
a05. Rental by client, VASH subsidy	2	2	0	0	0
a06. Rental by client, with GPD TIP housing	0	0	0	0	0
a07. Rental by client, other ongoing subsidy	95	23	72	0	0
a08. Permanent housing for homeless persons	5	1	4	0	0
a09. Staying or living with family, permanent	225	68	162	0	0
a10. Staying or living with friends, permanent	81	19	56	0	6
a11. Rental by client, with RRH subsidy	136	23	113	0	0
Subtotal	719	187	526	0	6
Temporary destinations					
b1. Emergency shelter	158	22	136	0	0
b2. Moved from one HOPWA funded project to HOPWA TH	0	0	0	0	0
b3. Transitional housing for homeless persons	17	11	6	0	0
b4. Staying with family, temporary tenure	53	3	47	0	3
b5. Staying with friends, temporary tenure	44	5	39	0	0
b6. Place not meant for human habitation	28	10	18	0	0
b7. Safe Haven	0	0	0	0	0
b8. Hotel or motel paid by client	18	7	11	0	0
Subtotal	318	58	257	0	3
Institutional settings					
c1. Foster care home or group foster care home	0	0	0	0	0
c2. Psychiatric hospital or other psychiatric	0	0	0	0	0
c3. Substance abuse treatment facility or detox center	2	2	0	0	0
c4. Hospital or other residential non-psychiatric medical facility	3	3	0	0	0
c5. Jail, prison or juvenile detention facility	8	3	5	0	0
c6. Long term care facility or nursing home	0	0	0	0	0
Subtotal	13	8	5	0	0
Other destinations					
d1. Residential project or halfway house with no homeless criteria	0	0	0	0	0
d2. Deceased	2	1	1	0	0
d3. Other	3	0	3	0	0
d4. Don't know / refused	3	3	0	0	0
d5. Data not collected	314	242	72	0	0
Subtotal	322	246	76	0	0
Total	1,372	499	864	0	9
Total persons exiting to positive housing destinations	587	150	431	0	6

Homeless Prevention Housing Assessment at Exit	Total	a. Without children	b. With children and adults	c. With only children	d. Unknown household type
a. Able to maintain the housing they had at project start--Without a subsidy	34	15	18	0	1
b. Able to maintain the housing they had at project start--With the subsidy they had at project entry	5	3	2	0	0
c. Able to maintain the housing they had at project start--With an on-going subsidy acquired since project entry	0	0	0	0	0
d. Able to maintain the housing they had at project start--Only with financial assistance other than a subsidy	0	0	0	0	0
e. Moved to new housing unit--With on-going subsidy	0	0	0	0	0
f. Moved to new housing unit--Without an on-going	3	1	2	0	0
g. Moved in with family/friends on a temporary basis	0	0	0	0	0
h. Moved in with family/friends on a permanent basis	0	0	0	0	0
i. Moved to a transitional or temporary housing facility or program	0	0	0	0	0
j. Client became homeless-moving to a shelter or other place unfit for human habitation	0	0	0	0	0
k. Client went to jail/prison	0	0	0	0	0
l. Client died	0	0	0	0	0
m. Client doesn't know/Client refused	4	3	1	0	0
n. Data not collected (no exit interview completed)	93	19	72	0	2
Total	139	41	95	0	3

Number of Veterans	Total	a. Without children	b. With children and adults	c. Unknown household type
a. Chronically homeless veteran	1	1	0	0
b. Non-chronically homeless veteran	25	21	4	0
c. Not a veteran	959	552	404	3
d. Client Doesn't Know/Client Refused	0	0	0	0
e. Data Not Collected	0	0	0	0
Total	985	574	408	3

Number of Chronically Homeless Persons by Household	Total	a. Without children	b. With children and adults	c. With only children	d. Unknown household type
a. Chronically homeless	128	80	48	0	0
b. Not chronically homeless	1,386	473	906	0	7
c. Client Doesn't Know/Client Refused	4	3	1	0	0
d. Data Not Collected	25	18	5	0	2
Total	1,543	574	960	0	9

Shelter Utilization

Number of New Units - Rehabbed	0
Number of New Units - Conversion	0
Total Number of bed-nights available	45,625
Total Number of bed-nights provided	44,614
Capacity Utilization	97.78%

Project Outcomes Data measured under the performance standards developed in consultation with the CoC(s)

The City receives a limited amount of federal ESG funds as an entitlement city, and accesses additional ESG funds through the State of Wisconsin's annual EHH application process. Other local, state, and federal funds also address homeless and prevention goals outlined in the Consolidated Plan and may have had more of a direct impact on meeting established goals. Activities include supporting emergency shelter operations, outreach, prevention, and rapid re-housing. Funding for ESG is considered through goals established in the *Community Plan to Prevent and End Homelessness in Dane County* developed by Dane CoC. Dane CoC's Board of Directors and Core Operating Committee review the HUD system performance measures regularly for the entire CoC. City of Madison staff participates in the Core Operating Committee and attends the CoC Board of Directors meetings. As a result of collaboration among various funders, project outcomes for all CoC-, ESG-, and City GPR-funded projects are established and measured consistently. Project outcome data measured for those programs mirror the HUD system performance measures, and include length of time persons remain homeless, exit to or retention of permanent housing, return to homelessness, and change in income.

CR-75 - Expenditures

ESG Expenditures for Homelessness Prevention	Dollar Amount of Expenditures in Program Year		
	2016	2017	2018
Expenditures for Rental Assistance	\$ 40,275	\$ 0	\$ 0
Expenditures for Housing Relocation & Stabilization Services - Financial Assistance	0	0	0
Expenditures for Housing Relocation & Stabilization Services - Services	0	0	31,576
Expenditures for Homeless Prevention under Emergency Shelter Grants Program	0	87,492	0
Subtotal Homelessness Prevention	\$ 40,275	\$ 87,492	\$ 31,576

ESG Expenditures for Rapid Re-Housing	Dollar Amount of Expenditures in Program Year		
	2016	2017	2018
Expenditures for Rental Assistance	\$ 28,737	\$ 0	\$ 12,500
Expenditures for Housing Relocation & Stabilization Services - Financial Assistance	0	0	0
Expenditures for Housing Relocation & Stabilization Services - Services	0	0	12,500
Expenditures for Homeless Assistance under Emergency Shelter Grants Program	0	0	0
Subtotal Rapid Re-Housing	\$ 28,737	\$ 0	\$ 25,000

