Welcome

This meeting will be recorded and posted on the CDD Funding Opportunities Website.

It is a public record subject to disclosure. By continuing to be in the meeting, you are consenting to being recorded and consenting to this record being released to public record requestors who may see you, your home and your family members in the recording. You have the option to turn off your camera and participate with audio only.

(Start Recording)





Agenda

RFP Overview:

- Summary
- Timeline
- Policy Guidance
- Program Goals
- Requirements & Preferences

Process Overview:

Attachment A

Application Packet/Submission Overview:

Attachment G

Q&A:

 FAQs will be posted to CDD Funding Opportunities page



RFP Summary

RFP Number and Title:

- RFP #2025-14052
- Affordable Rental Housing Development: Tax Credit RFP

Scope:

- The City of Madison Community Development Division (CDD) is soliciting development financing proposals to:
 - Increase supply of income- & rentrestricted housing opportunities for lower-income households (60% AMI)
- With the expectation that:
 - Developments serve 30% AMI households & targeted populations (with services)



RFP Summary

RFP Number and Title:

- RFP #2025-14052
- Affordable Rental Housing Development: Tax Credit RFP

Scope:

- Program funds are available only for projects utilizing LIHTC
- RFP is gap financing
 - Made available to help cover the difference between total development costs and the amount that can be secured from other sources



RFP Timeline in brief

Pre-Application:

- Application Workshop:
 - July 24
- Contact CDD:
 - by August 14
 - CDD will coordinate with Planning
- Discuss with Alder/NA
 - by August 25
- Submission Deadline:
 - August 28 @ noon

Post-Application:

- DAT + Neighborhood Meeting:
 - By September 18
- Supplemental Application:
 - By September 26
- Staff Presentation:
 - September 30/October 1
- Developer Presentations to CDBG
 - October 9 (in person)
- Finance/Council Consideration:
 - December 2025



RFP Overview

 Anticipate at least \$10,000,000 in Affordable Housing Funds available to allocate

- CDD Funding Opportunities Website
 - For all documents

- Point of Contact: Matt Frater, AICP
 - MFrater@cityofmadison.com

2025 Affordable Rental Housing Development: Tax Credit RFF





REQUEST FOR PROPOSALS

RFP # 14052-2025

Affordable Rental Housing Development: Tax Credit Developments (AHF-TC)

Release Date: July 18, 2025

Thursday, August 28, 2025

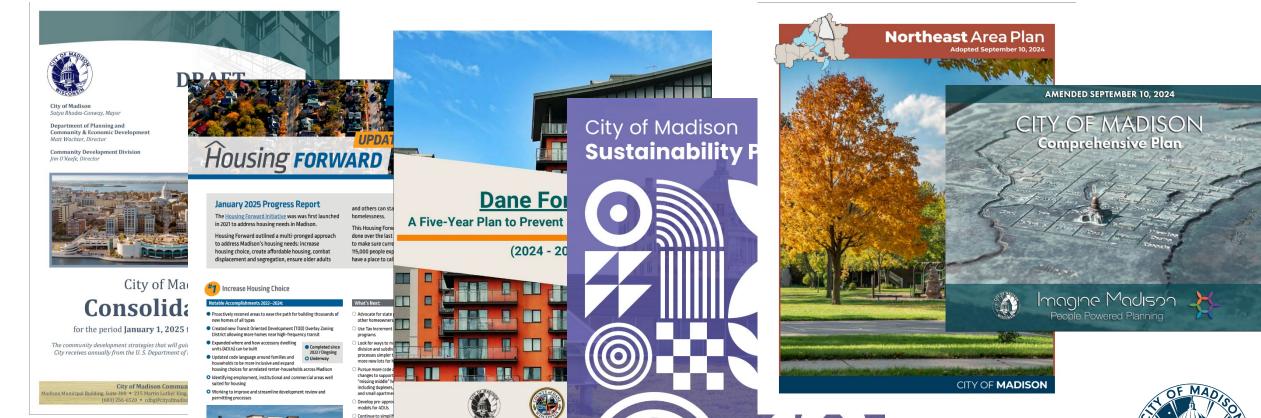


Policy Guidance

standards for Infill Citylode, Including options that make downtown

Update the Urban Design process and code

Strengthen communication with UVM Madison Housing staff about student housing needs and student Posien Resid and student Posien Resid and student Posien Resid and student Posien Resid and Student Posien Resident Student Posien Resident Student Posien Resident Resident Posien Resident Res



