

## Home Buy the American Dream Conflict of Interest Statement

**Borrower Name:** \_\_\_\_\_

**Co-Borrower Name:** \_\_\_\_\_

**Property Address:** \_\_\_\_\_

You have submitted a request for a Home Buy the American Dream down payment and closing cost loan. The City of Madison is required that we make you aware of certain facts and collect certain information from you. Consequently, we require that you complete the following information and submit this sworn affidavit to our office prior to approving your loan. You should read this statement carefully; making a false statement under oath may subject you to criminal penalties.

Do you have “Family”<sup>1</sup> or business ties to any of the following “Covered Persons”<sup>2</sup>?

If **yes**, disclose the nature of the relationship.

| NAMES OF COVERED PERSONS | RELATIONSHIP |
|--------------------------|--------------|
| David Ahrens             |              |
| Shiva Bidar-Sielaff      |              |
| Dean Brasser             |              |
| Colin Bowden             |              |
| Maurice Cheeks           |              |
| Monya Choudhury          |              |
| Joe Clausius             |              |
| Mark S Clear.            |              |
| Lauren Cnare             |              |
| Teresa Cothrine          |              |
| Steven Cover             |              |
| Sariah Daine             |              |
| Denise DeMarb            |              |
| Nancy Dungan             |              |
| Susan Ellingson          |              |
| Natalie Erdman           |              |
| Terri Goldbin            |              |
| Daniel Guerra, Jr        |              |
| Steve King               |              |
| Lauren Lofton            |              |
| Justin Markofski         |              |

| NAMES OF COVERED PERSONS | RELATIONSHIP |
|--------------------------|--------------|
| Susan Morrison           |              |
| Dan O’Callaghan          |              |
| Jim O’Keefe              |              |
| Aaron Olver              |              |
| Larry Palm               |              |
| Matthew Phair            |              |
| Scott Resnick            |              |
| Linette Rhodes           |              |
| Marsha A. Rummel         |              |
| Chris Schmidt            |              |
| Paul Skidmore            |              |
| Mayor Paul R. Soglin     |              |
| John R. Strasser         |              |
| Lisa Subeck              |              |
| Kelly Thompson-Frater    |              |
| Ben Van Pelt             |              |
| Michael Verveer          |              |
| Anita Weier              |              |
| Russ Whitesel            |              |
| Craig Wilson             |              |
| Ledell Zellers           |              |

<sup>1</sup>“Family” includes:

Spouse

Fiancée / Fiancé

Children and Children-in-Law

Brothers and Brothers-in-Law

Sisters and Sisters-in-Law

Parents and Parents-in-Law

Anyone who receives more than 50% of his or her support from the covered person (e.g., adopted child, foster child).

Domestic partner

<sup>2</sup>“Covered Persons” includes any persons who are employees, agents, consultants, officers, or elected or appointed officials, of the grantee who exercise, or have exercised, any functions or responsibilities with respect to the Home Buy the American Dream activities, or who are in positions to participate in decision-making processes or gain inside information with regard to housing activities, either for themselves or those with whom they have family or business ties, during their tenure in the position for one year thereafter.

MGO 3.35(5)(e) Disclosure Statement

Are any of the Borrowers a City employee, elected City official, City board or committee member or an immediate family member of the aforementioned? "Immediate family" member of a City employee, official or board/committee member means a spouse, a registered domestic partner, or a relative by marriage, adoption or lineal descent who receives more than one-half of his or her support from the City employee, official or board/committee member.

\_\_\_\_\_ Yes                      \_\_\_\_\_ No

If answered 'Yes' above, Borrowers will be required to provide written disclosure of the nature and extent of the relationship or interest to the Common Council and the Director of the Department of Planning and Development prior to loan approval.

The undersigned hereby certify that all of the above statements and information are true.

Dated \_\_\_\_\_, 20\_\_\_\_\_.

\_\_\_\_\_  
Borrowers Signature

\_\_\_\_\_  
Co-Borrower Signature (if applicable)

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Print Name

Subscribed and Sworn to before me on this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_\_.

\_\_\_\_\_  
Notary Public, State of Wisconsin

My Commission Expires \_\_\_\_\_