ESG Expenditures for Emergency Shelter	Dollar Amount of Expenditures in Program Year		
	2016	2017	2018
Essential Services	\$ 47,998	\$ 0	\$ 59,594
Operations	0	47,988	50,000
Renovation	0	0	0
Major Rehab	0	0	0
Conversion	0	0	0
Subtotal Emergency Shelter	\$ 47,988	\$ 47,988	\$ 109,594

Other Grant Expenditures	Dollar Amount of Expenditures in Program Year		
	2016	2017	2018
Street Outreach	\$ 0	\$ 0	\$ 0
HMIS	2,994	3,056	3,084
Administration	11,227	11,460	11,566

Total ESG Funds Expended	2016	2017	2018
\$ 462,037	\$ 131,221	\$ 149,996	\$180,820

Other Funds Expended on Eligible ESG Activities	2016	2017	2018
Other Non-ESG HUD Funds	\$ 0	\$ 0	\$ 0
Other Federal Funds	14,221	17,572	0
State Government	0	0	0
Local Government	37,814	56,294	113,297
Private Funds	67,647	47,988	21,297
Other	11,539	19,659	25,000
Fees	0	0	0
Program Income	0	0	0
Total Match Amount	\$ 131,221	\$ 141,513	\$ 159,594

Total Amount of Funds Expended on ESG Activities	2016	2017	2018
\$ 894,365	\$ 262,442	\$ 291,509	\$ 340,414

HOME Match Report

U.S. Department of Housing and Urban Development
Office of Community Planning and Development

OMB Approval No. 2506-0171
(exp. 12/31/2012)

Part I Participant Identification			Match Contributions for Federal Fiscal Year	2018
1. Participant No. (assigned by HUD) 39-6005507 / Grantee 15062	2. Name of the Participating Jurisdiction CITY OF MADISON		3. Name of Contact (person completing this report) Linette Rhodes	
5. Street Address of the Participating Jurisdiction STE 300 MADISON MUNICIPAL BLDG, 215 MARTIN LUTHER KING JR BLVD / PO BOX 2627			4. Contact's Phone Number (include area code) (608) 261-9240	
6. City MADISON	7. State WISCONSIN	8. Zip Code 53703 / 53701-2627		

Part II Fiscal Year Summary		
1. Excess match from prior Federal fiscal year	\$	4,893,510.80
2. Match contributed during current Federal fiscal year (see Part III.9.)	\$	355,869.00
3. Total match available for current Federal fiscal year (line 1 + line 2)		\$ 5,249,379.80
4. Match liability for current Federal fiscal year		\$ 92,000.00
5. Excess match carried over to next Federal fiscal year (line 3 minus line 4)		\$ 5,157,379.80

Part III Match Contribution for the Federal Fiscal Year								
1. Project No. or Other ID	2. Date of Contribution (mm/dd/yyyy)	3. Cash (non-Federal sources)	4. Foregone Taxes, Fees, Charges	5. Appraised Land / Real Property	6. Required Infrastructure	7. Site Preparation, Construction Materials, Donated labor	8. Bond Financing	9. Total Match
HII DN027.15	10/09/2018	-	345,869.00	-	-	-	-	\$ 345,869.00
HII DN027.15	12/19/2018	10,000.00	-	-	-	-	-	\$ 10,000.00
		-	-	-	-	-	-	\$ -
		-	-	-	-	-	-	\$ -
		-	-	-	-	-	-	\$ -
		-	-	-	-	-	-	\$ -
		-	-	-	-	-	-	\$ -
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		-	-	-	-	-	-	\$ -
		-	-	-	-	-	-	\$ -
		-	-	-	-	-	-	\$ -
<i>Total from Page 2</i>		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
FINAL TOTAL		\$ 10,000.00	\$ 345,869.00	\$ -	\$ -	\$ -	\$ -	\$ 355,869.00



PART I: SUMMARY OF CDBG RESOURCES

01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	5,201,562.71
02 ENTITLEMENT GRANT	1,876,219.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	962,057.65
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
06 FUNDS RETURNED TO THE LINE-OF-CREDIT	0.00
06a FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	0.00
08 TOTAL AVAILABLE (SUM, LINES 01-07)	8,039,839.36

PART II: SUMMARY OF CDBG EXPENDITURES

09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	4,236,905.39
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	1,232,460.82
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	5,469,366.21
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	731,508.18
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	(974,249.38)
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	5,226,625.01
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	2,813,214.35

PART III: LOWMOD BENEFIT THIS REPORTING PERIOD

17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	400,000.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	3,836,905.39
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	1,232,460.82
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	5,469,366.21
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	100.00%

LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS

23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: 2018 PY: PY:
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	5,059,366.21
25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS	5,059,366.21
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	100.00%

PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS

27 DISBURSED IN IDIS FOR PUBLIC SERVICES	446,492.00
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	(28,937.17)
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	417,554.83
32 ENTITLEMENT GRANT	1,876,219.00
33 PRIOR YEAR PROGRAM INCOME	1,545,545.48
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	(143,446.94)
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	3,278,317.54
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	12.74%

PART V: PLANNING AND ADMINISTRATION (PA) CAP

37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	731,508.18
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	(164,249.38)
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)	567,258.80
42 ENTITLEMENT GRANT	1,876,219.00
43 CURRENT YEAR PROGRAM INCOME	962,057.65
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	2,838,276.65
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	19.99%