CITY OF MADISON

SUSTAINABILITY

August 2024

Final Plan



Notable Accomplishments 2022–2024:

- Proactively rezoned areas to ease the path for building thousands of new homes of all types
- Created new Transit Oriented Development (TOD) Overlay Zoning District allowing more homes near high-frequency transit
- Expanded where and how accessory dwelling units (ADUs) can be built
- Updated code language around families and households to be more inclusive and expand housing choices for unrelated renter-households across Madison
- Identifying employment, institutional and commercial areas well suited for housing
- Working to improve and streamline development review and permitting processes



What's Next:

Completed since

- Advocate for state policies that support more condominiums and other homeownership options
- Use Tax Increment Financing (TIF) for affordable homeownership programs
- Look for ways to make lot division and subdivision processes simpler to create more new lots for homes
- Pursue more code and process changes to support small-scale "missing middle" housing, including duplexes, townhomes, and small apartment buildings
- O Develop pre-approved plan models for ADUs
- Continue to simplify zoning standards for infill housing citywide, including specific options that make sense downtown



unit building forms

- Update the Urban Design process and code
- \bigcirc Improve technology use for more efficient development review
- Strengthen communication with UW-Madison Housing staff about student housing needs and student-focused housing proposals





Create Affordable Housing Throughout the City

Notable Accomplishments 2022-2024:

- Committed \$12 M from TIF and \$47 M from the City's Affordable Housing Fund to develop 2,544 homes, ensuring long-term affordability for 2/3 of these
- Committed land and \$1.35 M to partners to build or renovate 9 homes with permanent affordability for moderate-income homebuyers
- Leveraged over \$200 M in tax credits through City investment to build affordable housing
- Of the City-supported affordable homes, 96% are close to Bus Rapid Transit, and 185 will be affordable for households making no more than 30% of the area median income
- Adopted downtown height incentive to support more affordable housing, including affordable student housing
- Completed since 2022 / Ongoing
- Underway
- Upgraded 159 rental homes in 30 buildings to improve comfort and reduce energy bills for tenants, and working to expand the program
- Continuing work on over 13 acres of land in South Madison for future affordable housing
- Began redeveloping 346 units of public housing into 1,200 mixed-income homes at the Triangle

 Six affordable townhomes under construction on Theresa Terrace will be completed in 2025

What's Next:

- O Explore changes to TIF policy to further support affordable housing
- Continue to leverage federal resources for affordable housing and to improve the efficiency of existing affordable housing
- Explore ways to better align between state and local standards for affordable housing
- Complete the Triangle and Park/Badger housing projects to add over 1,000 new affordable homes to the City
- Initiate redevelopment projects bringing hundreds of new affordable homes near Bus Rapid Transit including the Brayton Lot, Darbo-Worthington neighborhood, and smaller sites
- Commit another \$32 M to the Affordable Housing Fund in the next two years
- Continue strategic land purchases to add more affordable housing in the city





Combat Displacement by Supporting Choices for People to Stay in Their Homes

Notable Accomplishments 2022-2024:

Combat Displacement and Segregation

- Committed \$6.6 M of City funds and \$3.7 M in federal funds to rehabilitate 637 rental homes
- Provided \$5.5 M for downpayment assistance for 139 households
- Strategizing with property owners to extend affordability on apartments when original terms expire
- Purchasing land for affordable housing in areas facing displacement pressure

Help Residents Remain in Their Homes

- Issued 87 loans totaling \$438K in property tax assistance for older adults on fixed incomes
- Issued 268 loans totaling \$1.7 M for home repairs
- Supported 10,900 households with \$53.2 M in rental assistance and eviction defense funding

- Offered municipal service bill credits to over 500 low-income households through the MadCAP program
- Investigated over 50 complaints of housing-related retaliation

What's Next:

- Expand program for energy improvements to affordable rental homes to reduce tenant energy bills
- Phase redevelopment of public housing across the city to ensure all residents can relocate to a new home on-site or nearby
- Continue supporting MadCAP to reduce utility bills for low-income residents



