



Department of Planning & Community & Economic Development

Community Development Division

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Mailing Address:

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www.cityofmadison.com

Child Care
Community Resources
Community Development Block Grant
Madison Senior Center

CUSTOMER CHECKLIST FOR PROPERTY TAX ASSISTANCE LOAN FOR SENIORS

(Interest rate for 2026 is 4.2%)

- _____ Completed application (Do NOT sign page 2 of application)
- _____ Beneficiary Information form
- _____ Permission to Verify form
- _____ W-9, if not completed in prior year
- _____ Copy of most recent Federal Tax Form or WI Homestead Tax form (Need copy of tax return for all members of household)
- _____ Copy of recent paycheck stub(s), social security/pension awards letter(s), if any, for all household members
- _____ Copy of recent mortgage statement(s) which shows current on mortgage loan(s)
- _____ Original Real Estate tax bill if have available. Otherwise provide at loan closing

Mail information to
City of Madison – CDD
PO Box 2627
Madison WI 53701-2627

Any questions, call 266-4223, Terri Goldbin.