PR26 - Activity Summary by Selected Grant

Date Generated: 03/21/2019

Grantee: MADISON

Grant Year: 2016, 2017, 2018

Total Grant Amount for 2018 Grant year = \$1,876,219.00													
State	Grantee Name	Grant Year	Grant Number	Activity Group	Matrix Code	National Objective	IDIS Activity	Activity Status	Amount Funded From Selected Grant	Amount Drawn From Selected Grant	% of CDBG Drawn From Selected Grant/Grant Amt	Total CDBG Funded Amount (All Years All Sources)	Total CDBG Drawn Amount (All Years All Sources)
WI	MADISON	2018	B18MC550005	Acquisition	01	LMC	2573	Completed	\$0.00	\$0.00		\$300,000.00	\$300,000.00
Acquisition									\$0.00	\$0.00	0.00%	\$300,000.00	\$300,000.00
WI	MADISON	2018	B18MC550005	Administrative And Planning	20		2534	Open	\$9,226.00	\$0.00		\$20,000.00	\$10,774.00
WI	MADISON	2018	B18MC550005	Administrative And Planning	21A		2482	Open	\$240,449.00	\$148,109.00		\$619,241.57	\$473,096.00
WI	MADISON	2018	B18MC550005	Administrative And Planning	21A		2580	Open	\$42,936.00	\$0.00		\$42,936.00	\$0.00
Administrative And Planning									\$292,611.00	\$148,109.00	7.89%	\$682,177.57	\$483,870.00
WI	MADISON	2018	B18MC550005	Economic Development	18A	LMJ	2521	Completed	\$0.00	\$0.00		\$183,000.00	\$183,000.00
WI	MADISON	2018	B18MC550005	Economic Development	18C	LMCMC	2454	Open	\$0.00	\$0.00		\$48,000.00	\$8,900.00
WI	MADISON	2018	B18MC550005	Economic Development	18C	LMCMC	2465	Completed	\$0.00	\$0.00		\$183,325.00	\$183,325.00
WI	MADISON	2018	B18MC550005	Economic Development	18C	LMCMC	2467	Completed	\$0.00	\$0.00		\$30,653.00	\$30,653.00
WI	MADISON	2018	B18MC550005	Economic Development	18C	LMCMC	2468	Completed	\$0.00	\$0.00		\$35,745.00	\$35,745.00
Economic Development									\$0.00	\$0.00	0.00%	\$480,723.00	\$441,623.00
WI	MADISON	2018	B18MC550005	Housing	13B	LMH	2460	Open	\$2,092.36	\$0.00		\$72,756.50	\$0.00
Housing									\$2,092.36	\$0.00	0.00%	\$72,756.50	\$0.00
WI	MADISON	2018	B18MC550005	Public Improvements	03F	LMA	2491	Open	\$0.00	\$0.00		\$11,200.00	\$2,769.00
WI	MADISON	2018	B18MC550005	Public Improvements	03F	LMA	2540	Open	\$0.00	\$0.00		\$23,836.00	\$19,041.00
WI	MADISON	2018	B18MC550005	Public Improvements	03F	LMC	2453	Open	\$0.00	\$0.00		\$48,940.00	\$8,300.00
WI	MADISON	2018	B18MC550005	Public Improvements	03Z	LMC	2584	Open	\$169,830.00	\$0.00		\$321,056.49	\$0.00
Public Improvements									\$169,830.00	\$0.00	0.00%	\$405,032.49	\$30,110.00
WI	MADISON	2018	B18MC550005	Public Services	05Z	LMC	2470	Completed	\$0.00	\$0.00		\$54,994.00	\$54,994.00
Public Services									\$0.00	\$0.00	0.00%	\$54,994.00	\$54,994.00
Total 2018									\$464,533.36	\$148,109.00	7.89%	\$1,995,683.56	\$1,310,597.00

Total Grant Amount for 2017 Grant year = \$1,713,116.00													
State	Grantee Name	Grant Year	Grant Number	Activity Group	Matrix Code	National Objective	IDIS Activity	Activity Status	Amount Funded From Selected Grant	Amount Drawn From Selected Grant	% of CDBG Drawn From Selected Grant/Grant Amt	Total CDBG Funded Amount (All Years All Sources)	Total CDBG Drawn Amount (All Years All Sources)
WI	MADISON	2017	B17MC550005	Acquisition	01	LMC	2573	Completed	\$300,000.00	\$300,000.00		\$300,000.00	\$300,000.00
Acquisition									\$300,000.00	\$300,000.00	17.51%	\$300,000.00	\$300,000.00
WI	MADISON	2017	B17MC550005	Administrative And Planning	20		2394	Completed	\$5,595.00	\$5,595.00		\$39,303.00	\$39,303.00
WI	MADISON	2017	B17MC550005	Administrative And Planning	20		2481	Completed	\$41,500.00	\$41,500.00		\$41,500.00	\$41,500.00
WI	MADISON	2017	B17MC550005	Administrative And Planning	20		2534	Open	\$10,774.00	\$10,774.00		\$20,000.00	\$10,774.00
WI	MADISON	2017	B17MC550005	Administrative And Planning	21A		2395	Completed	\$159,841.00	\$159,841.00		\$553,128.07	\$553,128.07
WI	MADISON	2017	B17MC550005	Administrative And Planning	21A		2482	Open	\$83,801.00	\$83,801.00		\$619,241.57	\$473,096.00
WI	MADISON	2017	B17MC550005	Administrative And Planning	21A		2580	Open	\$0.00	\$0.00		\$42,936.00	\$0.00
WI	MADISON	2017	B17MC550005	Administrative And Planning	21D		2462	Completed	\$40,989.00	\$40,989.00		\$40,989.00	\$40,989.00
Administrative And Planning									\$342,500.00	\$342,500.00	19.99%	\$1,357,097.64	\$1,158,790.07
WI	MADISON	2017	B17MC550005	Economic Development	18A	LMJ	2500	Completed	\$0.00	\$0.00		\$109,800.00	\$109,800.00
WI	MADISON	2017	B17MC550005	Economic Development	18A	LMJ	2521	Completed	\$0.00	\$0.00		\$183,000.00	\$183,000.00
WI	MADISON	2017	B17MC550005	Economic Development	18A	LMJ	2522	Completed	\$0.00	\$0.00		\$91,500.00	\$91,500.00
WI	MADISON	2017	B17MC550005	Economic Development	18C	LMCMC	2268	Completed	\$52,490.38	\$52,490.38		\$194,808.69	\$194,808.69
WI	MADISON	2017	B17MC550005	Economic Development	18C	LMCMC	2329	Completed	\$15,379.00	\$15,379.00		\$157,629.00	\$157,629.00
WI	MADISON	2017	B17MC550005	Economic Development	18C	LMCMC	2379	Completed	\$9,848.00	\$9,848.00		\$193,173.00	\$193,173.00
WI	MADISON	2017	B17MC550005	Economic Development	18C	LMCMC	2454	Open	\$39,100.00	\$0.00		\$48,000.00	\$8,900.00
WI	MADISON	2017	B17MC550005	Economic Development	18C	LMCMC	2465	Completed	\$71,706.00	\$71,706.00		\$183,325.00	\$183,325.00
WI	MADISON	2017	B17MC550005	Economic Development	18C	LMCMC	2467	Completed	\$24,172.00	\$24,172.00		\$30,653.00	\$30,653.00
WI	MADISON	2017	B17MC550005	Economic Development	18C	LMCMC	2468	Completed	\$35,745.00	\$35,745.00		\$35,745.00	\$35,745.00
Economic Development									\$248,440.38	\$209,340.38	12.22%	\$1,227,633.69	\$1,188,533.69
WI	MADISON	2017	B17MC550005	Housing	13B	LMH	2460	Open	\$0.00	\$0.00		\$72,756.50	\$0.00
WI	MADISON	2017	B17MC550005	Housing	13B	LMH	2493	Completed	\$12,414.00	\$12,414.00		\$35,371.00	\$35,371.00
WI	MADISON	2017	B17MC550005	Housing	13B	LMH	2502	Completed	\$35,371.00	\$35,371.00		\$35,371.00	\$35,371.00
WI	MADISON	2017	B17MC550005	Housing	13B	LMH	2503	Completed	\$35,371.00	\$35,371.00		\$35,371.00	\$35,371.00
WI	MADISON	2017	B17MC550005	Housing	13B	LMH	2510	Completed	\$35,371.00	\$35,371.00		\$35,371.00	\$35,371.00