Triangle redevelopment will be phased to ensure that residents need not move more than once





Notable Accomplishments 2022–2024:

- Preserved two "Housing First" affordable properties by transferring them to a local non-profit dedicated to rehabilitating buildings and maintaining long-term affordability
- Secured funds to sustain Dairy Drive campground through summer 2025
- Assembled \$25 M in City/County/Federal funds to construct a new men's shelter anticipated to open in early 2026

What's Next:

- Support the development of a new women & family shelter by purchasing excess real estate from the Salvation Army
- Complete the new men's shelter and secure additional public and private funding to ensure that its guests get the services needed to regain housing stability
- Continue supporting the creation of supportive housing to help people transition out of homelessness



Goals & Objectives

The CDD utilizes the Affordable Housing Fund: Tax Credit RFP to support investments in these approaches by:

- Preserving existing income- and rent-restricted housing units, anywhere in the City
- Developing new affordable housing in parts of the City that currently have limited access to income- and rent-restricted housing, to facilitate geographic mobility for residents and increase overall choice
- Developing new affordable housing in parts of the City where naturally occurring affordable housing already exists, to improve housing stability and limit the involuntary displacement of existing residents, so long as those areas are very well served by higher-frequency public transit routes
- Dedicating housing units for households with homeless experience and who are referred from the community's Coordinated Entry (CE) system

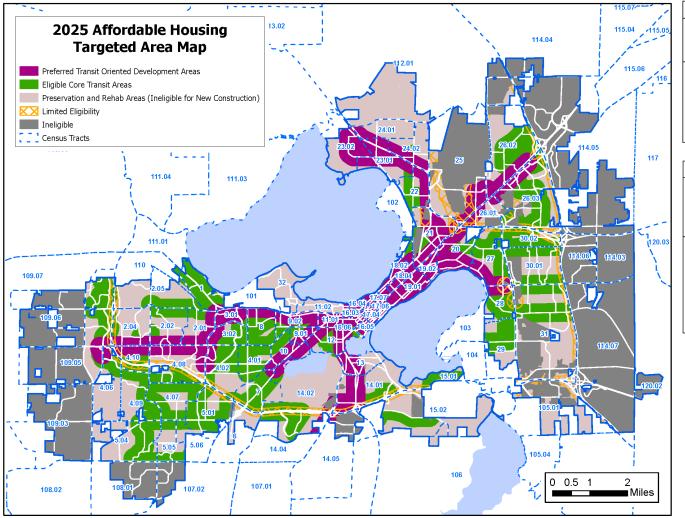


Requirements:

 Applications must meet all eligibility criteria outlined in the RFP

Preferences:

- Encouraged to meet as many RFP preferences as possible to ensure a competitive application
- Preferences align with Policy Guidance, consistent with other funding awards
- Proposals that commit to more preferences typically score better through competitive analysis
- Proposals that score favorably are forwarded for additional evaluation



Type of Development	Allowable Location
New construction or redevelopment of existing properties into rental housing	Must be in Preferred TOD or Eligible Areas
Any new construction or redevelopment in which greater than 10% of the resulting housing units are designated to serve households with homeless experience	Must be in Preferred TOD area

Type of Development	Allowable Location
Projects designed to preserve existing	May be citywide
income- and rent restricted rental housing	
without a new-construction component	
Projects designed to preserve existing	Must be in Preferred TOD or Eligible Areas
income- and rent restricted rental housing	Wast be in Freierred TOD of Eligible Areas
with a new-construction component	
with a new construction component	
Projects involving acquisition/rehab of	
existing buildings	



Planning Principles & Plan Consistency

Unit Mix & Affordability

Property Management

Supportive Housing

Sustainability & Resilience

Design & Accessibility



Planning Principles & Plan Consistency | 1 requirement/preference

Unit Mix & Affordability

Property Management

Supportive Housing

Sustainability & Resilience

Design & Accessibility



Planning Principles & Plan Consistency

LUA process overview from Planning

• All land use approvals required no later than March 20, 2026

Scoring: Responsiveness and Quality



Planning Principles & Plan Consistency | 1 requirement/preference

Unit Mix & Affordability

Property Management

Supportive Housing

Sustainability & Resilience

Design & Accessibility



Planning Principles & Plan Consistency | 1 requirement/preference

Unit Mix & Affordability | 4 requirements, 5 preferences

Property Management

Supportive Housing

Sustainability & Resilience

Design & Accessibility



Unit Mix & Affordability

Requirements

- At least 20% of total units incomeand rent-restricted at or below 30% AMI
- Proportionate distribution of units of various bedroom sizes across the different unit income limits

