Registration/Logging In

NOTE: If you have already registered you can skip this section. **NOTE:** The account you create will last for 400 days from the date of the last login. **NOTE:** City of Madison Licenses & Permits link: <u>https://elam.cityofmadison.com/citizenaccess/</u>

Registration

To register for an account with the City of Madison Licenses and Permits, click on **Register for an Account**.

Prevention	Parks	Public Health	Street Vending Sidewalk Cafes
Annound	cements Regis	ster for an Account Rej	ports (1) 🗸 Login

Disclaimer

Read the disclaimer, and if you agree check the box below the disclaimer and click **Continue Registration**.

	count Registration	
101	vone can use this site to research licenses & permit records and related activities, vever, only registered users can use this site to apply for permits or request sections.	
	ntractors, Architects, and Engineers will benefit from registering as they will gain sting of the most recent permits associated to their license information can be in license information to their account. Adding the license information can be the in Account Management upon login. This will provide the ability for iroprivately licensed professionals to request inspections and purchase some mit types online, too.	
t١	vill be helpful if you have the following information available before continuing:	
	Choose a user name and password Enter account and contact information Add Professional Licenses (optional)	
	Seneral Disclaimer lease use the following links to view the disclaimers.	* III
1	lease use the following links to view the disclaimers.	
AF	ondtions & Use ccessibility triacy ecurity Policy	
	once you have viewed the appropriate disclaimers check the 'I have read and	

Enter Account Information

On the next screen enter the pertinent information to setup an account, and click **Continue Registration**.

NOTE: Please be as complete as possible in filling out fields.

NOTE: It is important to supply a valid email address. Successful completion of this process will end with a validation email sent to this address. This email allows the activation of the account.

'User Name:					
(4-32 characters ma	iy contain letters, number	s, and the following four . ¢) special charac	cters)	
email Address:					
Password:					
(8-20 characters)					
Type Password	i Again:				
Select a Secur	ity Question:				
select	on if you forget your legin	information)			
Answer:					
(20 characters maxi	nvn)				
Contact Infor	mation				
Name of Busins					
Name of Busins	e48:				
Name of Busins *Address Line 1 *City: *State:	e48:				
Name of Busine *Address Line 1 *City:	e48:				
Name of Busine *Address Line 1 *City: *State: select-	e48:	Mobile Phone:			
*Address Line 1 *City: *State: select	ess:				

Success

The success screen will be displayed. An email will be sent to the email address entered during the registration process.

Activate

You will receive an email after entering your account information, with a link at the bottom for account activation. Click the link to activate your account.

NOTE: Check your emails SPAM/JUNK folder if you don't find the email in your Inbox.

Once the link is clicked a browser window will open to City of Madison Licenses & Permits Login screen, and a welcome email is sent with the link to City of Madison Licenses and Permits website for future use.

Logging In

To login, click on Login in the upper right hand corner, then enter the User Name and Password that you selected when registering.

NOTE: The User Name or E-Mail box will accept either the user name you created when registering or the email address you used when registering.

City MA	of DISON	HOME	MY ACCOUNT	SERVICES AGENC	CIES CONTACT	US SEARCH	»
CITY OF MADISON		PERMIT	City of Madison Lice	enses & Permits			PAL.
Clerk	Development Services Center	Engineering	Fire Prevention	Parks	Public Health	Street Vending & Sidewalk Cafes	Support Center
					Register	for an Account Login	
	Home Permitting						
CI	TY OF MADISON LIC	ENSES & PER	RMITS				
Wo	are pleased to offer our c	ustomora accora	24 hours a day	7 days a			
	ek, to the Licenses & Perm		24 Hours a day,	/ uays a			

ACCOUNT VERIFICATION

Welcome. If you are an existing user, please enter your user name and password in the LOGIN box. To add a license to your account, please click on the Account Management link after login and follow the prompts.

If you've forgotten your password, please click on the "I've forgotten my password" link, enter your email address and a new password will be sent to you. Please be sure to change your password once you have logged in with the password we have provided for you.

New Users

If you do not have an account, but would like to apply for a permit, you will need to register for an account. Please click on the "Register Now" button below to register. Once you have an account, you will have the added benefits of seeing a history of applications, access to invoices and receipts, checking on the status of pending activities, and more.