WI	MADISON	2017	B17MC550005	Housing	13B	LMH	2517	Completed	\$35,371.00	\$35,371.00		\$35,371.00	\$35,371.00
WI	MADISON	2017	B17MC550005	Housing	13B	LMH	2531	Completed	\$4,102.00	\$4,102.00		\$35,145.00	\$35,145.00
WI	MADISON	2017	B17MC550005	Housing	13B	LMH	2576	Completed	\$11,000.00	\$11,000.00		\$30,725.00	\$30,725.00
WI	MADISON	2017	B17MC550005	Housing	13B	LMH	2609	Completed	\$35,000.00	\$35,000.00		\$35,000.00	\$35,000.00
WI	MADISON	2017	B17MC550005	Housing	14A	LMH	2456	Completed	\$85,374.00	\$85,374.00		\$160,746.00	\$160,746.00
Housing									\$289,374.00	\$289,374.00	16.89%	\$511,227.50	\$438,471.00
WI	MADISON	2017	B17MC550005	Public Improvements	03F	LMA	2443	Completed	\$0.00	\$0.00		\$28,746.00	\$28,746.00
WI	MADISON	2017	B17MC550005	Public Improvements	03F	LMA	2491	Open	\$8,431.00	\$0.00		\$11,200.00	\$2,769.00
WI	MADISON	2017	B17MC550005	Public Improvements	03F	LMA	2516	Open	\$35,000.00	\$0.00		\$35,000.00	\$0.00
WI	MADISON	2017	B17MC550005	Public Improvements	03F	LMA	2540	Open	\$20,229.00	\$15,434.00		\$23,836.00	\$19,041.00
WI	MADISON	2017	B17MC550005	Public Improvements	03F	LMC	2453	Open	\$40,640.00	\$0.00		\$48,940.00	\$8,300.00
WI	MADISON	2017	B17MC550005	Public Improvements	03Z	LMC	2441	Completed	\$6,665.00	\$6,665.00		\$12,883.00	\$12,883.00
Public Improvements									\$110,965.00	\$22,099.00	1.29%	\$160,605.00	\$71,739.00
WI	MADISON	2017	B17MC550005	Public Services	05J	LMC	2463	Completed	\$41,694.00	\$41,694.00		\$51,853.00	\$51,853.00
WI	MADISON	2017	B17MC550005	Public Services	05Z	LMC	2470	Completed	\$30,180.00	\$30,180.00		\$54,994.00	\$54,994.00
WI	MADISON	2017	B17MC550005	Public Services	05Z	LMC	2471	Completed	\$42,429.00	\$42,429.00		\$42,429.00	\$42,429.00
WI	MADISON	2017	B17MC550005	Public Services	05Z	LMC	2472	Completed	\$61,199.00	\$61,199.00		\$61,199.00	\$61,199.00
WI	MADISON	2017	B17MC550005	Public Services	05Z	LMC	2473	Completed	\$39,842.00	\$39,842.00		\$39,842.00	\$39,842.00
WI	MADISON	2017	B17MC550005	Public Services	05Z	LMC	2474	Completed	\$36,159.00	\$36,159.00		\$55,783.00	\$55,783.00
WI	MADISON	2017	B17MC550005	Public Services	05Z	LMC	2475	Completed	\$17,364.00	\$17,364.00		\$17,364.00	\$17,364.00
WI	MADISON	2017	B17MC550005	Public Services	05Z	LMC	2476	Completed	\$40,604.00	\$40,604.00		\$40,604.00	\$40,604.00
WI	MADISON	2017	B17MC550005	Public Services	05Z	LMC	2477	Completed	\$11,525.00	\$11,525.00		\$25,649.00	\$25,649.00
WI	MADISON	2017	B17MC550005	Public Services	05Z	LMC	2478	Completed	\$16,000.00	\$16,000.00		\$16,000.00	\$16,000.00
WI	MADISON	2017	B17MC550005	Public Services	05Z	LMC	2479	Completed	\$11,839.00	\$11,839.00		\$11,839.00	\$11,839.00
Public Services									\$348,835.00	\$348,835.00	20.36%	\$417,556.00	\$417,556.00
Total 2017									\$1,640,114.38	\$1,512,148.38	88.27%	\$3,974,119.83	\$3,575,089.76