- Minimum period of affordability of 40 years; secured by a Land Use Restriction Agreement (LURA)
- PBVs must be placed on 50% or 60%
 AMI units, unless otherwise restricted by the issuing authority

Unit Mix & Affordability

Preferences

- Proposals that commit to permanent affordability
- Obtain maximum number of points in the "Serves Lowest Income Families" section of WHEDA's MFA

- At least 40% of total units incomeand rent-restricted at or below 50% AMI
- Model initial rents for 50% and 60% units at not more than 90% of the maximum allowable rent
- Designate income- and rentrestricted units at or below 40% AMI

Planning Principles & Plan Consistency | 1 requirement/preference

Unit Mix & Affordability | 4 requirements, 5 preferences

Property Management

Supportive Housing

Sustainability & Resilience

Design & Accessibility



Planning Principles & Plan Consistency | 1 requirement/preference

Unit Mix & Affordability | 4 requirements, 5 preferences

Property Management | 4 requirements

Supportive Housing

Sustainability & Resilience

Design & Accessibility



Property Management

Requirements

- The developer/ownership entity will be held responsible to ensure that:
 - Property is continuously supported by professional property management with sufficient on-site presence
 - Property management staff has undergone training sanctioned by the City of Madison
 - Property manager responds in a timely and sufficient manner to inquiries, concerns or complaints
 - No property within the City of Madison, for which it is sole or part owner, is the subject of an unresolved dispute, legal complaint or enforcement action involving agencies of city government

- Rent increases are limited to 2% annually for lease renewals
- Non-renewals of leases may only be issued in response to serious lease violations or a repeated pattern of minor violations, and must contain written notification to the tenant with an opportunity for appeal
- Developments must utilize a Tenant Selection Plan (TSP) and Affirmative Marketing Plan (AMP) consistent with the City of Madison TSP/AMP Standards for all units throughout the period of affordability

Planning Principles & Plan Consistency | 1 requirement/preference

Unit Mix & Affordability | 4 requirements, 5 preferences

Property Management | 4 requirements

Supportive Housing

Sustainability & Resilience

Design & Accessibility



Planning Principles & Plan Consistency | 1 requirement/preference

Unit Mix & Affordability | 4 requirements, 5 preferences

Property Management | 4 requirements

Supportive Housing | 2 requirements, 3 preferences

Sustainability & Resilience

Design & Accessibility



Supportive Housing

Requirements

- At least 20% of total units must be designated as Supportive Housing Units for targeted populations in need of support services
 - Must have a Memorandum of Understanding (MOU) by time of financial closing
- Ongoing coordination between the Developer, Property Manager and Service Providers that includes
 - Supportive Services Plan due with application
 - Lease-up/referral to ensure that units are leased to target population
 - Coordination meetings with Developer, Property Manager, and Service Provider
 - Annual reporting of Supportive Housing Units filled via referral

Supportive Housing

Preferences

- Units set aside units for households with homeless experience
 - Referrals for these units must come through the Coordinated Entry manager, either from a Rapid-Rehousing Program or Rapid-Rehousingeligible households (unless otherwise directed by CDD) for the duration of the period of affordability
 - Must have a Memorandum of Understanding (MOU) with a service partner by time of financial closing
 - Include source of ongoing funding sufficient to provide support services through the period of affordability
- Hard set-aside for units reserved for households with homeless experience
- Dedicated onsite space for supportive services

Supportive Housing

ATTACHMENT D SERVICE PROVIDERS AGENCIES



Providing supportive services for Individuals and/or Families Experiencing Homelessness