Login
User Name or E-mail:
Password:
Login »
Remember me on this computer
Ive forgotten my password New Users: Register for an Account

Inspections

This section covers how to complete an inspection for an Erosion Control Permit.

If you are the contractor associated with the permit, and this is your first time using the system, you will need to contact City Engineering staff to link the project to your account.

If you are a third party inspector who will be performing inspections for a contractor, and this is your first time performing inspections for the contractor, once your account has been created, contact the contractor to be granted access to their projects (assigned as a delegate to their online account).

NOTE: for steps to add a delegate click <u>here</u>.

Once logged in, to access the Erosion Control Permit, click on either the **Permitting** tab or **Search Permit Application** to see a list of permits associated with your account.

Home	Licenses/Registrations	
elcome Jeff Moyer		Cart (0)
u are now logged in.		Your cart is empty.
get started, select one of t	the services listed below:	
Permitting	Licenses/Registrations	
Permitting	Licenses/Registrations	

City of Madison Licenses & Permits **Erosion** Control

The list of permits will contain all permits and inspections associated with your account. If you are a delegate for another user you will also see their permits and inspections.

NOTE: for steps to add a delegate click <u>here</u>.

The Erosion Control permits will display an **Amendment** button under the **Action** column. To complete the Inspection for the associated Erosion Control permit click on the **Amendment** button.

NOTE: The Permit list may get quite long. It may help to sort the list. Click a column header once to sort the list by that column ascending. Click a column header twice to sort the list by that column descending.

For instruction on how to search for a permit click here.

For instruction on how to create a collection of Active Erosion Control permits click <u>here</u>.

Home	Permitting	Licenses/Registrat	ions			
		Search Permit Application	ons Obtain a Fee	Estimate Apply for a	Permit	
Records						
Showing 1-1 o	f 1 Add to collectior	Add to cart Copy Re	cord			Show on Map
Date	Record Number	Record Type	Description	Project Name	Status	Action
12/17/2012	ENG100-2012-01486	Engineering - Erosion Control	fgdfgsdfg		Permit Issued	Amendment

Completing an Inspection

After clicking the Amendment button the first of 3 steps that needs to be completed is selecting a Contractor on the Inspection Information step.

Using the Auto-fill is the easiest way to populate this information. You can select from your account information, associated contacts, or delegates.

Note: for steps to add a delegate click here.

After the required information is completed click on the **Continue Application** button.

Step 1 : Create a New Inspection > Select Inspector

Using the Auto-fill is the easiest way to populate this information. You can select from your account information, associated contacts, or delegates.

* indicates a required field.

Authorized Inspector

Associated Contact Name of Business AARON THOMPSON	Auto-fill with	Jeff Moyer	-
FILSL Associated License Deff DOROWS SEPTIC SERVICE - 1098 Associated Contact Associated Contact Name of Business AARON THOMPSON		Logged In User Account Information	
Associated License Jeff DOROWS SEPTIC SERVICE - 1098 Associated Contact Name of Business AARON THOMPSON	* Eiret	Jeff Moyer	
Associated Contact Name of Business AARON THOMPSON	FIISL	Associated License	
Name of Business AARON THOMPSON	Jeff		
sen noget	Name of Business		
	* Address Line 1:		
and Marta Ch	201 Main St		

The next step is to enter the **Inspection Details**. The **Details** section is completed by filling in the appropriate information and the **Attachment** section is used for uploading needed documentation or photos for the Inspection.

Each BMP in the Items section needs to be updated with the inspection result. If a new condition needing inspection arises, you may need to add an additional BMP to the inspection record. Do not delete active BMPs. Note them as not applicable.

Details on this are below.