Total Grant Amount for 2016 Grant year = \$1,697,405.00

State	Grantee Name	Grant Year	Grant Number	Activity Group	Matrix Code	National Objective	IDIS Activity	Activity Status	Amount Funded From Selected Grant	Amount Drawn From Selected Grant	% of CDBG Drawn From Selected Grant/Grant Amt	Total CDBG Funded Amount (All Years All Sources)	Total CDBG Drawn Amount (All Years All Sources)
WI	MADISON	2016	B16MC550005	Acquisition	01	LMC	2266	Completed	\$114,543.00	\$114,543.00		\$125,000.00	\$125,000.00
Acquisition									\$114,543.00	\$114,543.00	6.75%	\$125,000.00	\$125,000.00
WI	MADISON	2016	B16MC550005	Administrative And Planning	20		2351	Completed	\$41,500.00	\$41,500.00		\$41,500.00	\$41,500.00
WI	MADISON	2016	B16MC550005	Administrative And Planning	20		2394	Completed	\$33,708.00	\$33,708.00		\$39,303.00	\$39,303.00
WI	MADISON	2016	B16MC550005	Administrative And Planning	21A		2349	Completed	\$242,307.00	\$242,307.00		\$586,504.00	\$586,504.00
WI	MADISON	2016	B16MC550005	Administrative And Planning	21A		2395	Completed	\$18,571.00	\$18,571.00		\$553,128.07	\$553,128.07
WI	MADISON	2016	B16MC550005	Administrative And Planning	21A		2482	Open	\$0.00	\$0.00		\$619,241.57	\$473,096.00
WI	MADISON	2016	B16MC550005	Administrative And Planning	21D		2312	Completed	\$0.00	\$0.00		\$40,989.00	\$40,989.00
Administrative And Planning									\$336,086.00	\$336,086.00	19.80%	\$1,880,665.64	\$1,734,520.07
WI	MADISON	2016	B16MC550005	Economic Development	18C	LMC	2128	Completed	\$31,249.69	\$31,249.69		\$182,569.69	\$182,569.69
WI	MADISON	2016	B16MC550005	Economic Development	18C	LMC	2313	Completed	\$30,325.00	\$30,325.00		\$30,325.00	\$30,325.00
WI	MADISON	2016	B16MC550005	Economic Development	18C	LMC	2314	Completed	\$35,745.00	\$35,745.00		\$35,745.00	\$35,745.00
WI	MADISON	2016	B16MC550005	Economic Development	18C	LMCMC	2268	Completed	\$26,621.31	\$26,621.31		\$194,808.69	\$194,808.69
WI	MADISON	2016	B16MC550005	Economic Development	18C	LMCMC	2329	Completed	\$142,250.00	\$142,250.00		\$157,629.00	\$157,629.00
WI	MADISON	2016	B16MC550005	Economic Development	18C	LMCMC	2379	Completed	\$40,989.00	\$40,989.00		\$193,173.00	\$193,173.00
WI	MADISON	2016	B16MC550005	Economic Development	18C	LMCMC	2454	Open	\$8,900.00	\$8,900.00		\$48,000.00	\$8,900.00
WI	MADISON	2016	B16MC550005	Economic Development	18C	LMCMC	2465	Completed	\$111,619.00	\$111,619.00		\$183,325.00	\$183,325.00
WI	MADISON	2016	B16MC550005	Economic Development	18C	LMCMC	2467	Completed	\$6,481.00	\$6,481.00		\$30,653.00	\$30,653.00
Economic Development									\$434,180.00	\$434,180.00	25.58%	\$1,056,228.38	\$1,017,128.38
WI	MADISON	2016	B16MC550005	Housing	14A	LMH	2328	Completed	\$160,746.00	\$160,746.00		\$160,746.00	\$160,746.00
WI	MADISON	2016	B16MC550005	Housing	14A	LMH	2456	Completed	\$75,372.00	\$75,372.00		\$160,746.00	\$160,746.00
Housing									\$236,118.00	\$236,118.00	13.91%	\$321,492.00	\$321,492.00
WI	MADISON	2016	B16MC550005	Public Improvements	03F	LMA	2443	Completed	\$26,101.00	\$26,101.00		\$28,746.00	\$28,746.00
WI	MADISON	2016	B16MC550005	Public Improvements	03F	LMA	2491	Open	\$2,769.00	\$2,769.00		\$11,200.00	\$2,769.00
WI	MADISON	2016	B16MC550005	Public Improvements	03F	LMA	2540	Open	\$3,607.00	\$3,607.00		\$23,836.00	\$19,041.00
WI	MADISON	2016	B16MC550005	Public Improvements	03F	LMC	2453	Open	\$5,000.00	\$5,000.00		\$48,940.00	\$8,300.00
WI	MADISON	2016	B16MC550005	Public Improvements	03Z	LMC	2441	Completed	\$6,218.00	\$6,218.00		\$12,883.00	\$12,883.00
Public Improvements									\$43,695.00	\$43,695.00	2.57%	\$125,605.00	\$71,739.00
WI	MADISON	2016	B16MC550005	Public Services	05J	LMC	2327	Completed	\$51,853.00	\$51,853.00		\$51,853.00	\$51,853.00
WI	MADISON	2016	B16MC550005	Public Services	05Z	LMC	2315	Completed	\$54,996.00	\$54,996.00		\$65,330.00	\$65,330.00

WI	MADISON	2016	B16MC550005	Public Services	05Z	LMC	2316	Completed	\$35,272.00	\$35,272.00		\$35,272.00	\$35,272.00
WI	MADISON	2016	B16MC550005	Public Services	05Z	LMC	2317	Completed	\$68,253.00	\$68,253.00		\$68,253.00	\$68,253.00
WI	MADISON	2016	B16MC550005	Public Services	05Z	LMC	2318	Completed	\$29,293.00	\$29,293.00		\$29,293.00	\$29,293.00
WI	MADISON	2016	B16MC550005	Public Services	05Z	LMC	2319	Completed	\$44,940.00	\$44,940.00		\$44,940.00	\$44,940.00
WI	MADISON	2016	B16MC550005	Public Services	05Z	LMC	2320	Completed	\$16,486.00	\$16,486.00		\$16,486.00	\$16,486.00
WI	MADISON	2016	B16MC550005	Public Services	05Z	LMC	2321	Completed	\$34,571.00	\$34,571.00		\$34,571.00	\$34,571.00
WI	MADISON	2016	B16MC550005	Public Services	05Z	LMC	2322	Completed	\$22,689.00	\$22,689.00		\$22,689.00	\$22,689.00
WI	MADISON	2016	B16MC550005	Public Services	05Z	LMC	2323	Completed	\$21,131.00	\$21,131.00		\$21,131.00	\$21,131.00
WI	MADISON	2016	B16MC550005	Public Services	05Z	LMC	2324	Completed	\$16,176.00	\$16,176.00		\$16,176.00	\$16,176.00
WI	MADISON	2016	B16MC550005	Public Services	05Z	LMC	2325	Completed	\$8,991.00	\$8,991.00		\$8,991.00	\$8,991.00
WI	MADISON	2016	B16MC550005	Public Services	05Z	LMC	2326	Completed	\$13,488.00	\$13,488.00		\$13,488.00	\$13,488.00
WI	MADISON	2016	B16MC550005	Public Services	05Z	LMC	2389	Completed	\$25,094.00	\$25,094.00		\$40,604.00	\$40,604.00
WI	MADISON	2016	B16MC550005	Public Services	05Z	LMC	2390	Completed	\$25,649.00	\$25,649.00		\$25,649.00	\$25,649.00
WI	MADISON	2016	B16MC550005	Public Services	05Z	LMC	2391	Completed	\$16,000.00	\$16,000.00		\$16,000.00	\$16,000.00
WI	MADISON	2016	B16MC550005	Public Services	05Z	LMC	2392	Completed	\$11,839.00	\$11,839.00		\$11,839.00	\$11,839.00
WI	MADISON	2016	B16MC550005	Public Services	05Z	LMC	2470	Completed	\$24,814.00	\$24,814.00		\$54,994.00	\$54,994.00
WI	MADISON	2016	B16MC550005	Public Services	05Z	LMC	2477	Completed	\$11,248.00	\$11,248.00		\$25,649.00	\$25,649.00
Public Services									\$532,783.00	\$532,783.00	31.39%	\$603,208.00	\$603,208.00
Total 2016									\$1,697,405.00	\$1,697,405.00	100.00%	\$4,112,199.02	\$3,873,087.45
Grand Total									\$3,802,052.74	\$3,357,662.38	63.51%	\$10,082,002.41	\$8,758,774.21