Planning Principles & Plan Consistency | 1 requirement/preference

Unit Mix & Affordability | 4 requirements, 5 preferences

Property Management | 4 requirements

Supportive Housing | 2 requirements, 3 preferences

Sustainability & Resilience

Design & Accessibility



Planning Principles & Plan Consistency | 1 requirement/preference

Unit Mix & Affordability | 4 requirements, 5 preferences

Property Management | 4 requirements

Supportive Housing | 2 requirements, 3 preferences

Sustainability & Resilience | 3 requirements, 6 preferences

Design & Accessibility



Sustainability & Resilience

Requirements

- Applicants must apply to Focus on Energy Design Assistance
 - New Construction Proposals
 - Must submit application to full New Construction Energy Design Assistance and/or Express Energy Design Assistance (eEDA) Program
 - Must select energy efficiency options that will yield at least 20% projected Energy Use Intensity (EUI) savings over baseline energy code
 - Minimum 30 kW photovoltaic array
 - Minimize parking onsite as much as is feasible

Sustainability & Resilience

Preferences

- Proposal reflects full electrification of HVAC systems and appliances
- Proposal claims points in WHEDA Multifamily Application for Advanced Certification
- Proposal receives EPA Indoor airPLUS Certification
- Proposal includes a photovoltaic array sized to offset 20% or more of total building annual load, or 70% of common area annual load

- Proposal optimizes building design to accommodate maximized future photovoltaic capacity (e.g. solar ready for photovoltaic expansion)
- Proposal includes additional energy efficiency, renewable energy, and/or decarbonization features that exceed minimum requirements, such as EV charger installation, etc.

Sustainability & Resilience

Overview from Focus on Energy

Must submit confirmation with Application



Planning Principles & Plan Consistency | 1 requirement/preference

Unit Mix & Affordability | 4 requirements, 5 preferences

Property Management | 4 requirements

Supportive Housing | 2 requirements, 3 preferences

Sustainability & Resilience | 3 requirements, 6 preferences

Design & Accessibility



Requirements & Preferences

Planning Principles & Plan Consistency | 1 requirement/preference

Unit Mix & Affordability | 4 requirements, 5 preferences

Property Management | 4 requirements

Supportive Housing | 2 requirements, 3 preferences

Sustainability & Resilience | 3 requirements, 6 preferences

Design & Accessibility | 3 requirements, 4 preferences

Development Team & Financing



Design & Accessibility

Requirements

- Incorporate WHEDA Universal Design components to the greatest extent possible
 - At least 50% of total units must be designed to WHEDA Universal Design Requirements
 - Where WHEDA requires less than 20% of units in a specific requirement, CDD requirement is twice the percentage of the WHEDA requirement
 - At least 50% of total units must be classified as Type A units, or Type B units convertible to Type A
 - All common spaces, offices, and areas accessible to tenants, including elevator accessible units, must be fully visitable
 - Proposals for family housing must include at least one onsite play space for children, either indoor or outdoor
 - Proposals must include at least one community room or large common space for use by tenants and generally accessible at no or nominal cost

Design & Accessibility

Preferences

- Proposal reflects unique and creative partnerships to utilize commercial spaces that benefit the surrounding neighborhood
- Proposal incorporates WHEDA's Universal Design components into as many units as is feasible
- During the AHF-TC application process, the proposal identifies a specific partnership that will lease commercial space in the property, at low or no-cost, for a neighborhood-enhancing venture
- Proposal includes the use of creative outdoor amenities as usable open space

Requirements & Preferences

Planning Principles & Plan Consistency | 1 requirement/preference

Unit Mix & Affordability | 4 requirements, 5 preferences

Property Management | 4 requirements

Supportive Housing | 2 requirements, 3 preferences

Sustainability & Resilience | 3 requirements, 6 preferences

Design & Accessibility | 3 requirements, 4 preferences

Development Team & Financing



Requirements & Preferences

Planning Principles & Plan Consistency | 1 requirement/preference

Unit Mix & Affordability | 4 requirements, 5 preferences

Property Management | 4 requirements

Supportive Housing | 2 requirements, 3 preferences

Sustainability & Resilience | 3 requirements, 6 preferences

Design & Accessibility | 3 requirements, 4 preferences

Development Team & Financing | 3 requirements, 2 preferences



Development Team & Financing

Requirements

- Applicants must submit realistic and feasible sources of funding
 - Include other soft sources of funding the proposal is competitive in and eligible for
 - Only one financial model/scenario may be submitted per site
- Defer the maximum feasible developer fee, unless a portion of the fee is proposed as a source of funding for Supportive Service Coordination
- All co-developer team members are expected to play active roles in all aspects of the development process

