



November 12, 2004

Mark Olinger, Director
Department of Planning and Development
City of Madison
PO Box 2985
Madison, WI 53701-2985

Dear Members of the Selection Committee:

Subject: City of Madison Mid-State Street Parking and Mixed-Use Facility
Request for Proposals

The undersigned has read the City of Madison's Request for Proposals for a new Mid-State Street Parking and Mixed-Use Facility development. On behalf of our development team, we agree to and accept the terms, specific limitations, and conditions expressed therein. WE HAVE READ, RELY UPON, ACKNOWLEDGE, AND ACCEPT THE CITY OF MADISON'S DISCLOSURE AND DISCLAIMER, WHICH IS ATTACHED, HERETO FULLY EXECUTED AND FULLY INCORPORATED INTO THIS LETTER.

Also attached herewith is a checklist of the submission requirements of the City of Madison Request for Proposals for a new Mid-State Street Parking and Mixed-Use Facility.

Sincerely,

Signature

Curtis Brink
Financial and Property Development Consultant

Name and Title

Statehouse West, LLC

Organization

Curtis Brink
James and Marlene Korb
Statehouse West, LLC

Developer Name

STATEHOUSE WEST, LLC
PO Box 512
505 NORTH CARROLL STREET
MADISON, WI 53701
608-255-8633