Section 3 Summary Report

Economic Opportunities for Low- and Very Low-Income Persons

U.S. Department of Housing and Urban Development

Office of Fair Housing and Equal Opportunity

OMB Approval No. 2529-0043
(exp. 11/30/2018)

Disbursement Agency
CITY OF MADISON
215 MARTIN LUTHER KING JR BLVD STE 300 C/O COMMUNITY DEVELOPMENT DIVISION, MADISON, WI 53703
39-6005507

Reporting Entity
CITY OF MADISON
215 MARTIN LUTHER KING JR BLVD STE 300 C/O COMMUNITY DEVELOPMENT DIVISION, MADISON, WI 53703

Dollar Amount:	\$2,196,886.38
Contact Person:	Anne Kenny
Date Report Submitted:	03/21/2019

Reporting Period		Program Area Code	Program Area Name
From	To		
1/1/18	12/31/18	CDB1	Community Devel Block Grants

The expenditure of these funds did not result in any covered contracts or new hires during the 12-month period selected.



Section 3 Summary Report

Economic Opportunities for Low- and Very Low-Income Persons

U.S. Department of Housing and Urban Development

Office of Fair Housing and Equal Opportunity

OMB Approval No. 2529-0043
(exp. 11/30/2018)

Disbursement Agency
CITY OF MADISON
215 MARTIN LUTHER KING JR BLVD STE 300 C/O COMMUNITY DEVELOPMENT DIVISION, MADISON, WI 53703
39-6005507

Reporting Entity
CITY OF MADISON
215 MARTIN LUTHER KING JR BLVD STE 300 C/O COMMUNITY DEVELOPMENT DIVISION, MADISON, WI 53703

Dollar Amount	\$687,762.47
Contact Person	Anne Kenny
Date Report Submitted	03/21/2019

Reporting Period		Program Area Code	Program Area Name
From	To		
1/1/18	12/31/18	HOME	HOME Program

Part I: Employment and Training

Job Category	Number of New Hires	Number of New Hires that Are Sec. 3 Residents	Aggregate Number of Staff Hours Worked	Total Staff Hours for Section 3 Employees	Number of Section 3 Trainees
Carpentry	6	6	0	0	6

Total New Hires	6
Section 3 New Hires	6
Percent Section 3 New Hires	100.0%
Total Section 3 Trainees	6
The minimum numerical goal for Section 3 new hires is 30%.	

Part II: Contracts Awarded

Construction Contracts	
Total dollar amount of construction contracts awarded	\$125,142.00
Total dollar amount of contracts awarded to Section 3 businesses	\$11,763.00
Percentage of the total dollar amount that was awarded to Section 3 businesses	9.39%
Total number of Section 3 businesses receiving construction contracts	1
The minimum numerical goal for Section 3 construction opportunities is 10%.	

Non-Construction Contracts	
Total dollar amount of all non-construction contracts awarded	\$72,000.00
Total dollar amount of non-construction contracts awarded to Section 3 businesses	\$0.00
Percentage of the total dollar amount that was awarded to Section 3 businesses	0.0%
Total number of Section 3 businesses receiving non-construction contracts	0
The minimum numerical goal for Section 3 non-construction opportunities is 3%.	

Part III: Summary

Indicate the efforts made to direct the employment and other economic opportunities generated by HUD financial assistance for housing and community development programs, to the greatest extent feasible, toward low- and very low-income persons, particularly those who are recipients of government assistance for housing.

Yes	Attempted to recruit low-income residents through: local advertising media, signs prominently displayed at the project site, contacts with community organizations and public or private agencies operating within the metropolitan area (or nonmetropolitan county) in which the Section 3 covered program or project is located, or similar methods.
Yes	Participated in a HUD program or other program which promotes the training or employment of Section 3 residents.
Yes	Participated in a HUD program or other program which promotes the award of contracts to business concerns which meet the definition of Section 3 business concerns.
Yes	Coordinated with Youthbuild Programs administered in the metropolitan area in which the Section 3 covered project is located.
No	Other; describe below.

The City of Madison requires recipients and their contractors to demonstrate good faith efforts to utilize Section 3 Business Concerns and hire Section 3 Residents on Section 3-covered construction and rehab projects. Most of the projects and programs receiving HOME funds are not subject to Section 3 requirements. The City has expanded its employment and training initiative, especially in the construction trades, for low-income residents. In 2018, the City of Madison continued to work extensively with our CPD and PHA counterparts at the City and County to implement a coordinated, regional approach to Section 3 policies, procedures, and forms. We have a jointly certified pool of Section 3 Business Enterprises (S3BEs), one of which is our local YouthBuild organization. For 2018, we only had 1 certified S3BE working on City-funded construction projects and, thus, did not meet the 10% goal for construction contracts. The City of Madison will take steps to ameliorate this deficiency in the future by continuing to have recipients and contractors make good faith efforts to utilize Section 3 Business Concerns and hire Section 3 Residents. At this time, despite targeted recruitment efforts, we do not have any certified nonconstruction S3BEs, which poses an impediment to achieving this goal.



Section 3 Summary Report

Economic Opportunities for Low- and Very Low-Income Persons

U.S. Department of Housing and Urban Development

Office of Fair Housing and Equal Opportunity

OMB Approval No. 2529-0043
(exp. 11/30/2018)

Disbursement Agency
CITY OF MADISON
215 MARTIN LUTHER KING JR BLVD STE 300 C/O COMMUNITY DEVELOPMENT DIVISION, MADISON, WI 53703
39-6005507

Reporting Entity
CITY OF MADISON
215 MARTIN LUTHER KING JR BLVD STE 300 C/O COMMUNITY DEVELOPMENT DIVISION, MADISON, WI 53703

Dollar Amount:	\$171,293.00
Contact Person:	Anne Kenny
Date Report Submitted:	03/21/2019

Reporting Period		Program Area Code	Program Area Name
From	To		
1/1/18	12/31/18	EMRG	Emergency Shelter Grants

The expenditure of these funds did not result in any covered contracts or new hires during the 12-month period selected.