Development Team & Financing

Preferences

- A proposal that provides for a minimum 24% stake in all aspects of the development for emerging developers and/or ACRE graduates
- A proposal from a non-profit entity, currently providing services or development within the Madison community, that assumes the roles of both Developer and Owner, or a partnership arrangement in which the non-profit has a majority ownership interest in the property and a General Partner Purchase Option, Right of First Refusal, or controlling interest in the ownership entity

Scoring Criteria

Scoring Criteria

The following presents the criteria used in scoring development proposals. While important, assigned scores serve primarily to determine relative strengths of proposals. Proposals that score favorably are recommended for further assessments leading to funding decisions.

Scoring Criteria	Points Available
Geographic Eligibility / Proposed Site	10
Preferred TOD Area	
 Suitability of site and connectivity to amenities 	
Planning Principles & Consistency	5
 Responsiveness to Planning/Zoning comments received 	
Unit Mix & Affordability	15
Permanent Affordability	
Serves Lowest Income Families	
 At least 40% of units at or below 50% AMI 	
 50% and 60% rents modeled at lowest feasible level 	
 Includes 40% AMI units 	
Property Management	15
 Completeness of plan to ensure quality property management 	
 Performance and experience with other properties developed by applicant 	
Supportive Housing	15
 Units set-aside for households with homeless experience 	
 Hard-set aside for units serving households with homeless experience 	
 Dedicated space onsite for support services 	
 Amount of funding for support services/FTEs on site 	
Quality of Supportive Service Plan	
Experience of Support Service Coordinator	
Sustainability & Resilience	10
Full electrification	
Advanced Goal Commitment in WHEDA MFA	
EPA Indoor airPLUS certification	
 Photovoltaic array sized to offset annual load 	
Building design accommodates future solar capacity	
 Additional efficiency, renewable, or decarbonization features 	
Design & Accessibility	10
Unique partnership(s) for commercial space(s)	
 As many Universal Design units as is feasible 	
 Low/no-cost neighborhood-serving commercial pre-identified 	
Creative outdoor/usable open space amenities	
Development Team & Financing / Financial Feasibility	10
Experience in affordable development	
 Emerging developers/ACRE graduate co-developers (min. 24% stake) 	
Non-profit developer involvement	
Overall Responsiveness	10
Overall creativity and responsiveness	

A staff review team formulates recommendations for financial assistance to selected projects, which are presented for review to the CDBG Committee. Following its review and any modifications it chooses to make, the Committee forwards the recommendations to the Finance Committee for review and to the Common Council for final action. The Common Council has final authority with respect to offers of financial assistance.

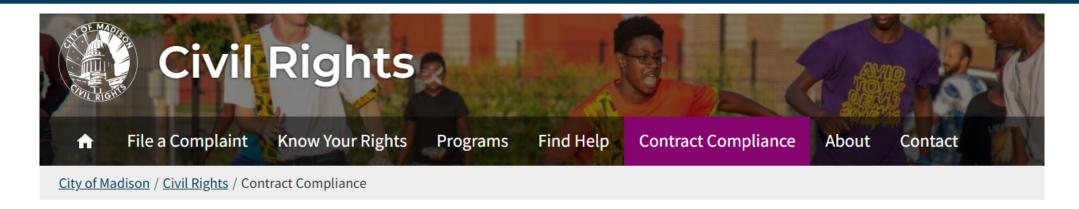
 Directly carry over from Preference selections

Overall creativity & partnerships

 Not sole determining factor in funding recommendations

Lead to Further Evaluations

Contract Compliance



Contract Compliance

Affirmative Action Ordinance & Rules of the
Affirmative Action Commission

Affirmative Action Plan

+
Compliance Reporting

+
Contract Compliance Forms

Contract Compliance

The City of Madison is proud to have values that support and sustain our resources being invested in our partners that will help us advance equity. In order to make sure that City of Madison dollars and the dollars of our tax payers are aligned with our values, we will be conducting contract compliance on all projects we fund.

Contract Compliance provides education, evaluation and enforcement of the City's equal opportunity and affirmative action policies for all companies doing business with the City of Madison.

