



Department of Planning & Community & Economic Development

Community Development Division

215 Martin Luther King Jr Blvd, Ste. 300

Mailing Address:

P.O. Box 2627

Madison, Wisconsin 53701-2627

Phone: (608) 266-6520

Fax: (608) 261-9626

www.cityofmadison.com

**Child Care
Community Resources
Community Development Block Grant
Madison Senior Center**

CUSTOMER CHECKLIST FOR PROPERTY TAX ASSISTANCE LOAN FOR SENIORS (Interest rate for 2026 is 4.2%)

- Completed application (Do NOT sign page 2 of application)
- Beneficiary Information form
- Permission to Verify form
- W-9, if not completed in prior year
- Copy of most recent Federal Tax Form or WI Homestead Tax form (Need copy of tax return for all members of household)
- Copy of recent paycheck stub(s), social security/pension awards letter(s), if any, for all household members
- Copy of recent mortgage statement(s) which shows current on mortgage loan(s)
- Original Real Estate tax bill if have available. Otherwise provide at loan closing

Mail information to
City of Madison – CDD
PO Box 2627
Madison WI 53701-2627

Any questions, call 266-4223, Terri Goldbin.