Section 3 Summary Report

Economic Opportunities for Low- and Very Low-Income Persons

U.S. Department of Housing and Urban Development

Office of Fair Housing and Equal Opportunity

OMB Approval No. 2529-0043
(exp. 11/30/2018)

Disbursement Agency
CITY OF MADISON
215 MARTIN LUTHER KING JR BLVD STE 300 C/O COMMUNITY DEVELOPMENT DIVISION, MADISON, WI 53703
39-6005507

Reporting Entity
CITY OF MADISON
215 MARTIN LUTHER KING JR BLVD STE 300 C/O COMMUNITY DEVELOPMENT DIVISION, MADISON, WI 53703

Dollar Amount:	\$94,546.00
Contact Person:	Anne Kenny
Date Report Submitted:	03/21/2019

Reporting Period		Program Area Code	Program Area Name
From	To		
1/1/18	12/31/18	SNAP	Special Needs Assistance

The expenditure of these funds did not result in any covered contracts or new hires during the 12-month period selected.

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| <input checked="" type="checkbox"/> This certification is applicable.
<input type="checkbox"/> This certification does not apply. |
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NON-STATE GOVERNMENT CERTIFICATIONS

In accordance with the applicable statutes and the regulations governing the consolidated plan regulations, the jurisdiction certifies that:

Affirmatively Further Fair Housing. The jurisdiction will affirmatively further fair housing, which means it will conduct an analysis of impediments to fair housing choice within the jurisdiction, take appropriate actions to overcome the effects of any impediments identified through that analysis, and maintain records reflecting that analysis and actions in this regard.

Anti-displacement and Relocation Plan. It will comply with the acquisition and relocation requirements of the Uniform Relocation Assistance and Real Property Acquisition Policies Act of 1970, as amended, and implementing regulations at 49 CFR 24; and it has in effect and is following a residential antidisplacement and relocation assistance plan required under section 104(d) of the Housing and Community Development Act of 1974, as amended, in connection with any activity assisted with funding under the CDBG or HOME programs.

Anti-Lobbying. To the best of the jurisdiction's knowledge and belief:

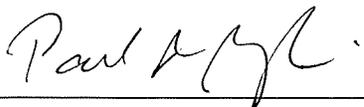
1. No Federal appropriated funds have been paid or will be paid, by or on behalf of it, to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with the awarding of any Federal contract, the making of any Federal grant, the making of any Federal loan, the entering into of any cooperative agreement, and the extension, continuation, renewal, amendment, or modification of any Federal contract, grant, loan, or cooperative agreement;
2. If any funds other than Federal appropriated funds have been paid or will be paid to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with this Federal contract, grant, loan, or cooperative agreement, it will complete and submit Standard Form-LLL, "Disclosure Form to Report Lobbying," in accordance with its instructions; and,
3. It will require that the language of paragraph 1 and 2 of this anti-lobbying certification be included in the award documents for all subawards at all tiers (including subcontracts, subgrants, and contracts under grants, loans, and cooperative agreements) and that all subrecipients shall certify and disclose accordingly.

Authority of Jurisdiction. The consolidated plan is authorized under State and local law (as applicable) and the jurisdiction possesses the legal authority to carry out the programs for which it is seeking funding, in accordance with applicable HUD regulations.

Consistency with Plan. The housing activities to be undertaken with CDBG, HOME, ESG, and HOPWA funds are consistent with the strategic plan.

Section 3. It will comply with section 3 of the Housing and Urban Development Act of 1968, and implementing regulations at 24 CFR Part 135.

Signature of Authorized Official:



Paul R. Soglin, Mayor of Madison

25 February 2019

Date

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| <input checked="" type="checkbox"/> This certification is applicable.
<input type="checkbox"/> This certification does not apply. |
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SPECIFIC CDBG CERTIFICATIONS

The Entitlement Community certifies that:

Citizen Participation. It is in full compliance and following a detailed citizen participation plan that satisfies the requirements of 24 CFR 91.105.

Community Development Plan. Its consolidated housing and community development plan identifies community development and housing needs and specifies both short-term and long-term community development objectives that provide decent housing, expand economic opportunities primarily for persons of low and moderate income. (See CFR 24 570.2 and CFR 24 part 570.)

Following a Plan. It is following a current consolidated plan (or Comprehensive Housing Affordability Strategy) that has been approved by HUD.

Use of Funds. It has complied with the following criteria:

1. **Maximum Feasible Priority.** With respect to activities expected to be assisted with CDBG funds, it certifies that it has developed its Action Plan so as to give maximum feasible priority to activities which benefit low and moderate income families or aid in the prevention or elimination of slums or blight. The Action Plan may also include activities which the grantee certifies are designed to meet other community development needs having a particular urgency because existing conditions pose a serious and immediate threat to the health or welfare of the community, and other financial resources are not available);
2. **Overall Benefit.** The aggregate use of CDBG funds including section 108 guaranteed loans during program year(s) 2018 , _____ (a period specified by the grantee consisting of one, two, or three specific consecutive program years), shall principally benefit persons of low and moderate income in a manner that ensures that at least 70 percent of the amount is expended for activities that benefit such persons during the designated period;
3. **Special Assessments.** It will not attempt to recover any capital costs of public improvements assisted with CDBG funds including Section 108 loan guaranteed funds by assessing any amount against properties owned and occupied by persons of low and moderate income, including any fee charged or assessment made as a condition of obtaining access to such public improvements.

However, if CDBG funds are used to pay the proportion of a fee or assessment that relates to the capital costs of public improvements (assisted in part with CDBG funds) financed from other revenue sources, an assessment or charge may be made against the property with respect to the public improvements financed by a source other than CDBG funds.

The jurisdiction will not attempt to recover any capital costs of public improvements assisted with CDBG funds, including Section 108, unless CDBG funds are used to pay the proportion of fee or assessment attributable to the capital costs of public improvements financed from other revenue sources. In this case, an assessment or charge may be made against the property with respect to the public improvements financed by a source other than CDBG funds. Also, in the case of properties owned and occupied by moderate-income (not low-income) families, an assessment or charge may be made against the property for public improvements financed by a source other than CDBG funds if the jurisdiction certifies that it lacks CDBG funds to cover the assessment.