Additional Resources

Attachment A:

2025 AHF-TC: Attachment A



City of Madison **Community Development Division** Suite 300, 215 Martin Luther King, Jr. Blvd.



Attachment A: **Proposal Submission Process & General Administrative Information**

RFP # 14052-2025

Affordable Rental Housing Development: **Tax Credit Developments** (AHF-TC)

Attachment G:

2025 AHF-TC: Attachment F

I. Proposal Response Format

Proposals and all required additional documentation must be submitted electronically via email to CDDapplications@cityofmadison.com in the form of the completed application documents provided, converted to PDF. Submit one combined PDF of the application materials. The subject line must read Affordable Rental Housing Development: Tax Credit Application.

The response to the RFP should be complete and comprehensive but succinct. Attachments of documents not specifically requested should not be submitted and will not be reviewed. Applicants are welcome to email a link to a dropbox for application download, however the City will not provide one.

II. Required Information and Content of Proposals

Proposals must include the following documents listed below to be considered complete and eligible for consideration. Include only required information, in one combined PDF, compiled in the following order.

- RFP Application Form
 - a. Available on CDD Funding Opportunities webpage
- RFP Budget Workbook
 - a. Available on CDD Funding Opportunities webpage
- Development Team Experience & Capacity
 - a. Maximum 2 pages for lead developer
- b. Maximum 1 pages for co-developer
- c. Organizational Chart of ownership entities (including applicant, all partnerships, and owning/controlling interest percentages)
- **Property Manager Experience & Capacity** a. Maximum 1 page
- Supportive Service Coordinator Letter of Engagement and Draft Supportive Service Plan
- a. Draft Supportive Service Plan
- b. Letter(s) from Supportive Service Coordinator(s) detailing their role in the partnership, staffing, approach to working to end homelessness, and funding made available
- Preliminary Site Plan and Elevations
 - a. If unavailable at time of AHF-TC Application, must submit by time of Supplemental Application
- Capital Needs Assessment (rehabilitation proposals only)
- a. If unavailable at time of AHF-TC Application, must submit by time of Supplemental Application
- Tenant Selection Plan consistent with Attachment C-1
- Focus on Energy Design Assistance Application Confirmation
- 11. Completed Designation of Proprietary and Confidential Information (if applicable)



Additional Resources

RFP Timeline:

RFP CALENDAR

These dates represent the CDD's anticipated timeline for providing a commitment of financing to selected projects. Any revision to the due date for submission of proposals will be made by addendum. All other dates are for planning purposes and may be adjusted without notice.

Date	RFP Activity	
July 18, 2025	RFP Released	
July 24, 2025	RFP Application Workshop (Registration on RFP Website)	
August 14, 2025	Deadline for Making Initial Staff Contact	
August 28, 2025 12PM	DEADLINE FOR SUBMITTING PROPOSALS	
August 28, 2025	Deadline to Contact Common Council Office to Schedule Neighborhood Meeting	
September 18, 2025	Deadline to meet with Development Assistance Team (DAT) Deadline to hold Neighborhood Meeting	
September 19, 2025	CDD sends requests for Supplemental Application information	
September 26, 2025	Applicants to submit Supplemental Application	
Week of Sept. 29, 2025	Applicant Presentations to Staff	
October 9, 2025	Applicant Presentations to CDBG Committee (in person at Madison Municipal Building)	
November 25, 2025	Staff funding recommendations submitted to Common Council	
December 4, 2025	CDBG Committee reviews and acts on Staff funding recommendations	
December 5, 2025	WHEDA Project Concept Submission	
December 8, 2025	City Finance Committee considers funding recommendations	
December 9, 2025	Common Council makes final funding decisions	
December 2025 - January 2026	 Commitment Letters (Notification of Award) sent Term Sheet Development 	
December 2025 – January 2026	Deadline for full Land Use Application for all projects (or earlier if required by WHEDA). Final deadline will be communicated to proposers once 2026 Development Review Schedule is published	
March 20, 2026	Full WHEDA Application Submission	
Mid 2026 - Mid 2027	Anticipated contract effective date(s)/ Start of Construction	

*<u>Development Review Schedule</u> Submittal Deadlines after December 31, 2025 are projected and subject to change.

Attachment A Timeline:

PROCESS DEADLINES SUMMARY TIMELINE This table contains some, though not all, important deadlines and key dates related to the RFP application process that require action on behalf of the applicant.