Engineering - Erosio	n Control Inspection		
1 Create a New Inspection	2 Review 3 Ap Sul	pilleation	
	Inspection > Enter Inspection > Enter Inspection occurred and the	stion The reason for the inspection. You may also enter any rel	evant weather information.
		be updated. You can update each BMP individually from	
them as a group by placi	ng a checkmark next to all	the records you wish to update then click Edit Selected.	
			*indicates a required field.
Inspection Informat	tion		
INSPECTION DETAILS			
*Inspection Date:			
*Reason for Inspection:			
Select			
Weather Notes:	-		
			*
spell check			*
Inspection Items			3
Showing 1-5 of 5			
Category	BMP	Description	Condition Comments
Construction Entrance	Rock Construction/Tracking Pads	Rock construction tracking pad	Actions 🗸
Perimeter Control	Slit Fence	Standard Slit Fence	Actions 🕶
Inlet Protection	Inlet Protection	Standard Inlet Protection	Actions 🗸
Temporary Slope Stabilization	Erosion Control Mats	Erosion Control Mats	Actions 🗸
Velocity Check	Stone Check Dam	Min 2 feet high, 3-6 inches RIP RAP w/ 1 foot Thickness of 2 Inch on upstream side	Actions 🗸
Add a Row Edit Sel	Delete Selected	1	
Attachment			
After selecting the files you v	vish to attach please click Save	e before Continuing. Permitting Information.	
Name Type	Size	Latest Update Action	
No records found.			
Browce			
Continue Application »		5	Save and resume later:

Each Item needs to be updated with the inspection result. There are 2 ways to update items:

An individual update is accomplished by clicking the Actions button and selecting Edit.

BMP			
Showing 1-5 of 5			
Category	BMP	Description	Condition Comments
Construction Entrance	Rock Construction/Tracking Pads	Rock construction tracking pad	Actions
Perimeter Control	Silt Fence	Standard Silt Fence	Edit Delete
Inlet Protection	Inlet Protection	Standard Inlet Protection	Acuons
Temporary Slope Stabilization	Erosion Control Mats	Erosion Control Mats	Actions
Velocity Check	Stone Check Dam	Min 2 feet high, 3-6 inches RIP RAP w/ 1 foot Thickness of 2 inch on upstream side	Actions

A multiple update is accomplished by placing a checkmark in the checkbox next to all the records you wish to update then clicking Edit Selected.

Items			
BMP			
Showing 1-5 of 5			
Category	BMP	Description	Condition Comments
Construction Entrance	Rock Construction/Tracking Pads	Rock construction tracking pad	Actions V
Perimeter Control	Silt Fence	Standard Silt Fence	Actions
Inlet Protection	Inlet Protection	Standard Inlet Protection	Actions V
Temporary Slope Stabilization	Erosion Control Mats	Erosion Control Mats	Actions
Velocity Check	Stone Check Dam	Min 2 feet high, 3-6 inches RIP RAP w/ 1 foot Thickness of 2 inch on upstream side	<u>Actions</u>
Add a Row Edit Sel	ected Delete Selected		

In either case a window will form will open that will allow you to update each item.

When the changes are complete click the **Submit** button to close the form and continue.

When all updates are complete for the Inspection Information click the **Continue Application**.

The next step is Review of the information submitted. Verify the information, and check to make sure that files that you uploaded are listed. Click the **Continue Application**.

The last page informs you that you were successful.

Appendix A

Add a Delegate

A delegate can perform actions in City of Madison Licenses & Permits on your behalf.

To add a delegate to your account or manage account information, click on the **Account Management** button. In Account Management click on **Add a Delegate**.

Delegates	
Add a Delegate	
People who can access my account	
None	
People whose account I can access	
None	

The following form will display. Complete the form and click the **Invite a Delegate** button to send an invitation to the email selected. The email address must be an email address that is registered with City of Madison Licenses & Permits.

* Name	* E-mail Address
Set Delegate Permission	
5	tegories unless you choose to restrict them to specific categories ange)
For the following permissions, the availa delegate access to view records. Create Applications in all catego	ble categories are limited to the ones that you have granted the ries (Change)
Renew Records in all categories	(Change)
Amend Records in all categories	(<u>Change</u>)
Manage Inspections in all catego	ries (<u>Change</u>)
Manage Documents in all catego	ries (<u>Change</u>)
Make Payments in all categories	(<u>Change</u>)
Add Personal Note	
Enter the words below	
<i>oc_{istot}</i> nea	rest

An email will be sent and the recipient must agree to be a delegate.

City of Madison Licenses & Permits **Erosion** Control

Edit any of the information by clicking the "Edit" button next to the desired information.