Excessive Force. It has adopted and is enforcing:

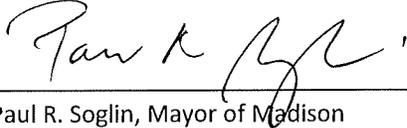
1. A policy prohibiting the use of excessive force by law enforcement agencies within its jurisdiction against any individuals engaged in non-violent civil rights demonstrations; and
2. A policy of enforcing applicable State and local laws against physically barring entrance to or exit from a facility or location which is the subject of such non-violent civil rights demonstrations within its jurisdiction.

Compliance With Anti-Discrimination Laws. The grant will be conducted and administered in conformity with title VI of the Civil Rights Act of 1964 (42 USC 2000d), the Fair Housing Act (42 USC 3601-3619), and implementing regulations.

Lead-Based Paint. Its activities concerning lead-based paint will comply with the requirements of 24 CFR Part 35, subparts A, B, J, K and R;

Compliance with Laws. It will comply with applicable laws.

Signature of Authorized Official:



A handwritten signature in cursive script, appearing to read "Paul R. Soglin", written over a horizontal line.

Paul R. Soglin, Mayor of Madison

15 February 2019

Date

- This certification is applicable.
- This certification does not apply.

**OPTIONAL CERTIFICATION
CDBG**

Submit the following certification only when one or more of the activities in the action plan are designed to meet other community development needs having a particular urgency as specified in 24 CFR 570.208(c):

The grantee hereby certifies that the Annual Plan includes one or more specifically identified CDBG-assisted activities which are designed to meet other community development needs having a particular urgency because existing conditions pose a serious and immediate threat to the health or welfare of the community and other financial resources are not available to meet such needs.

Signature of Authorized Official:

Paul R. Soglin, Mayor of Madison

Date

- This certification is applicable.
 This certification does not apply.

SPECIFIC HOME CERTIFICATIONS

The HOME participating jurisdiction certifies that:

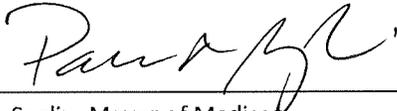
Tenant Based Rental Assistance. If the participating jurisdiction intends to provide tenant-based rental assistance:

The use of HOME funds for tenant-based rental assistance is an essential element of the participating jurisdiction's consolidated plan for expanding the supply, affordability, and availability of decent, safe, sanitary, and affordable housing.

Eligible Activities and Costs. It is using and will use HOME funds for eligible activities and costs, as described in 24 CFR § 92.205 through 92.209 and that it is not using and will not use HOME funds for prohibited activities, as described in § 92.214.

Appropriate Financial Assistance. Before committing any funds to a project, it will evaluate the project in accordance with the guidelines that it adopts for this purpose and will not invest any more HOME funds in combination with other Federal assistance than is necessary to provide affordable housing.

Signature of Authorized Official:



Paul R. Soglin, Mayor of Madison

25 February 2019

Date

This certification is applicable.
 This certification does not apply.

ESG CERTIFICATIONS

The Emergency Solutions Grants Program Recipient certifies that:

Major Rehabilitation/Conversion. If an emergency shelter's rehabilitation costs exceed 75 percent of the value of the building before rehabilitation, the jurisdiction will maintain the building as a shelter for homeless individuals and families for a minimum of 10 years after the date the building is first occupied by a homeless individual or family after the completed rehabilitation. If the cost to convert a building into an emergency shelter exceeds 75 percent of the value of the building after conversion, the jurisdiction will maintain the building as a shelter for homeless individuals and families for a minimum of 10 years after the date the building is first occupied by a homeless individual or family after the completed conversion. In all other cases where ESG funds are used for renovation, the jurisdiction will maintain the building as a shelter for homeless individuals and families for a minimum of 3 years after the date the building is first occupied by a homeless individual or family after the completed renovation.

Essential Services and Operating Costs. In the case of assistance involving shelter operations or essential services related to street outreach or emergency shelter, the jurisdiction will provide services or shelter to homeless individuals and families for the period during which the ESG assistance is provided, without regard to a particular site or structure, so long the jurisdiction serves the same type of persons (e.g., families with children, unaccompanied youth, disabled individuals, or victims of domestic violence) or persons in the same geographic area.

Renovation. Any renovation carried out with ESG assistance shall be sufficient to ensure that the building involved is safe and sanitary.

Supportive Services. The jurisdiction will assist homeless individuals in obtaining permanent housing, appropriate supportive services (including medical and mental health treatment, victim services, counseling, supervision, and other services essential for achieving independent living), and other Federal State, local, and private assistance available for such individuals.

Matching Funds. The jurisdiction will obtain matching amounts required under 24 CFR 576.201.

Confidentiality. The jurisdiction has established and is implementing procedures to ensure the confidentiality of records pertaining to any individual provided family violence prevention or treatment services under any project assisted under the ESG program, including protection against the release of the address or location of any family violence shelter project, except with the written authorization of the person responsible for the operation of that shelter.

Involvement of Homeless Persons. To the maximum extent practicable, the jurisdiction will involve, through employment, volunteer services, or otherwise, homeless individuals and families in constructing, renovating, maintaining, and operating facilities assisted under the ESG program, in providing services assisted under the ESG program, and in providing services for occupants of facilities assisted under the program.

Consolidated Plan. All activities the jurisdiction undertakes with assistance under ESG are consistent with the jurisdiction's consolidated plan.

Discharge Policy. The jurisdiction will establish and implement, to the maximum extent practicable and where appropriate policies and protocols for the discharge of persons from publicly funded institutions or systems of care (such as health care facilities, mental health facilities, foster care or other youth facilities, or correction programs and institutions) in order to prevent this discharge from immediately resulting in homelessness for these persons.

Signature of Authorized Official:



Paul R. Soglin, Mayor of Madison

25 February 2019
Date

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| <input checked="" type="checkbox"/> This certification is applicable.
<input type="checkbox"/> This certification does not apply. |
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APPENDIX TO CERTIFICATIONS

INSTRUCTIONS CONCERNING LOBBYING:

A. Lobbying Certification

This certification is a material representation of fact upon which reliance was placed when this transaction was made or entered into. Submission of this certification is a prerequisite for making or entering into this transaction imposed by section 1352, title 31, U.S. Code. Any person who fails to file the required certification shall be subject to a civil penalty of not less than \$10,000 and not more than \$100,000 for each such failure.