Any revision to the due date for submission of proposals will be made by addendum. All other dates are for planning purposes and may be adjusted without notice.

Date	RFP Activity
July 18, 2025	RFP Released
July 24	RFP Application Workshop
August 14	Deadline for Making Initial Staff Contact
August 25	Deadline for Alder/Neighborhood Assn Contact
August 27	Deadline for Focus on Energy Application
August 27	Deadline for DAT Meeting (if Limited Eligibility)
August 28	Deadline for Submitting Proposals
August 28	Deadline to Schedule Neighborhood Meeting
September 18	Deadline for DAT Meeting (all proposals)
September 18	Deadline to hold Neighborhood Meeting
September 19	CDD sends request for Supplemental Application information
September 26	Deadline to complete Focus on Energy Preliminary BRD
September 26	Deadline to submit Supplemental Application
Week of Sept. 29	Applicant Presentations to Staff
October 9	Applicant Presentations to CDBG Committee (in person at Madison Municipal Building)
November 25	Staff funding recommendations submitted to Common Council
December 2025 – January 2026	Deadline for full Land Use Application for all projects (or earlier if required by WHEDA). Final deadline will be communicated to proposers once 2026 Development Review Schedule is published
December 4	CDBG Committee reviews and acts on Staff funding recommendations
December 8	City Finance Committee considers funding recommendations
December 9, 2025	Common Council makes final funding decisions

*<u>Development Review Schedule</u> Submittal Deadlines after December 31, 2025 are projected and subject to change. All proposals must have received land use approval by no later than March 20, 2026.



Additional Resources

All Resources:



Review RFP Guidelines and Resources

Please read the RFP Guidelines and all Attachments carefully before completing your Rental Housing Development Application. The target area map and contract requirements are included for your information.

- Affordable Rental Housing Development: Tax Credit RFP Guidelines PDF
- Attachment A: Proposal Submission Process PDF
- Attachment B: Affordable Housing Fund Target Area Map (Printable) PDF
- Attachment B: Affordable Housing Fund Target Area Map (Searchable)
- Attachment C1: Tenant Selection Plan Standards PDF
- Attachment C2: Affirmative Market Plan Standards PDF
- Attachment D: Supportive Service Agencies PDF
- Attachment E: Designation of Confidential and Proprietary Information PDF
- Attachment F: Federal Funding Requirements PDF
- Attachment G: Proposal Submission Checklist PDF
- Sample Loan Agreement and Contract Requirements PDF
- Sample 40-Year Land Use Restriction Agreement PDF
- Sample Permanent Land Use Restriction Agreement PDF



Important Notes

Required contacts in Attachment A

- Detailed timeline in Attachment A
 - Ensures deadlines are met for successful proposals

Reach out for staff contacts as soon as is feasible

Complete processes as soon as is feasible



RFP Timeline in brief

Pre-Application:

- Application Workshop:
 - July 24
- Contact CDD:
 - by August 14
 - CDD will coordinate with Planning
- Discuss with Alder/NA
 - by August 25
- Focus on Energy Initial Application Deadline
 - August 27
- DAT Deadline (if Limited Eligibility)
 - August 27
- Submission Deadline:
 - August 28 @ noon

Post-Application:

- DAT + Neighborhood Meeting:
 - By September 18
- Focus on Energy Preliminary or Final BRD Deadline
 - September 26
- Supplemental Application:
 - By September 26
- Staff Presentation:
 - September 30/October 1
- Developer Presentations to CDBG
 - October 9 (in person)
- Finance/Council Consideration:
 - December 2025



RFP Timeline in brief

Pre-Application:

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- Discuss with Alder/NA
 - by August 25
- Focus on Energy Initial Application Deadline
 - August 27
- DAT Deadline (if Limited Eligibility)
 - August 27
- Submission Deadline:
 - Must be <u>received</u> by August 28 @ noon

Post-Application:

- DAT + Neighborhood Meeting:
 - By September 18
- Focus on Energy Preliminary or Final BRD Deadline
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 - September 30/October 1
- Developer Presentations to CDBG
 - October 9 (in person)
- Finance/Council Consideration:
 - December 2025





Questions?

City of Madison Community Development Division

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