Account Type			
Licensed Profession	nal Account		
Login Information			Edit
User Name: e-Mail: Password: Security Question:			
Contact Inform	nation		Edit
Jeff Public Personal I I	E- mail	Home Phone: Work Phone: Mobile Phone: Fax:	

You may add professional license(s) to your public user account by clicking the Add a License button. Your professional license(s) may need to be validated by the agency before you can use it.

Appendix B

Create Active Erosion Control Collection

A collection is a quick way to group and search for records used often.

Once logged in, to access the Erosion Control Permit, click on either the **Permitting** tab or **Search Permit Application** to see a list of permits associated with your account.

	Announcen	nents Logged in as:Jeff	Moyer Collections (C)) <u> Cart (0)</u> <u>Rep</u>	oorts (1)▼ Accour	nt Management Logout
Home	Permitting	Licenses/Registrat	ions			
		Search Permit Application	ons Obtain a Fee Es	timate Apply for a	Permit	
Records						
Showing 1-1 of	f 1 Add to collection	Add to cart Copy Re	cord			Show on Map
Date	Record Number	Record Type	Description	Project Name	Status	Action
2/17/2012	ENG100-2012-01486	Engineering - Erosion Control	fgdfgsdfg		Permit Issued	Amendment

To add a permit(s) to a collection check the checkbox next to the desired permits. Click the Add to collection button. At this point you can create the Active Erosion control Permits collection if it doesn't exist. If it does exist you can select it from the Existing Collection drop down.

_	Add to Existing Collection	<u>y Rec</u>
Search for Recc	Create a New Collection	ice
• Site Addre	Description:	
ContractorPermit Typ		
Use the General : Professional.	spell check Add Cancel	: tł

Easily access/manage a collection by clicking on the **Collections** button on the toolbar across the top of your screen.

City of Madison Licenses & Permits **Erosion** Control

Appendix C

Permit Search

Search for Records

Enter information to search the City of Madison's Licenses & Permit Records. Search for records by entering in any combination of the following information:

- Site Address
- Contractor License Information
- Permit Type

Use the General Search dropdown menu to change the Search type if you would like to search by Address or Licensed Professional.

General Search	General Search	▼
		my records only
Permit Type:	Record Number:	
Select	•	
Project Name:		
Start Date: (?) End Date: (?) 02/19/1961 02/26/2013		
02/19/1961 02/26/2013		
Street No.: Direction: 📀 Street Name:	Street Type:	
Select	Select 💌	
Unit Type: (?) Unit No.: (?) Parcel No.:		
Select		
City: State: Zip:		
Select		
License Type:	License Number:	
Select		
Name of Business:	Business License #:	
2		
First: Last:		

Search Clear

Based on the type of search selected, type in the appropriate information then click the **Search** button and the results will be displayed.

Note: selecting the **Search my records only** checkbox will limit the search results to records associated with your account.

Note: selecting the **Permit Type** of Erosion Control will limit the search results to records that are Erosion Control.

21 Record results matching your search results

Click any of the results below to view more details.

owing 1-10	of 21 Add to colle	ction Add to cost				Show on Map
Date	Record Number	Record Type	Description	Project Name	Status	Action
02/12/2013	ENG100-2013- 00234	Engineering - Erosion Control	Internal AA Check		Inspection Failed	
02/12/2013	ENG100-2013- 00218	Engineering - Erosion Control			Permit Issued	Amendment
02/08/2013	ENG100-2013- 00216	Engineering - Erosion Control			Open	
02/08/2013	ENG100-2013- 00215	Engineering - Erosion Control			Open	
02/08/2013	ENG100-2013- 00214	Engineering - Erosion Control			Open	
02/08/2013	ENG100-2013- 00213	Engineering - Erosion Control			Open	
02/08/2013	ENG100-2013- 00212	Engineering - Erosion Control			Open	
02/08/2013	ENG100-2013- 00211	Engineering - Erosion Control			Open	
01/24/2013	ENG100-2013- 00140	Engineering - Erosion Control	11th Addition to Nine Springs WWTP		Maintenance Need	led
01/24/2013	ENG100-2013- 00139	Engineering - Erosion Control			Open	
	1018-0000 - Landard - Carlos -	an a	< Prev 1 2 3 Next >			

If the search returns more than 10 Permits the pages will be listed below. The maximum number of Permits that can be returned is 100.

A Permit can be selected by clicking on the Permit number of the desired Permit.